

SEATTLE

BUILDING TUNE-UP ACCELERATOR



Tune-Up Accelerator
Provider Training
June 15 & 16, 2017

SMART BUILDINGS CENTER



SEATTLE
BUILDING TUNE-UP ACCELERATOR

WELCOME & INTRODUCTIONS



Program Partners



Seattle
Office of Sustainability
& Environment



SEATTLE
**building
tune-ups**

INTEGRATED DESIGN LAB

UNIVERSITY of WASHINGTON // **W**



**SMART
BUILDINGS
CENTER** A project of NEEC



**Pacific Northwest
NATIONAL LABORATORY**

Proudly Operated by Battelle Since 1965



Seattle City Light



U.S. DEPARTMENT OF
ENERGY

Energy Efficiency &
Renewable Energy



SEATTLE
BUILDING TUNE-UP ACCELERATOR

Training Agenda at a Glance

Day 1

- Welcome & Introductions
- Seattle Building Tune-Ups Requirement
- Building Tune-Up Accelerator
- Asset Score
- Building Re-Tuning

Day 2

- On-Site Building Re-Tuning
- Tool Lending Library
- Utility Incentives
- Building Renewal





Tune-Up Accelerator: Provider Training

Seattle Building Tune-Ups Policy

SANDRA MALLORY, Sustainable Buildings Manager
JUNE 15, 2017



Seattle
Office of Sustainability
& Environment

What is a Tune-Up?

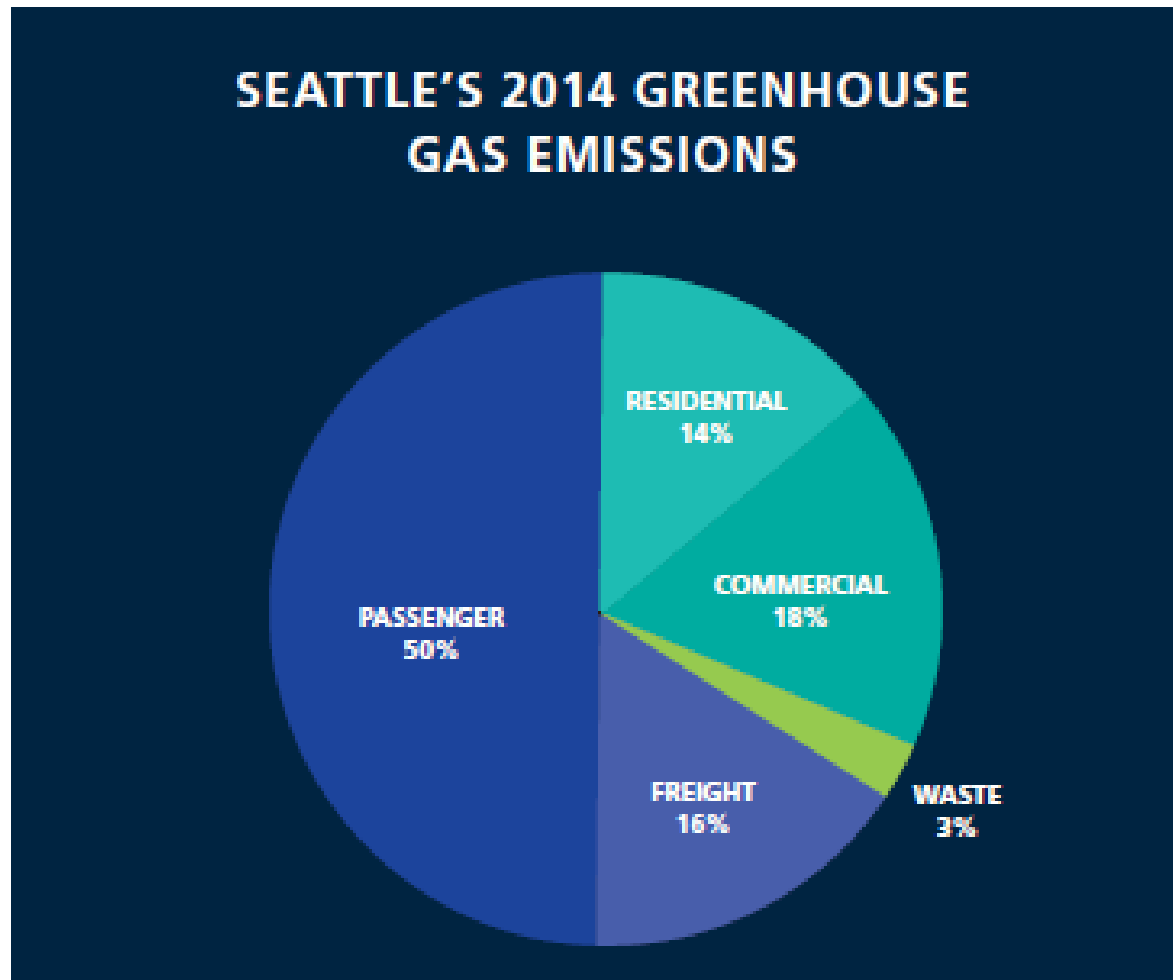
- RCx “lite”
- Operational improvements, not capital
- Generate energy and water savings through low to no-cost measures
- Currently a best practice for managing an energy efficient building



A low-angle, upward-looking photograph of several tall skyscrapers reaching towards a bright blue sky with scattered white clouds. The buildings have various architectural styles, including glass facades and concrete structures. A large, semi-transparent teal rectangle is overlaid in the center of the image, containing the title text. In the bottom right corner, there is a small white text label.

Why is the City mandating Building Tune-Ups?

Buildings are a significant contributor to carbon pollution



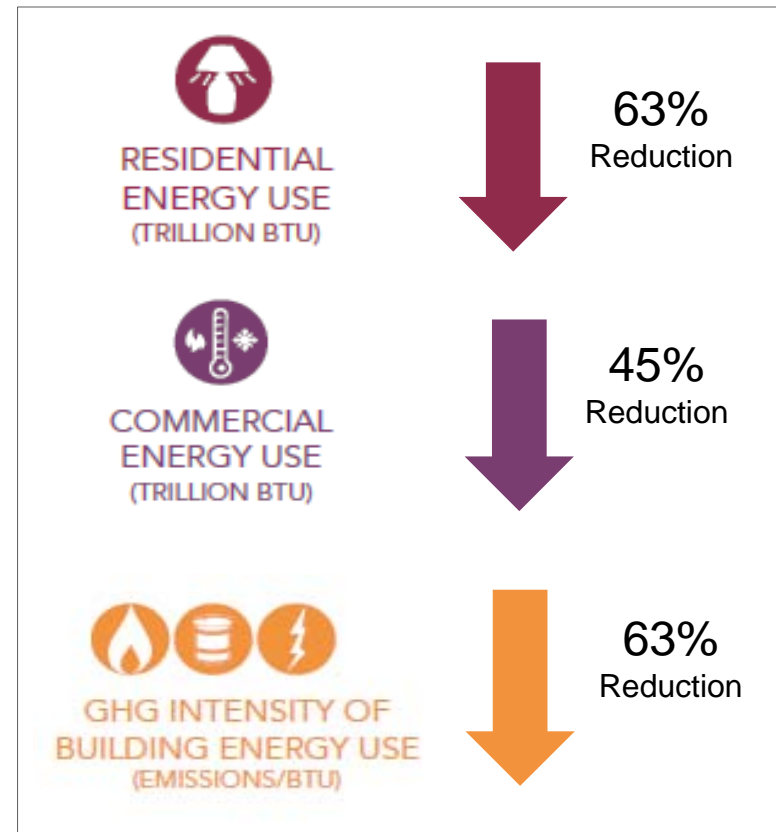
Source: 2014 Seattle Community GHG Inventory



Seattle has a bold mandate to achieve carbon goals

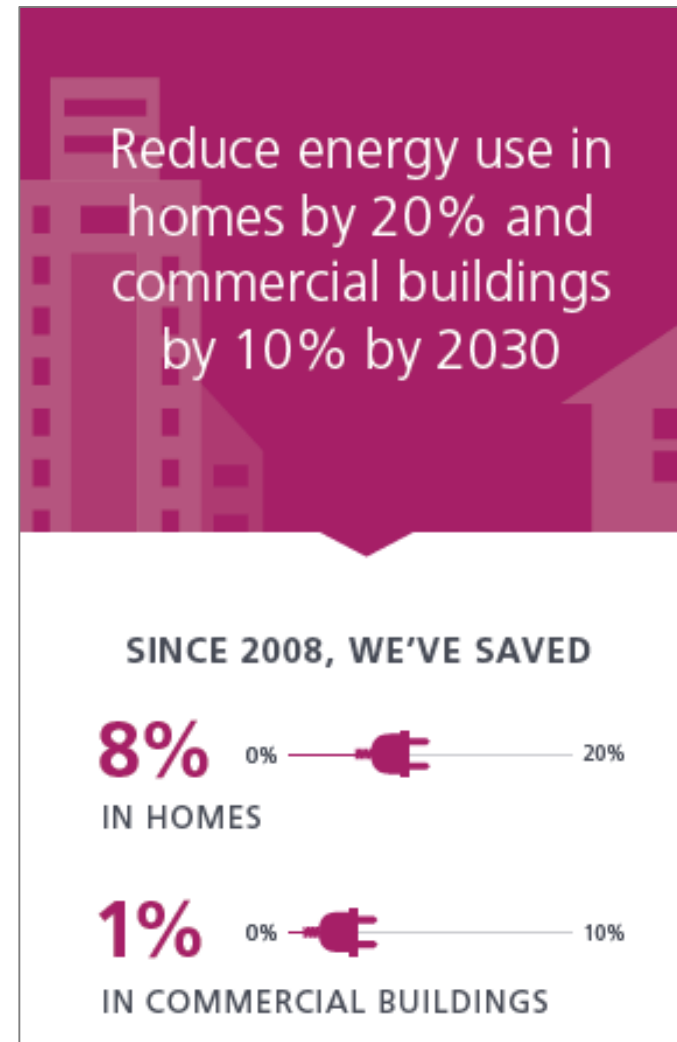


2050 ENERGY & CARBON GOALS



We have work to do...

- Wanted immediate savings for us and you
- A cost-effective approach (not a document on a shelf with no action)
- Practical, current best practice



A low-angle, upward-looking photograph of several tall skyscrapers. The buildings are made of glass and steel, with some showing signs of wear or construction. The sky is bright blue with scattered white clouds. A large, semi-transparent teal rectangle is overlaid in the center of the image, containing the text "Who, What, When?".

Who, What, When?

Who does this mandate apply to? Who is excluded?



All non-residential buildings and commercial spaces > 50k SF
(excluding parking)

Tune-up every 5 years

Excluded from mandate

- **Single-family** residential buildings
- **Multifamily** residential buildings
- **Mixed-use** buildings < 50k SF of nonresidential space
- Buildings used primarily for **manufacturing or industrial uses**
- **Buildings previously exempted** from the annual benchmarking requirement



Who can conduct the Tune-Ups?

Tune-Up Specialists must meet following qualifications

At least seven years experience ***plus*** one of the following:

-  Professional Engineer
-  Certified Energy Manager
-  Existing Building Commissioning Professional
-  Certified Commissioning Professional
-  Commissioning Authority certification
-  Level II Building Operator certification
-  Bachelor in Sustainable Building Science Technology



TUNE-UP SCHEDULE

Ongoing, every five years

| BUILDING SIZE* | DUE |
|--------------------|------------|
| 200,000+ SF | 10/01/2018 |
| 100,000-199,999 SF | 10/01/2019 |
| 70,000-99,999 SF | 10/01/2020 |
| 50,000-69,999 SF | 10/01/2021 |

** Excluding parking*



Leading by Example

All municipal buildings must meet Building Tune-Ups deadlines one year ahead of privately-owned buildings.

Municipal Tune-Ups will save the City money and help us meet our energy reduction goals.



A low-angle, upward-looking photograph of several tall skyscrapers reaching towards a bright blue sky with scattered white clouds. The perspective creates a sense of height and scale. A large, semi-transparent teal rectangle is overlaid in the center of the image, containing the title text. In the bottom right corner, there is a small white text label.

What is included in a Tune-Up?

The Tune-Up Process:

- An **ASSESSMENT** of building systems to identify operational or maintenance issues;
- **RECOMMENDATIONS** to building owner;
- **CORRECTIONS** to operational and maintenance issues identified in the inspection;
- **VERIFICATION** that corrections were made; and
- Submittal of a **SUMMARY REPORT** to OSE that notes the issues identified and actions taken.



The **ASSESSMENT** (by Tune-Up Specialist) includes:

- Review and verify ENERGY STAR Portfolio Manager account information.
- Review and evaluate monthly energy and water billing data.
- Documentation of basic building characteristics: HVAC systems, lighting, occupancy, space types, electric vehicle charging, other high use systems.
- On-site assessment of building systems.



Site Assessment: Energy & Water

(by Tune-Up Specialist)

Operational Protocols, Calibration, and Sequencing, e.g.

- Review HVAC equipment schedules
- Verify irrigation rain sensors are calibrated and functioning properly

Maintenance, Cleaning and Repair, e.g.

- Verify HVAC equipment is clean and adequately maintained
- Check water flow fixtures



Tune-Up Specialist Recommendations to Owner

- Identifies “Corrective Actions” required by Seattle Tune-Ups mandate, and
- Identifies voluntary measures included in the mandate.
- May also include recommendations for additional opportunities (other O&M, capital energy measures, etc.)

Format of report to owner per owner-provider contract and standard provider protocols.



Corrections: Energy & Water

(by Tune-Up Specialist, Contractor or Facilities Staff)

Operational Protocols, Calibration, and Sequencing, e.g.

- Set HVAC schedules to optimize for actual building occupancy patterns.
- Adjust calibrate or repair, as appropriate

Maintenance, Cleaning and Repair, e.g.

- Clean HVAC equipment where adversely impacting system performance
- **Recommend** low flow fixture or aerator replacements.



Additional measures requested by Owner



Verification & Report Submittal

The Tune-Up Specialist

- verifies that corrective actions have been implemented, and
- completes the Seattle Tune-Up Reporting Form.
- Both Owner and Specialist confirm that report is accurate.
- Report is submitted by either the Owner or the Specialist on the Owner's behalf.



A low-angle, upward-looking photograph of several tall skyscrapers. The buildings are made of glass and steel, with some showing signs of wear or damage. The sky is bright blue with scattered white clouds. A large, semi-transparent teal rectangle is overlaid in the center of the image, containing the title text. A faint, stylized gear icon is visible in the bottom right corner of the teal rectangle.

Alternative Compliance

Alternative Compliance Pathways



High Performance

- Certified ENERGY STAR Score
 - LEED Gold for O&M
 - Living Building, Petal, or Net Zero Energy
 - Low Energy Consumption
-



Equivalent Process

- Active Monitoring & Continuous Cx
 - Completed RCx
 - Implemented ASHRAE L2 Audit Recs
 - Reduced EUI
 - New Construction or Substantial Alteration
-



Tune-Up Accelerator

- Program for buildings 100K SF or less
- Funding sunsets after 2018



Under Limited Circumstances


Single-Round Waiver

- Demolition
 - Major Renovation
 - Financial Distress
-

Extension Requests

- Change of Ownership
- High Vacancy Rate
- Existing Mechanical Improvements
- Demonstrated 15% EUI Reduction





seattle.gov/buildingtuneups
BuildingTuneups@seattle.gov
206.727.TUNE (206.727.8863)



SEATTLE BUILDING TUNE-UP ACCELERATOR

Tune-Up Accelerator Program Overview



PRESENTED BY:

Nicole Ballinger

Tune-Accelerator Program Manager
Seattle Office of Sustainability & Environment
nicole.ballinger@seattle.gov | 206-233-7184



Seattle
Office of Sustainability
& Environment

Presentation Outline

| TIME | TOPICS |
|--------|---|
| 10 min | Accelerator Background & Goals |
| 5 min | Market Overview |
| 15 min | Accelerator Overview – 3 Phases |
| 5 min | Program Evaluation – M & V |
| 10 min | Tune-Up Accelerator Summary Report Demo |
| 10 min | Q & A |





SEATTLE
BUILDING TUNE-UP ACCELERATOR

ACCELERATOR BACKGROUND & GOALS



Tune-Up Accelerator Program Goals

1. Accelerate tune-ups in small-medium buildings
2. Advance market expertise to support tune-ups
3. Generate voluntary market action towards even greater savings
4. Ensure that the mandate is effective for this market sector



Accelerator DOE Support

- Awarded to City of Seattle in 2016
- Small-Medium Commercial Buildings (100,000 SF or less)
- Implementing through August 2019



U.S. DEPARTMENT OF
ENERGY

Energy Efficiency &
Renewable Energy



SEATTLE
BUILDING TUNE-UP ACCELERATOR

Program Partners



Seattle
Office of Sustainability
& Environment



SEATTLE
**building
tune-ups**

INTEGRATED DESIGN LAB

UNIVERSITY of WASHINGTON // **W**



**SMART
BUILDINGS
CENTER** A project of NEEC



**Pacific Northwest
NATIONAL LABORATORY**

Proudly Operated by Battelle Since 1965



Seattle City Light



U.S. DEPARTMENT OF
ENERGY

Energy Efficiency &
Renewable Energy



SEATTLE
BUILDING TUNE-UP ACCELERATOR

Program Partner Roles

| PARTNER | PRIMARY ROLES |
|-------------|---|
| Seattle OSE | Program Management, Enrollment, Coordination w/ Building Tune-Ups requirement, Reporting to DOE |
| SBC | Provider Training & Curricula, Tool Lending Library, Project Tracking, Help Desk |
| PNNL | Building Re-Tuning Training, Asset Score Support & Research on energy-savings from tune-ups |
| City Light | Tune-Up and Energy Conservation Incentives |
| UW IDL | Building Renewal Support, Spark Tool |
| US DOE EERE | Federal funding and project oversight |



Accelerator Energy & Cost Savings Goals

- ✓ Average 20% energy savings across 100 buildings or tenant spaces
- ✓ Total Savings 99.7 Million kBtu/year
- ✓ \$1.5 Million annual cost savings



Getting to 20% Average Savings

| | | |
|-----------|--|--|
| A. | Basic Tune-Up Tune-Up Meets BTU Requirements | +/- 10% Savings (35-40 Buildings) |
| B. | Tune-Up Plus Meets Requirement + Energy Conservation Measures | +/- 20% Savings (+35-40 Buildings) |
| C. | Building Renewal Technical Support for Buildings Pursuing Deeper Upgrades | +/- 35% Savings (+20-30 Buildings) |





SEATTLE
BUILDING TUNE-UP ACCELERATOR

SMALL – MEDIUM
BUILDINGS
SEATTLE MARKET
OVERVIEW



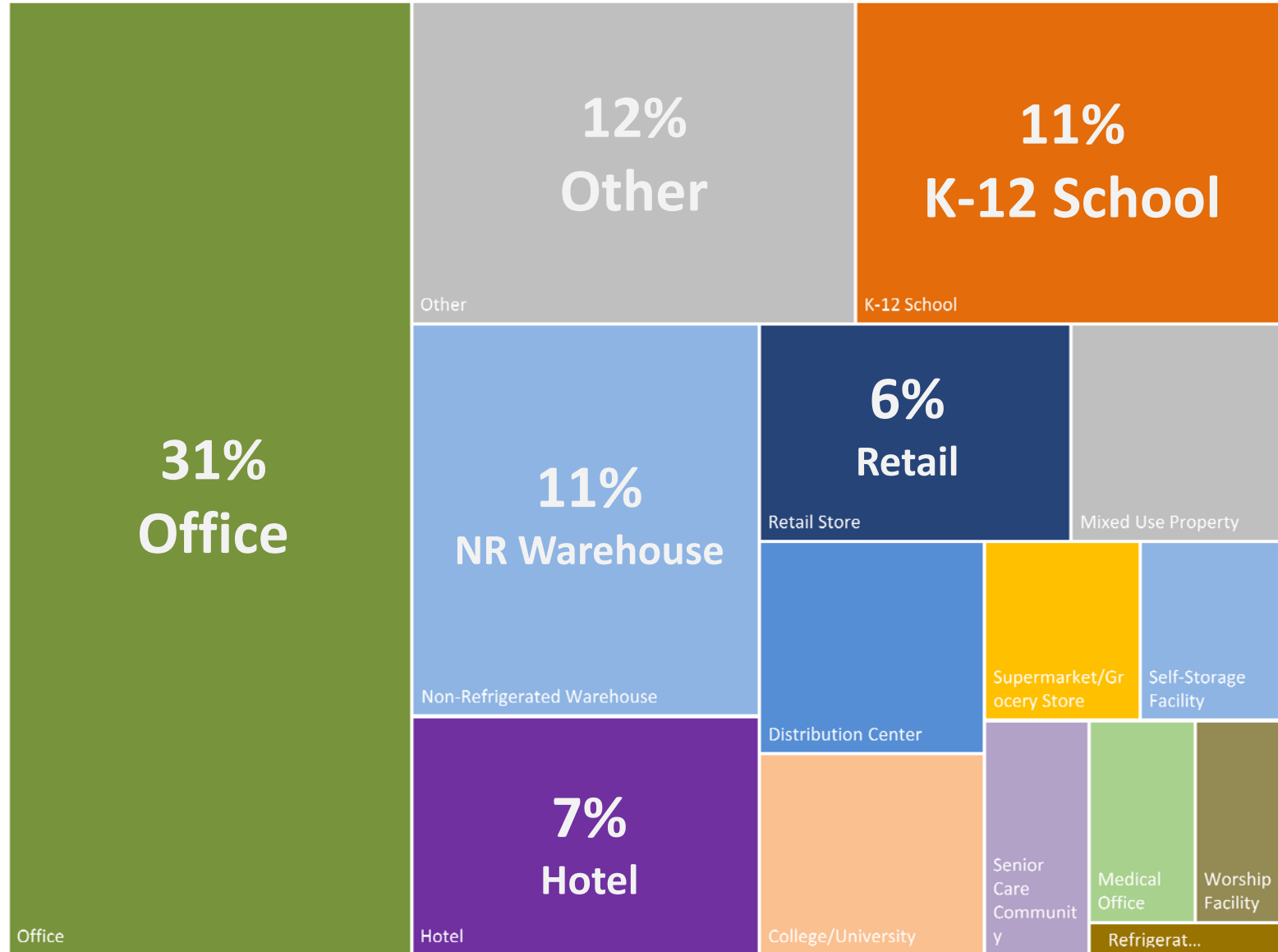
Seattle Market Overview

| SMALL TO MEDIUM BUILDINGS | | | ALTERNATIVE COMPLIANCE PATH POTENTIAL | | |
|---------------------------|--------------------|--------------------------|---------------------------------------|-----------------------|---------------|
| Square Footage | Tune-Up Compliance | Est. Number of Buildings | ENERGY STAR ≥ 85 | "Certified" ≥ 85 | EUI ≤ 20 |
| 70k-99,999 | 2020 | 160 | 45 | 4 | 14 |
| 50k-69,999 | 2021 | 230 | 31 | 4 | 26 |
| 20k-49,999 | Optional | 820 | 146 | 4 | 119 |
| | | 1,210 | | | |

Source: 2015 Seattle Energy Benchmarking Data



Primary Use Type – Percent of Total SF, 50-100K SF (excl. parking)



Source: 2015 Seattle Energy Benchmarking Data



Seattle Buildings 50K-100K (excl. parking)

| | Est. Total # | Total SF | % SF | Total kBtu | % kBtu |
|---------------------------|--------------|-------------------|-------------|----------------------|-------------|
| Office | 119 | 8,435,756 | 31% | 565,944,283 | 30% |
| K-12 School | 48 | 3,084,879 | 11% | 97,929,277 | 5% |
| Other | 47 | 3,134,608 | 12% | 329,483,698 | 17% |
| Non-Ref. Warehouse | 44 | 2,986,904 | 11% | 96,202,490 | 5% |
| Hotel | 25 | 1,825,005 | 7% | 177,519,562 | 9% |
| Retail Store | 22 | 1,484,968 | 6% | 112,908,731 | 6% |
| Distribution Center | 16 | 1,047,498 | 4% | 32,877,322 | 2% |
| Mixed Use Property | 16 | 1,053,418 | 4% | 79,538,047 | 4% |
| College/University | 14 | 995,990 | 4% | 175,220,180 | 9% |
| Supermarket/Grocery Store | 10 | 610,833 | 2% | 106,865,395 | 6% |
| Self-Storage Facility | 8 | 595,368 | 2% | 8,414,018 | 0% |
| Senior Care Community | 8 | 539,737 | 2% | 69,802,929 | 4% |
| Medical Office | 6 | 470,299 | 2% | 48,294,149 | 3% |
| Worship Facility | 6 | 428,535 | 2% | 11,022,960 | 1% |
| Refrigerated Warehouse | 2 | 148,072 | 1% | 3,116,077 | 0% |
| | 391 | 26,841,870 | 100% | 1,915,139,116 | 100% |

Source: 2015 Seattle Energy Benchmarking Data



Want More Building Information?

Seattle Energy Benchmarking Office of Sustainability & Environment



Building address

Neighborhood

Council District

Property Type

2015

Property Information

Energy Performance Metrics

ENERGY STAR Score

MORE INFO ▶

1

100

Site Energy Use Intensity

0

200+

Source Energy Use Intensity

MORE INFO ▶

-2

200+

Greenhouse Gas Emissions

www.seattle.gov/energybenchmarkingmap

CARTO

© CARTO

BUILDING COMPARISON

ENERGY STAR... ✕

SITE ENERG... ▼ ✕



SEATTLE
BUILDING TUNE-UP ACCELERATOR



SEATTLE BUILDING TUNE-UP ACCELERATOR



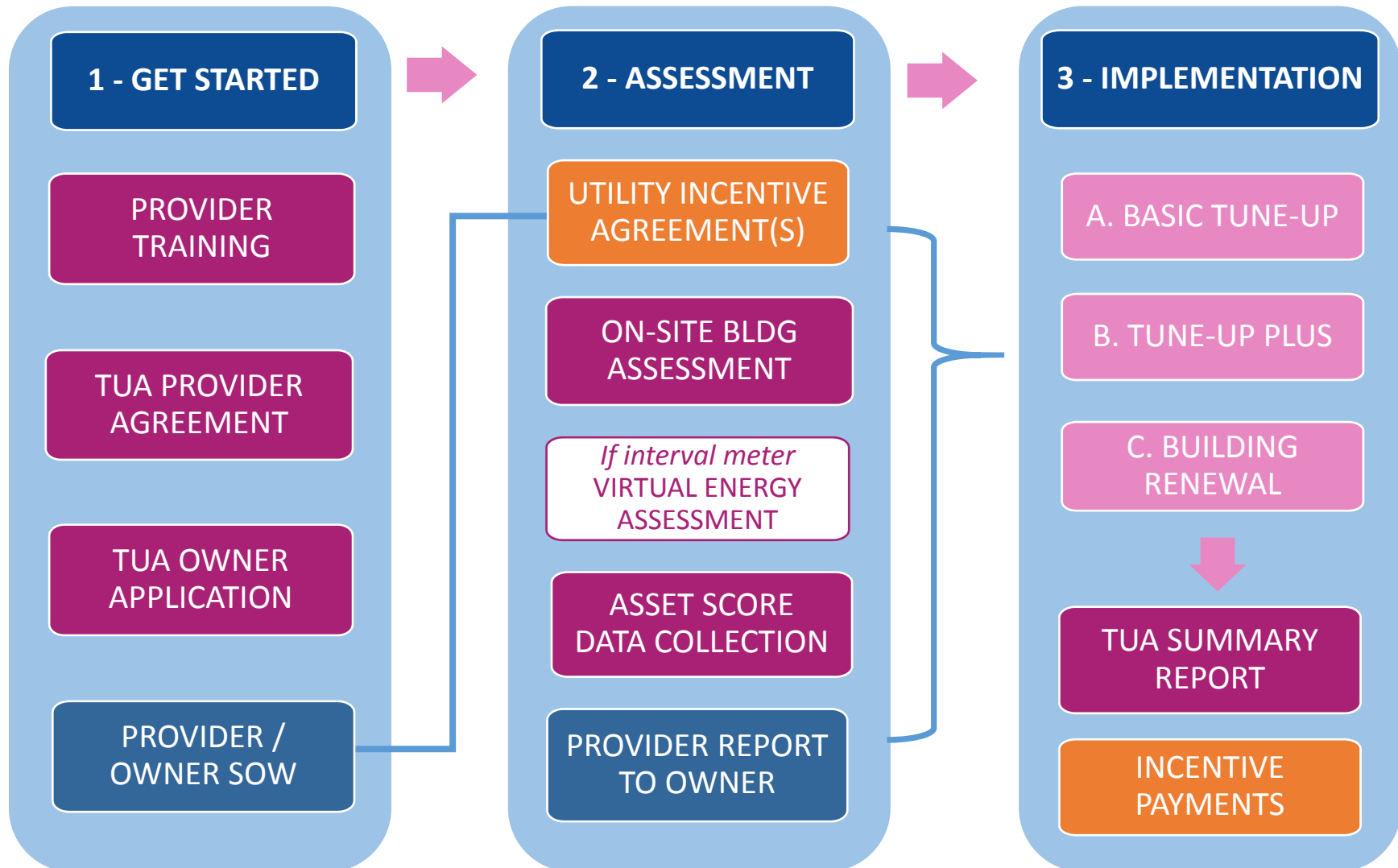
2017



Q2 2019



Accelerator Overview – 3 Phases



GET STARTED: Training & Agreement

- Complete Provider Training
- Listed as participating service provider in Accelerator Program
- TUA Provider Agreement **by September 30, 2017 or sooner**



TUA PROVIDER
AGREEMENT

PROVIDER
TRAININGS



GET STARTED: Connect with Building Owner

- Contact your existing clients
- OSE is notifying building owner contacts
- Owner or Authorized Agent complete **TUA Owner Application** by December 01, 2017

TUA OWNER
APPLICATION



GET STARTED: Develop Your Scope w/ Owner

- Your own contract with owner.
- SCL will also need for the incentive participation agreement.
- TUA considering a high level “market report” to provide after program completion.

PROVIDER /
OWNER SOW

UTILITY
INCENTIVE
AGREEMENTS



GET STARTED: Explore Implementation Options

As part of SOW, consider options:

- *Client/owner just wants a tune-up that meets Seattle BTU?*
 - **Basic Tune-Up**
SCL Incentives for Assessment & Corrective Actions
- *Considering other ECMs or RCx?*
 - **Tune-Up Plus**
SCL or PSE Incentives, PSE CBTU Program
- *Needing comprehensive work or energy modeling support?*
 - **Building Renewal Options**
SPARK analysis, energy modeling



GET STARTED: Working with an Owner?

- Please let us know.
- OSE will send **TUA Summary Report Form**
- The Form will be prepopulated with some Portfolio Manager information.



OSE SENDS TUA
SUMMARY REPORT
FORM(S)

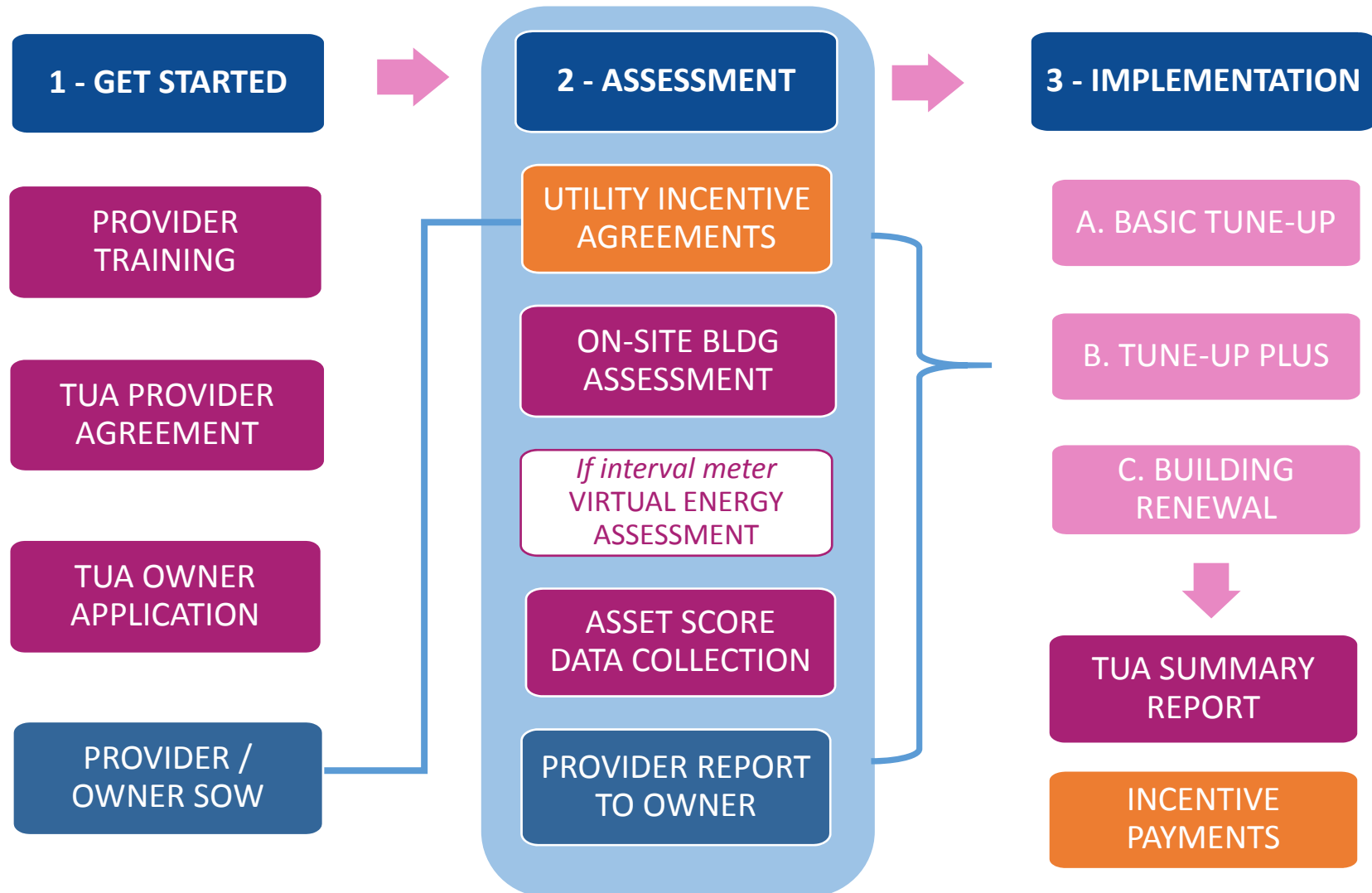


GET STARTED: Deliverables

- ✓ Tune-Up Accelerator Provider Agreement by 9/30/2017
- ✓ Tune-Up Accelerator Owner Application by 12/1/2017
- ✓ Service Provider SOW with Owner
- ✓ Start work on utility incentive agreements

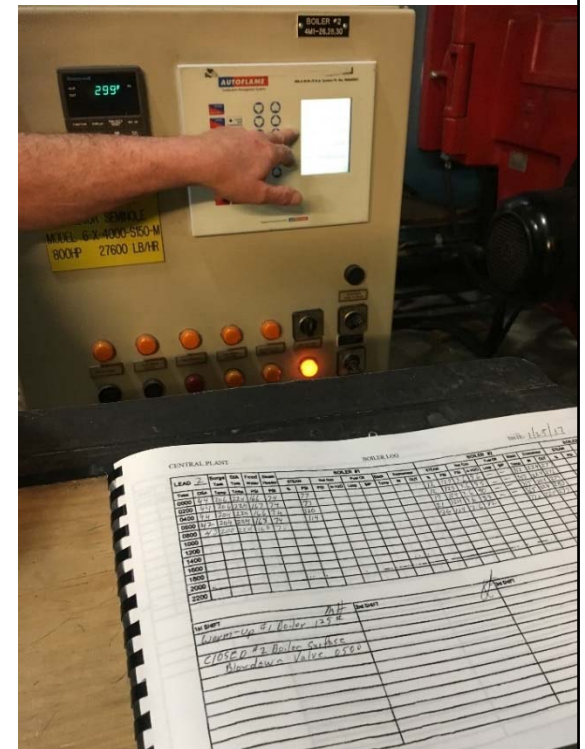


Accelerator Overview – Assessment Phase



ASSESSMENT: On-Site Building Assessment

- Get **Utility Agreements** in place!
- “Walkthrough”
- Trend data analysis from BAS / billing analysis
- Borrow tools from **SBC Tool Lending Library**
- Assess **Seattle Building Tune-Ups** elements (at minimum) & Benchmarking Verification
- Collect **Asset Score** required fields.



UTILITY
AGREEMENTS

ON-SITE BLDG
ASSESSMENT

ASSET SCORE
DATA
COLLECTION



ASSESSMENT: Got City Light Interval Data?

- About 50 downtown buildings in the 50K-100K range have 15-minute electric interval data
- City Light will provide a complimentary **Virtual Energy Assessment (VEA)** for these buildings to use with your Assessment.
- We will let owners know if **VEA** is an option.

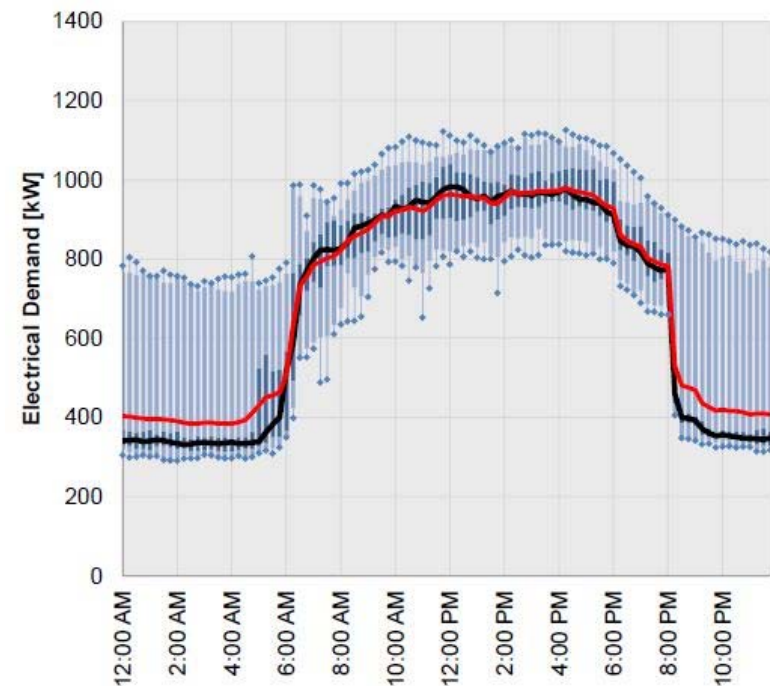


Image source: SBW



ASSESSMENT: What is the Asset Score?

- Free web-based tool developed by PNNL for Dept. of Energy
- Assesses the physical and structural energy efficiency of buildings
- Evaluates building energy “assets”: envelope and major energy-related systems and equipment on 1-10 scale and recommends improvements

<https://buildingenergyscore.energy.gov>




Pacific Northwest
NATIONAL LABORATORY
Proudly Operated by **Battelle** Since 1965

U.S. DEPARTMENT OF
ENERGY



SEATTLE
BUILDING TUNE-UP ACCELERATOR

ASSESSMENT: Asset Score Incentive Options

A – \$600 Incentive to Provider

- Return completed PDF form to OSE no later than 15 days after Assessment
- Provider sends invoice to OSE
- Asset Score Report provided to you and Owner.

U.S. DEPARTMENT OF ENERGY Energy Efficiency & Renewable Energy

Building Energy Asset Score: Data Collection Long Form - Full Input Mode

Building Name: _____

Data collected by: _____

Email, phone: _____

Date of Data Collection: _____

HOW TO USE THIS DATA COLLECTION FORM

This form is intended to facilitate your data collection and tracks closely with the user interface of the Energy Asset Scoring Tool. The Scoring Tool requires the user to --

- 1) Enter basic building information including data regarding the building's construction assembly (roofs, skylights, windows, walls, floors) and its major energy systems (HVAC, lighting, hot water systems);
- 2) Create one or more "blocks" to represent the building's geometry and configuration; and
- 3) Assign assembly components and energy systems to building block(s).

Required vs Optional Data Inputs:

- In order to generate a score for a building, all fields shaded in green are required.
- Fields shaded in yellow are only required if applicable (e.g., if skylights, plant chiller, or plant boilers have been entered).
- Users are encouraged to provide information for the optional data fields where available in order to generate a more accurate score. When optional items are left blank, the Asset Scoring Tool queries a database of energy system configurations and performance data to infer building parameters based on year of construction and location.

Additional guidance regarding Asset Score inputs may be found in the Asset Score Help file: <https://buildingenergyscore.energy.gov/help>

B – \$1,000 Incentive to Provider

- Enter data into online tool, run report & provide to Owner
- Share online report with Accelerator (see handout)
- Provider sends invoice to OSE

<https://buildingenergyscore.energy.gov>



ASSESSMENT: Your Provider Report to Owner

- After Assessment is complete, your own report to Owner
 - Identifies “Corrective Actions” to meet BTU requirements
 - Recommendations additional opportunities (Capital ECMs, other O&M, Renewal, etc.)
 - Your firm, owner staff or other vendor might implement
- Report needed for SCL Basic Tune-Up incentive

PROVIDER
REPORT TO
OWNER

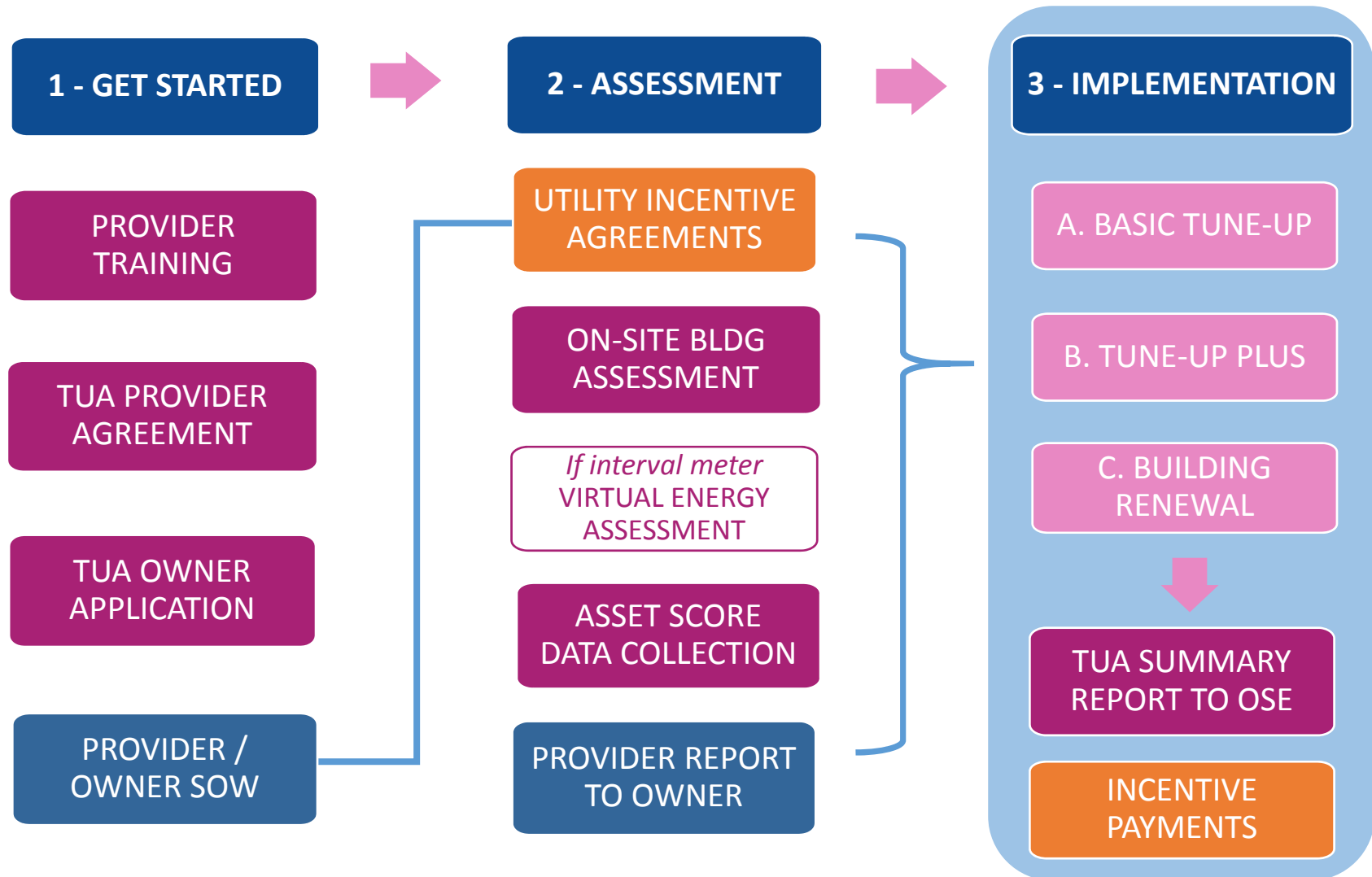


ASSESSMENT: Accelerator Deliverables

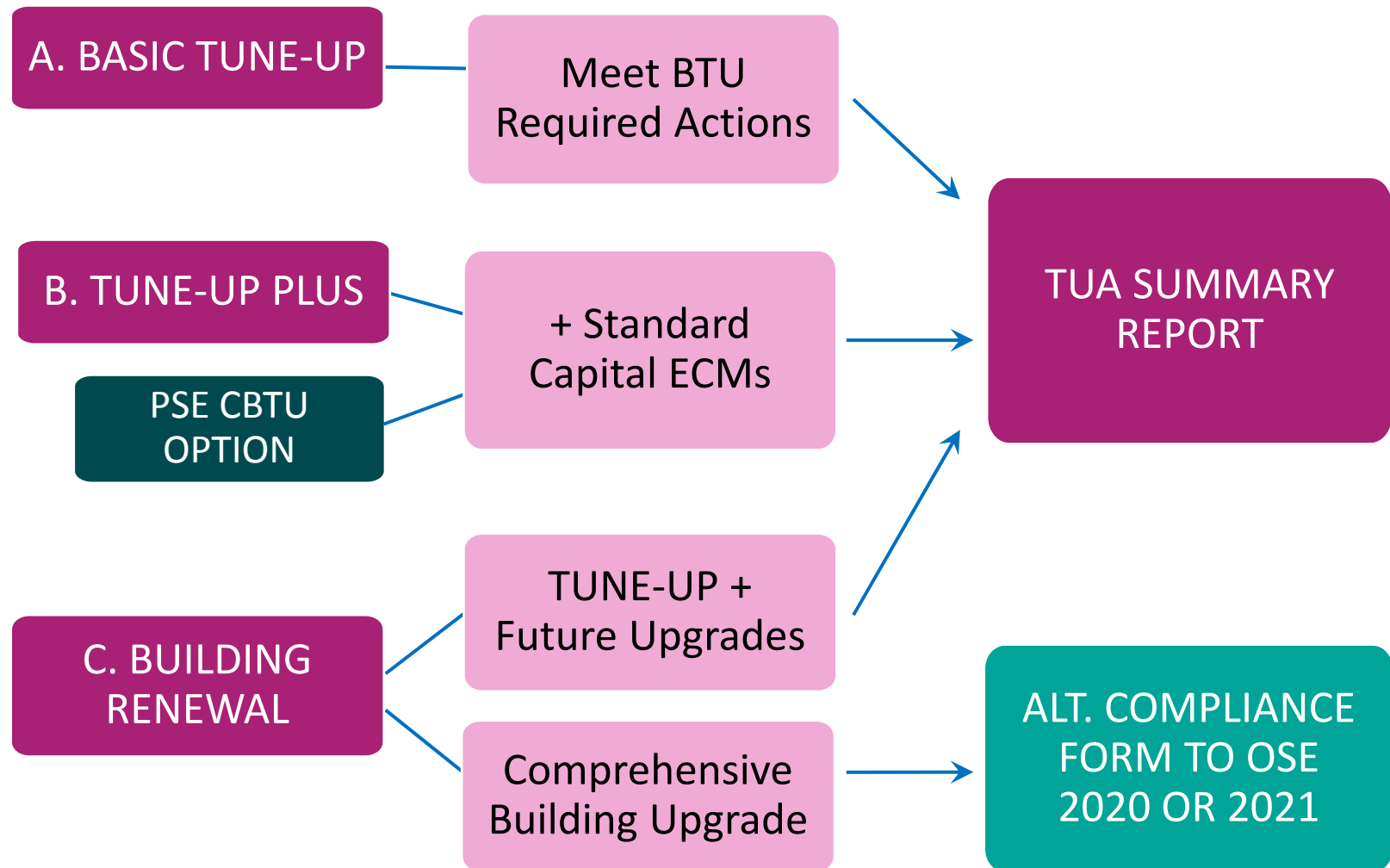
- ✓ Building Assessment *by 8/30/2018*
- ✓ Complete Asset Score data collection
(15 days after assessment)



Accelerator Overview – Implementation Phase



IMPLEMENTATION: Options



A. BASIC TUNE-UP INCENTIVE

Incentives
per SF

A. BASIC TUNE-UP



Seattle City Light

- ☐ For buildings w/ **monthly meter data**
- ☐ **\$.03 per SF** City Light incentive for on-site Assessment
- ☐ **Complete all required corrective actions for Seattle Building Tune-Ups**
- ☐ **\$.09 per SF** City Light incentive for required actions*

EXAMPLE:

75,000 SF Building

- Up to \$9,000 Total
- \$2,250 after assessment
- Up to \$6,750 at completion

**Incentive capped at 70% of tune-up costs*



SEATTLE
BUILDING TUNE-UP ACCELERATOR

B. TUNE-UP PLUS INCENTIVE

Incentives
per SF

B. TUNE-UP PLUS



Seattle City Light

- ☐ For buildings w/ monthly meter data
- ☐ **\$.03 per SF** City Light incentive for on-site Assessment
- ☐ **Complete all required corrective actions that meet Seattle Building Tune-Ups**
- ☐ **\$.09 per SF** City Light incentive for required actions
- ☐ **Capital ECMs (SCL or PSE) with incentives based on standard programs**
- ☐ PSE Comprehensive Building Tune-Up (CBTU) option – natural gas

EXAMPLE:

75,000 SF Building

- Up to \$9,000 Total
 - \$2,250 after assessment
 - Up to \$6,750 at completion*
- + ECM Example**
- Standard SCL lighting retrofit covers 40-70% of project cost

**Incentive capped at 70% of tune-up costs*



SEATTLE
BUILDING TUNE-UP ACCELERATOR

VIRTUAL ENERGY ASSESSMENT

Incentives
per SF

A. BASIC TUNE-UP

B. TUNE-UP PLUS



- ☐ Complimentary **Virtual Energy Assessment** from City Light For buildings w/ **interval meter** data
- ☐ **\$.03 per SF** City Light incentive for on-site Assessment
- ☐ **Complete all Seattle Building Tune-Ups required corrective actions**
- ☐ **\$.09 per SF** City Light incentive for required actions
- ☐ May include PSE capital ECMs or PSE CBTU

EXAMPLE:

75,000 SF Building

- Up to \$9,000 Total
- \$2,250 after assessment
- Up to \$6,750 at completion*

+ ECM Example

- Standard SCL lighting retrofit covers 40-70% of project cost



B. TUNE-UP PLUS – CBTU OPTION

Building has significant heating or cooling natural gas use?



Does owner wish to pursue PSE Comprehensive Building Tune-Up (CBTU)?



Pre-Approval by PSE & use of PSE approved RCx provider required.



PSE CBTU
ASSESSMENT
AGREEMENT

SCL INCENTIVE
AGREEMENT



ON-SITE
BUILDING
ASSESSMENT



TUNE-UP PLUS
(w/CBTU)



SCL & PSE
REVIEW



PSE
INCENTIVE
TO OWNER

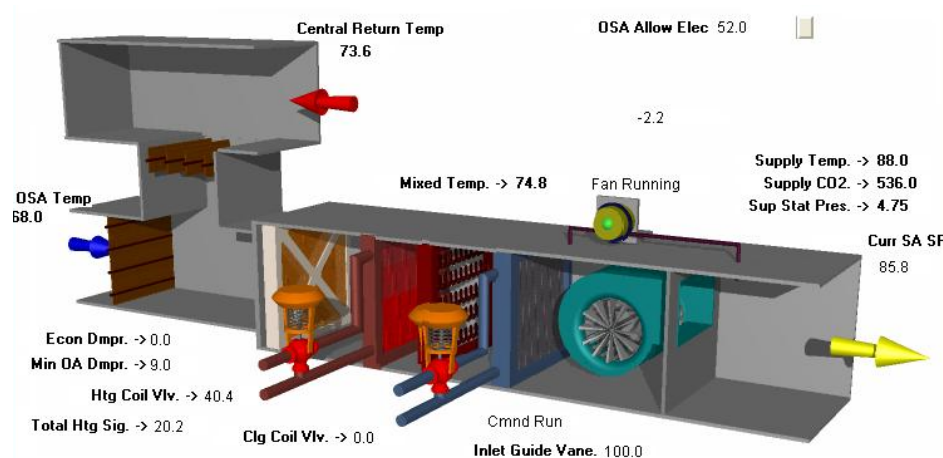
SCL
INCENTIVE
TO OWNER



C. BUILDING RENEWAL – DEEPER SAVINGS

Resources for up to **25 participant buildings** pursuing deeper energy savings through building renewal at **three levels of project engagement**.

- SPARK Analysis
- Technical Assistance for Goal Setting/Lighting/Controls Retrofit Evaluation/Envelope upgrades
- Engineering Analyses
- SCL and PSE standard incentives could apply for deep retrofits

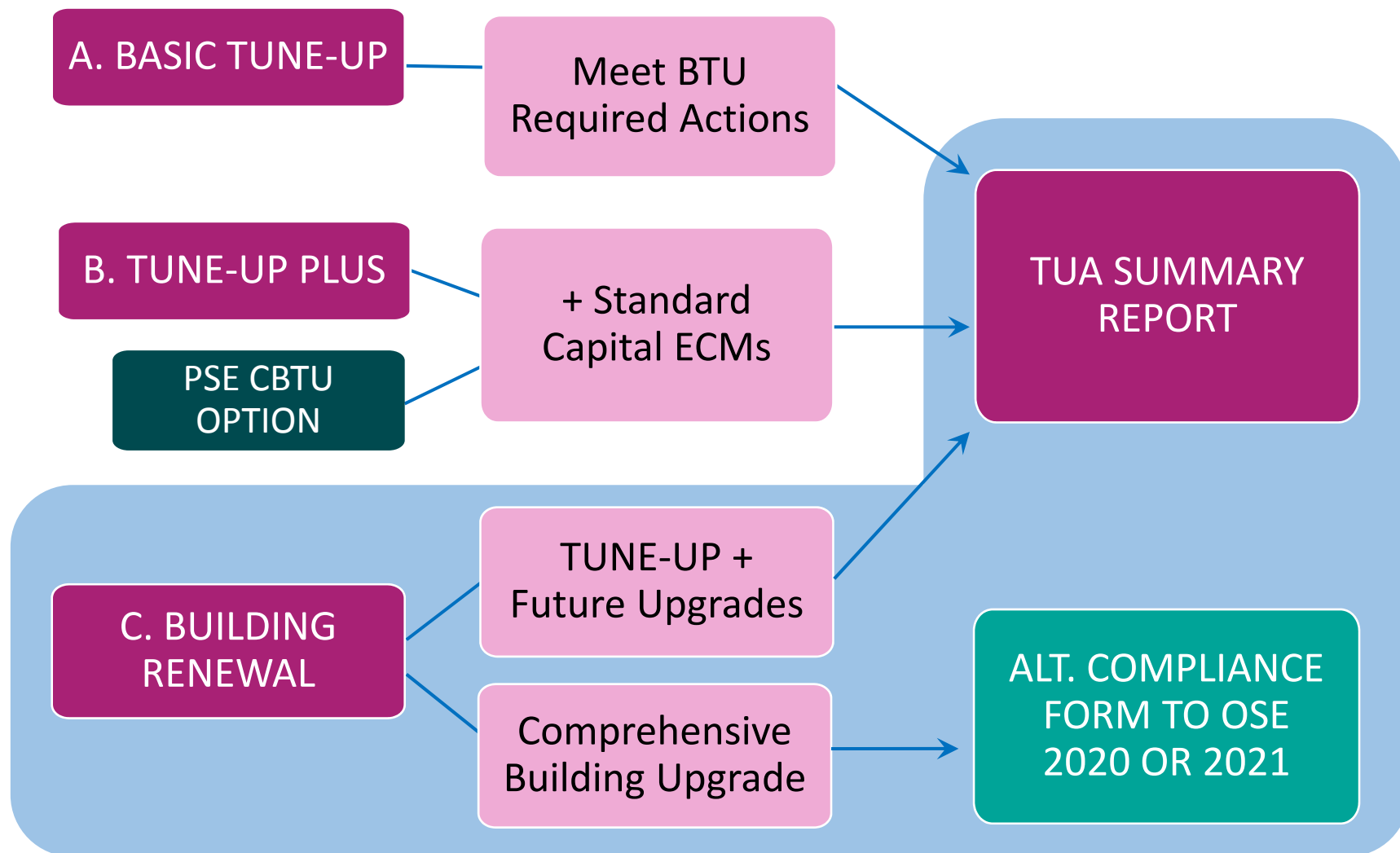


INTEGRATED DESIGN LAB

UNIVERSITY of WASHINGTON // **W**



IMPLEMENTATION: Options



IMPLEMENTATION: Accelerator Deliverables

- ✓ Send complete **TUA Summary Report** to OSE by June 30, 2019 or sooner
- ✓ Complete all utility deliverables needed for incentive payments



Accelerator M & V of Buildings

- About 10% of buildings will be asked to participate in Measurement and Verification (M & V)
- Goal is to look at projected vs. measured savings.
- May require one or more site visits to set up & retrieve data loggers.
- Results will not impact utility incentives.



Accelerator – Evaluation & Refinement

Program Final Report to DOE

- Energy and GHG savings analysis for program impact
- Pre and post tune-up energy use by fuel source (as available)
- Effectiveness of Asset Score as an analytic tool
- High level review of tune-up measures implemented
- Qualitative assessment of what motivated owners – tools, support, data, incentives.
- Case Studies

Program Refinement and Scalability

- Recommendation for establishing long-term owner assistance and engagement
- Recommendation to OSE for Building Tune-Ups Rule updates



Data Privacy

- All building data in public reports will be anonymized or in aggregate groupings.
- Building owner, service provider names and identifying project details will only be used with permission.
- Personal information is subject to Washington Public Records Act, and may be subject to disclosure to a third-party requestor.



Helpdesk Support from SBC

Help Desk Hotline
206-800-7211

Help Desk Email
accelerator@seattle.gov



Next Steps

- Financing options under development
- Service Provider agreement
- Sign-up buildings to participate!





SEATTLE
BUILDING TUNE-UP ACCELERATOR

TUNE-UP ACCELERATOR SUMMARY REPORT DEMO





QUESTIONS ?



Slide 71

DL10

SBC to complete

Duane Lewellen, 4/19/2017



SEATTLE BUILDING TUNE-UP ACCELERATOR



15 Minute Break



SEATTLE BUILDING TUNE-UP ACCELERATOR

DOE Building Energy Asset Score

PRESENTED BY:

Richard Fowler and Juan Gonzalez, PNNL
Energy Asset Score Technical Support
asset.score@pnnl.gov
buildingsenergyscore.energy.gov



Learning Objectives and Course Outline

Learning Objectives

- Awareness of the Asset Score tool
- Understand basics of data collection, tool navigation, data entry, and score reports
- Insight into tool best practices
- Know where to go for help and additional resources

Course Outline

- I. Introduction to Asset Score
- II. Data Collection
- III. Using Asset Score: Entering Data and Generating Score Reports

BUILDING ENERGY
ASSET SCORE



I. Introduction to Asset Score

- What is Building Energy Asset Score?
- What Does the Asset Score Tool Do?
- Asset Score vs. ENERGY STAR® Portfolio Manager
- Why was Asset Score Developed?
- Asset Score and the Tune-Up Accelerator Program
- How does the Asset Score Tool Work?
- What is the Asset Score Scale?
- How do I Score a Building?

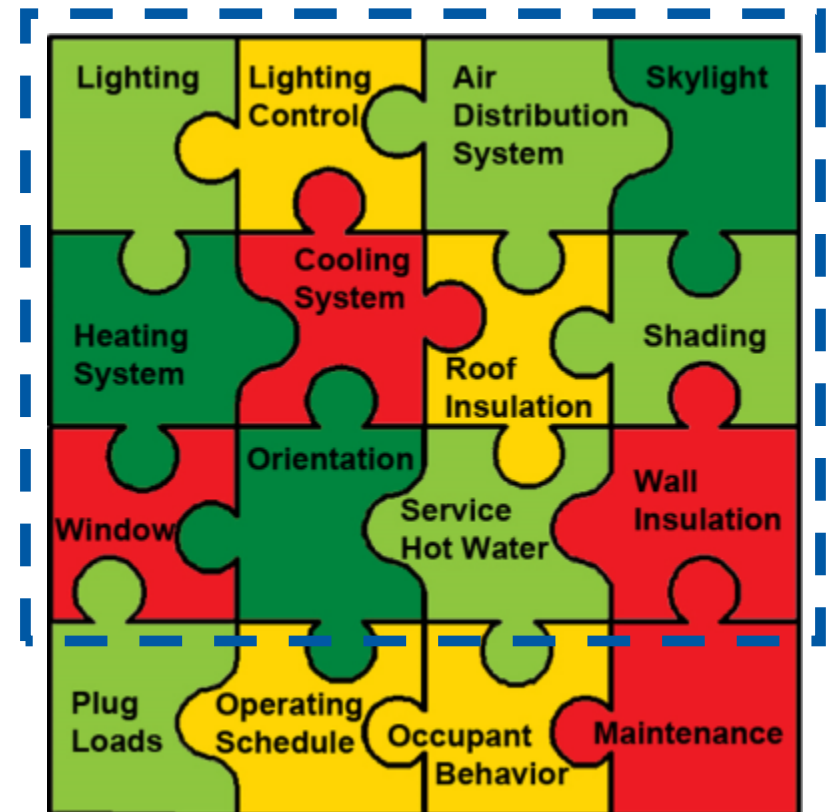


BUILDING ENERGY
ASSET SCORE



What is Building Energy Asset Score?

- Free web-based tool for assessing the physical and structural energy efficiency of commercial and multifamily residential buildings
- Evaluates building energy “assets”: envelope and major energy-related systems and equipment
- Identifies opportunities for improvement

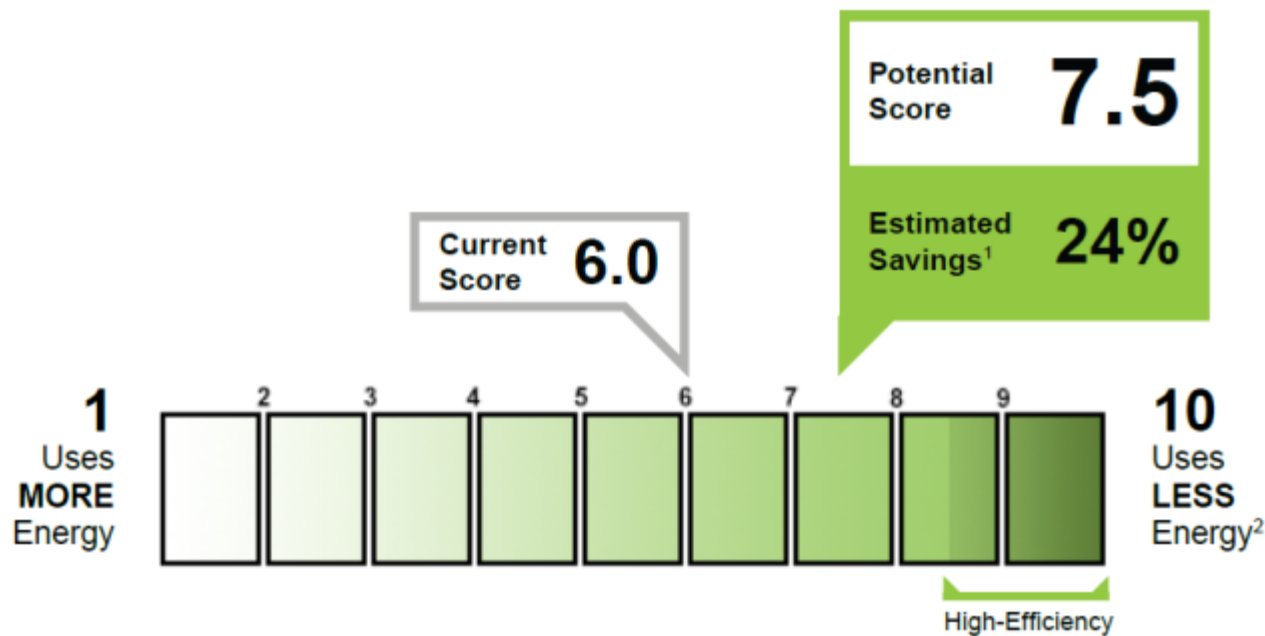


BUILDING ENERGY
ASSET SCORE

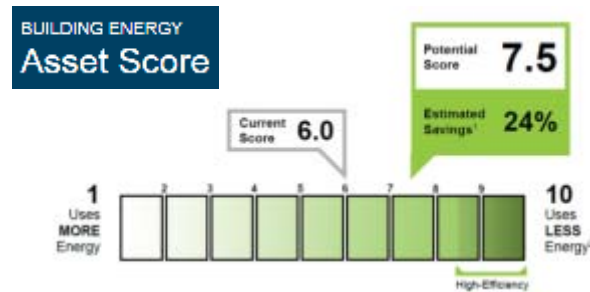


What Does the Asset Score Tool Do?

- Generates an energy **asset score** and produces an **asset score report**



Asset Score vs. ENERGY STAR Portfolio Manager



What do the scores represent?

- **ESPM:** comparison of buildings based on their energy consumption, as indicated by actual energy bills; does the building need a tune-up?
- **Asset Score:** energy efficiency of a building based solely on its design, construction, and energy systems; does a building need new equipment?

Are the scores directly comparable? - No

- **ESPM:** reflect measured energy use under actual operating conditions.
- **Asset Score:** reflect modeled energy use under standard operating conditions

BUILDING ENERGY
ASSET SCORE



Why was the Asset Score Tool Developed?

- Expand nationwide awareness of opportunities to invest in building energy upgrades.
- Quick, easy to use tool to help guide energy improvement decisions and investments.
- Not intended as a replacement for building energy usage benchmarking or building energy audits, but a complimentary tool
- Help make your job easier and faster
- Thousands in savings identified to date by users such as NOAA, Murphy & Miller, Inc., Missouri Department of Economic Development



BUILDING ENERGY
ASSET SCORE



Asset Score and the Tune-Up Accelerator Program

- Why is Asset Score a part of the Tune-Up Accelerator Program?
- What will DOE/OSE do with the collected data?



BUILDING ENERGY
ASSET SCORE



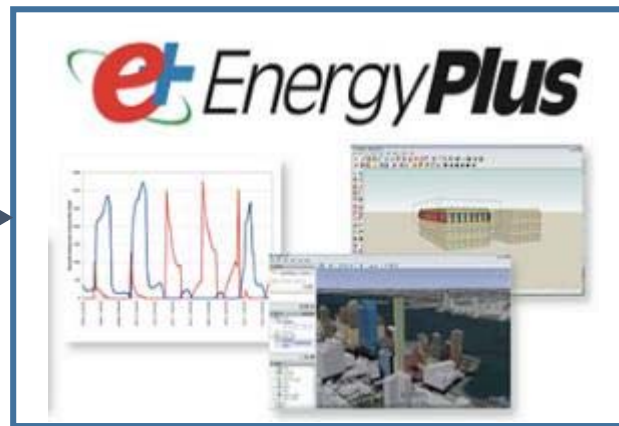
SEATTLE
BUILDING TUNE-UP ACCELERATOR

How does Asset Score Work?

Collect data during Assessment

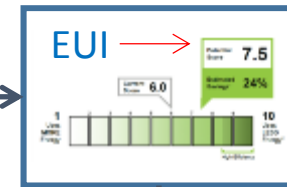


Web interface



- Energy simulation using building energy modeling engine (EnergyPlus)
- Normalizes for building operations, occupancy and tenant behavior

Estimated EUI converted to Score

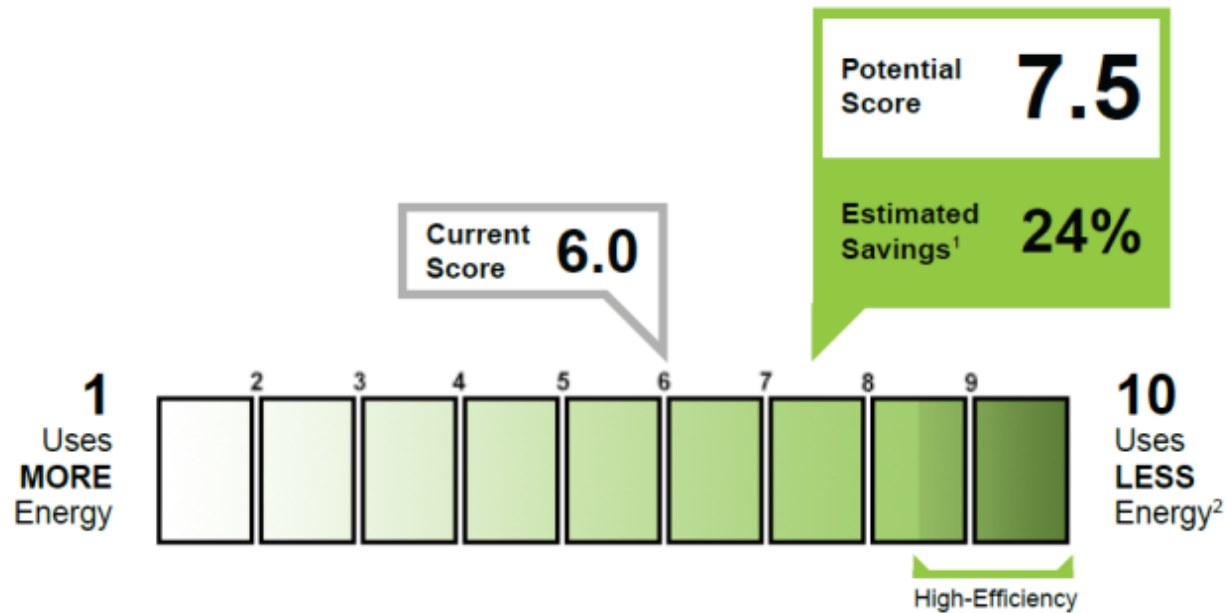


Outputs

BUILDING ENERGY
ASSET SCORE



Asset Score Scale



Key components:

- Shaded 10-point gradient represents a building's efficiency
- Current Score
- Potential Score
- Estimated savings

BUILDING ENERGY
ASSET SCORE



How Do I Score a Building?

Three Steps:

1. Collect Building Data During “Assessment” Phase
2. Enter Data into the Asset Score Tool
3. Generate an Asset Score Report



**BUILDING ENERGY
ASSET SCORE**



II. Data Collection

The first step in the Asset Score process is to collect baseline data on a building you want to evaluate and score. This section will focus on:

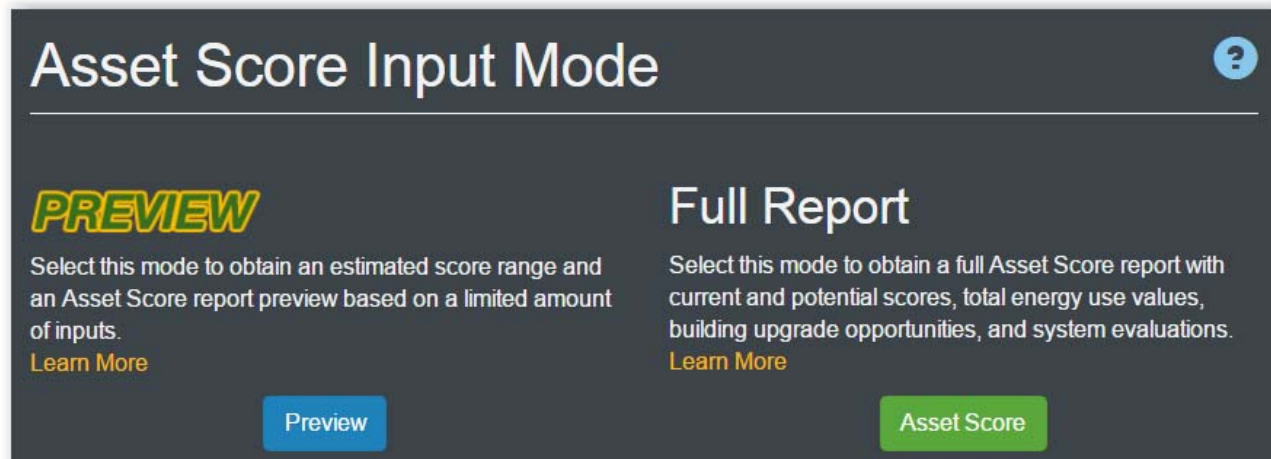
- Data collection methods and forms
- Required vs. optional fields
- Simplifying entries
- Data collection form walkthrough



Asset Score Input Modes

Asset Score offers an option to generate a score preview or a full score report depending on the type and amount of inputs entered:

- Preview mode
- Full report mode



The screenshot shows a dark gray interface titled "Asset Score Input Mode" with a help icon (question mark) in the top right corner. Below the title, there are two columns of options. The left column is titled "PREVIEW" in yellow, bold, italicized text. It contains the text: "Select this mode to obtain an estimated score range and an Asset Score report preview based on a limited amount of inputs." followed by a "Learn More" link in yellow. At the bottom of this column is a blue button labeled "Preview". The right column is titled "Full Report" in white, bold text. It contains the text: "Select this mode to obtain a full Asset Score report with current and potential scores, total energy use values, building upgrade opportunities, and system evaluations." followed by a "Learn More" link in yellow. At the bottom of this column is a green button labeled "Asset Score".

BUILDING ENERGY
ASSET SCORE



Data Collection Method and Forms

- Perform a building walkthrough
- Record data
- Asset Score Data Collection Form:

Short form: minimum required data fields necessary to generate an Asset Score; simple building and limited knowledge of asset details

Long form: all building shapes, mixed use types, complex HVAC systems, all tool input fields

U.S. DEPARTMENT OF
ENERGY | Energy Efficiency & Renewable Energy

Building Energy Asset Score: Data Collection Long Form - Full Input Mode

FIELDS SHADED GREEN ARE REQUIRED
FIELDS SHADED YELLOW ARE ONLY REQUIRED IF APPLICABLE

| | |
|--------------------------|--|
| Building Name: | |
| Data collected by: | |
| Email, phone: | |
| Date of Data Collection: | |

HOW TO USE THIS DATA COLLECTION FORM

This form is intended to facilitate your data collection and tracks closely with the user interface of the Energy Asset Scoring Tool. The Scoring Tool requires the user to --

- 1) Enter basic building information including data regarding the building's construction assembly (roofs, skylights, windows, walls, floors) and its major energy systems (HVAC, lighting, hot water systems);
- 2) Create one or more "blocks" to represent the building's geometry and configuration; and
- 3) Assign assembly components and energy systems to building block(s).

Required vs Optional Data Inputs:

- In order to generate a score for a building, all fields shaded in green are required.
- Fields shaded in yellow are only required if applicable (e.g., if skylights, plant chillers, or plant boilers have been entered).
- Users are encouraged to provide information for the optional data fields where available in order to generate a more accurate score. When optional items are left blank, the Asset Scoring Tool queries a database of energy-system configurations and performance data to infer building parameters based on year of construction and location.

Additional guidance regarding Asset Score inputs may be found in the Asset Score Help file:
<https://buildingenergyscore.energy.gov/help>

<http://energy.gov/energyefficiency/buildingenergyscore> 1 Data Collection Form version 10/2018

<https://buildingenergyscore.energy.gov/resources>



Data Collection Long Form

- Complete electronically or print out and complete manually
- Organized to match the data entry steps in the tool user interface
- **All fields shaded in green are required**
- Fields shaded in yellow are only required if applicable

U.S. DEPARTMENT OF
ENERGY | Energy Efficiency & Renewable Energy

Building Energy Asset Score: Data Collection Long Form - Full Input Mode

FIELDS SHADED GREEN ARE REQUIRED
FIELDS SHADED YELLOW ARE ONLY REQUIRED IF APPLICABLE

| | |
|--------------------------|--|
| Building Name: | |
| Data collected by: | |
| Email, phone: | |
| Date of Data Collection: | |

HOW TO USE THIS DATA COLLECTION FORM

This form is intended to facilitate your data collection and tracks closely with the user interface of the Energy Asset Scoring Tool. The Scoring Tool requires the user to --

- 1) Enter basic building information including data regarding the building's construction assembly (roofs, skylights, windows, walls, floors) and its major energy systems (HVAC, lighting, hot water systems);
- 2) Create one or more "blocks" to represent the building's geometry and configuration; and
- 3) Assign assembly components and energy systems to building block(s).

Required vs Optional Data Inputs:

- In order to generate a score for a building, all fields shaded in green are required.
- Fields shaded in yellow are only required if applicable (e.g., if skylights, plant chillers, or plant boilers have been entered).
- Users are encouraged to provide information for the optional data fields where available in order to generate a more accurate score. When optional items are left blank, the Asset Scoring Tool queries a database of energy-system configurations and performance data to infer building parameters based on year of construction and location.

Additional guidance regarding Asset Score inputs may be found in the Asset Score Help file:
<https://buildingenergyscore.energy.gov/help>

<http://energy.gov/eere/buildings/building-energy-score> 1 Date Collection Form version 10/2018

**BUILDING ENERGY
ASSET SCORE**



SEATTLE
BUILDING TUNE-UP ACCELERATOR

Data Collection Form – Example Building

Example building:

Example Building - Mixed Use

2000 A Street

Chicago, IL 60601



BUILDING ENERGY
ASSET SCORE



SEATTLE
BUILDING TUNE-UP ACCELERATOR

Data Collection Form - Required Fields

Required input fields for the following sections of the Data Collection Form and the Asset Score Tool include:

- **General Building Information:** Year of completion; gross floor area; location; building use type
- **Construction Properties (Envelope components):** Roof, exterior wall, and floor types; fenestration types and window to wall ratio
- **Lighting:** Fixture and mounting types, lamp wattage and lamps per fixture (to calculate lighting power density)
- **Heating and Cooling:** Heating and cooling source, distribution equipment type
- **Geometry:** Building (“block”) footprint shape and dimensions, number of floors, floor-to-floor/ceiling height, orientation

BUILDING ENERGY
ASSET SCORE



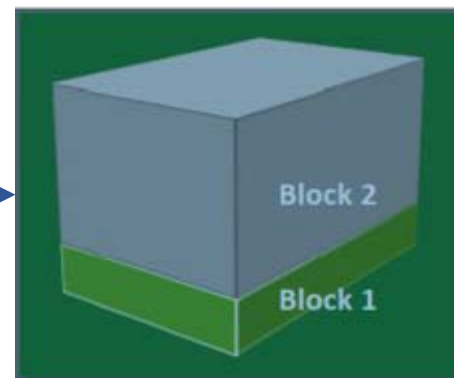
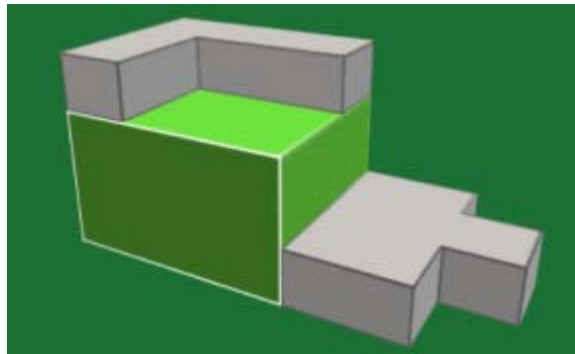
Data Collection Form - Optional Fields

- Service Hot Water and Operations Inputs
- Unshaded data fields – encouraged for improved results
- Data Collection Priority Map available to download from the Asset Score Resources page:
<https://buildingenergyscore.energy.gov/resources>
- Which are the most important recommended optional fields for Seattle buildings?
 - Envelope thermal property fields: roof, wall, and floor insulation, and window U-Value
 - Heating, cooling and water heating efficiency values are less important



Building Blocks

Graphical representations of your building's footprint and shape

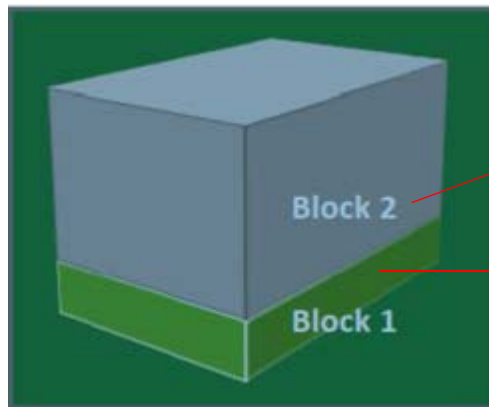


BUILDING ENERGY
ASSET SCORE



General Building Information

- Accounts for the age of the building, its size, location, and use
- Building use type
 - Select from the 19 available use types
 - Make note of the square feet for each use type
 - For mixed-use buildings, choose up to 5 use types. Each use type must be >2500 sq ft and >5% of the total building GFA
 - See Use Type handout to compare to Tune-Up selections



Office

Retail



BUILDING ENERGY
ASSET SCORE



Construction Properties

- Physical characteristics of the building envelope: roofs, floors, walls, fenestration types
- Thermal properties
- Surface entries for walls and windows
- Window to Wall Ratio: calculate manually (continuous), or have the tool calculate (discrete); may use estimates

| Construction Properties | | FIELDS SHADDED GREEN ARE REQUIRED |
|--|---|-----------------------------------|
| Make additional copies of this page if your building has more or different roof or floor types. | | |
| Roof type Choose applicable roof type. | <input type="checkbox"/> Built-up with Concrete Deck <input type="checkbox"/> Built-up with Metal Deck <input type="checkbox"/> Built-up with Wood Deck <input type="checkbox"/> Metal Surfacing <input type="checkbox"/> Single-ply Membrane | |
| Roof thermal properties Fill in ONLY ONE of the following three data fields. If the building has multiple roof types, record each type separately. | ROOF INSULATION R-VALUE | *R-12 @ 6 in |
| | ROOF INSULATION THICKNESS | in |
| | ROOF ASSEMBLY U-VALUE | 0.017 Btu/h-ft ² -°F |
| Cool Roof | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (default) | |
| Floor type Choose applicable floor type. | <input type="checkbox"/> Concrete (over Unconditioned Space) <input type="checkbox"/> Slab on Grade <input type="checkbox"/> Steel Joist <input type="checkbox"/> Wood Frame | |
| Floor thermal properties Fill in ONLY ONE of the following three data fields. If the building has multiple floor types, record each type separately. | FLOOR INSULATION R-VALUE | *R-12 @ 6 in |
| | FLOOR INSULATION THICKNESS | in |
| | FLOOR ASSEMBLY U-VALUE | 0.017 Btu/h-ft ² -°F |
| Slab on grade insulation Applicable for Slab-on-Grade Floor Type only. | <input type="checkbox"/> No insulation <input type="checkbox"/> Vertical (Perimeter) insulation | |
| | | Depth, ft |



BUILDING ENERGY
ASSET SCORE



Lighting

- Asset Scoring Tool needs a lighting power density (watts per square foot) value for each block
- Lighting fixture types and numbers, lamps and wattage
- Total # of fixtures vs. % area served: percent served is simpler and quicker in most situations

| Fixture | Lighting type | Total Number of Fixtures | % Area Served | Occupancy Controls (yes/no) |
|---------|----------------------------------|--------------------------|---------------|-----------------------------|
| a. | Compact fluorescent | | | |
| b. | Fluorescent T5 | | | |
| c. | Fluorescent T5 - High Output | | | |
| d. | Fluorescent T8 | | | |
| e. | Fluorescent T8 - High Efficiency | | | |
| f. | Fluorescent T12 | | | |
| g. | High-pressure sodium | | | |
| h. | Incandescent/Halogen | | | |
| i. | LED | | | |
| j. | Mercury vapor | | | |
| k. | Metal halide | | | |



BUILDING ENERGY
ASSET SCORE



HVAC Systems

- HVAC System Types: helpful for data entry and/or if additional details are unknown
- Heating and Cooling Sources: Complete plant loop pages as necessary
- Equipment Details: Additional settings and options may be configured for quantity, capacity, efficiency
- Distribution Equipment (AHU vs. Zone Equipment): Additional settings and options may be configured for fan motors, controls, etc.
- Enter closest match if equipment or system is not listed, or see Users Guide or contact Help Desk for advice



<https://help.buildingenergyscore.com>

BUILDING ENERGY
ASSET SCORE



SEATTLE
BUILDING TUNE-UP ACCELERATOR

Building Operations

- Optional: Inputs are not used to calculate the building's Asset Score
- Used to identify upgrade opportunities, which are considered in generating the potential score
- Operational and Equipment Sizing Assumptions:

https://buildingenergyscore.energy.gov/assets/energy_asset_score_assumptions.pdf

| Building Operations | | | | FIELDS SHADED GREEN ARE REQUIRED | |
|--|---|----|--------|---|--|
| Information about your building's operations can help inform the Scoring Tool's recommendations for energy efficiency upgrades; however, this information will not be used to calculate your building's current asset score. | | | | | |
| Miscellaneous electric load | | | Watt | | |
| Miscellaneous gas load | | | kBtu/h | | |
| Total occupants | Provide weighted average of full-time equivalent occupants. If this building includes use types not listed in the current version of the tool, EXCLUDE occupants associated with that portion of the building | | | | |
| Setpoint, heating | | | °F | | |
| Setpoint, cooling | | | °F | | |
| Operating Hours | | | | | |
| Opening time - closing time (weekdays) | | to | | | |
| Opening time - closing time (Saturday) | | to | | | |
| Opening time - closing time (Sunday) | | to | | | |
| Elevators | | | | | |
| Elevator Type | Buildings with fewer than 6 floors typically have hydraulic elevators. Buildings with 6 or more floors typically have traction elevators. | | | <input type="checkbox"/> Hydraulic <input type="checkbox"/> Traction | |
| Number of Elevators | | | | | |
| Year of Manufacture | | | | | |
| Block name(s) (see page 11) | | | | | |



III. Using Asset Score

- Creating and Scoring Buildings
- Using Asset Score with the Accelerator Program
- Additional Resources



How Do I Score a Building?

Three Steps:

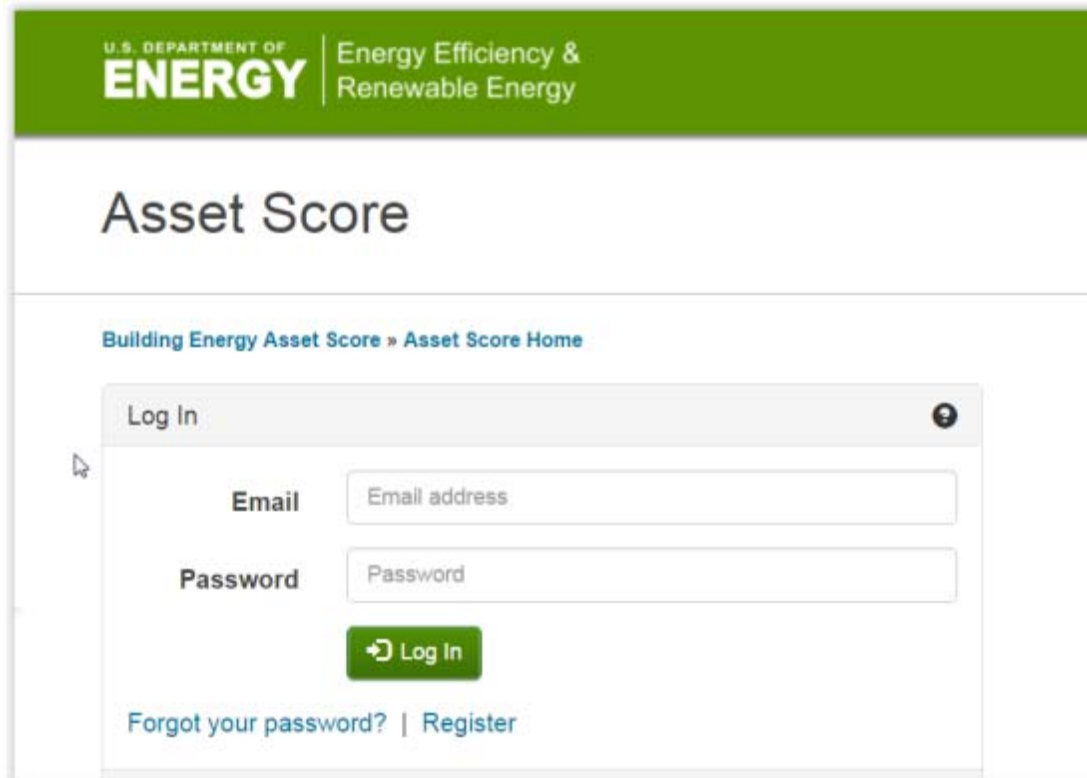
1. *Collect Building Data During “Assessment” Phase*
2. Enter Data into the Asset Score Tool
3. Generate an Asset Score Report



Asset Score Tool

Create an account, register, log in:

<https://buildingenergyscore.energy.gov>



The screenshot shows the 'Asset Score' login interface. At the top is a green header with the U.S. Department of Energy logo and the text 'Energy Efficiency & Renewable Energy'. Below this is the title 'Asset Score'. A breadcrumb trail reads 'Building Energy Asset Score » Asset Score Home'. The main section is titled 'Log In' and contains two input fields: 'Email' with the placeholder 'Email address' and 'Password' with the placeholder 'Password'. A green 'Log In' button is positioned below the password field. At the bottom of the login box are the links 'Forgot your password?' and 'Register'.

BUILDING ENERGY
ASSET SCORE



Create a Building

Quick Start Guide -- 6-Step Process

https://buildingenergyscore.energy.gov/assets/asset_score_quick_start_guide.pdf

Step 1: Input Basic Building Information

Step 2: Identify Building Use Types

Step 3: Create Inventory of Building Features

Step 4: Create a 3-D Image of the Building

Step 5: Assign Use Types and Components

Step 6: Score your Building and Review Asset Score Report



New Building

BUILDING ENERGY
ASSET SCORE



Steps 1-3: Input Data

Step 1: Input Basic Building Information *(Optional: may import from ESPM)*

Step 2: Identify Building Use Types

Step 3: Create Inventory of Building Features

The 'New Building' form is a web-based interface for entering basic building information. It includes fields for 'Building Name', 'Year Completed', 'Gross Floor Area', 'Location' (with sub-fields for 'Street', 'City', 'State', and 'Postal Code'), and a text area for 'Add notes about this building'. Red text indicates required fields. At the bottom are 'Cancel' and 'Create Building' buttons.

The 'Use Types' section shows a list of available use types for a building. A modal window titled 'Add Use Type to Building' is open, displaying a dropdown menu with options: 'Please select', 'Assisted Living Facility', 'City Hall', 'Community Center', 'Courtrooms', 'Education', 'Library', 'Lodging', 'Medical Office', 'Multi-family (4 floors or greater)', 'Multi-family (fewer than 4 floors)', 'Office', 'Parking Garage (Verification Only)', and 'Police Station'. An 'Add Use Type' button is at the bottom right of the modal.

This block contains three overlapping screenshots of feature creation forms. The 'New Roof' form has a 'Roof Type' dropdown with options like 'Please select', 'Metal surfacing', 'Shingles/Shakes', 'Built-up w/ metal deck', and 'Built-up w/ concrete deck'. The 'New Wall' form has a 'Wall Type' dropdown with options like 'Please select', 'Metal panel/Curtain Wall', 'Siding on wood frame', 'Brick/Stone on wood frame', 'Brick/Stone on steel frame', and 'Brick/Stone on masonry'. The 'New Floor' form has a 'Floor Type' dropdown with options like 'Please select', 'Steel Joist', 'Wood Framed', 'Concrete (over unconditioned space)', and 'Slab-on-Grade'. Each form has a 'Create' button.

BUILDING ENERGY
ASSET SCORE



Step 4: Create a 3-D Image of the Building



New Block

Name*

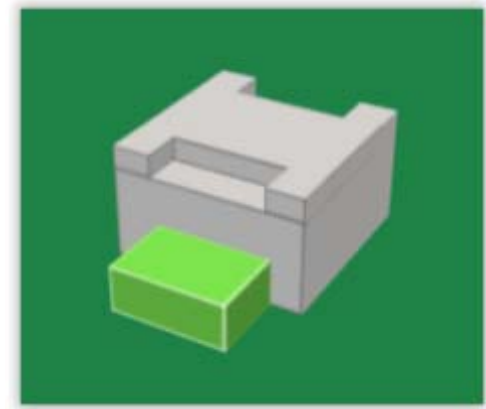
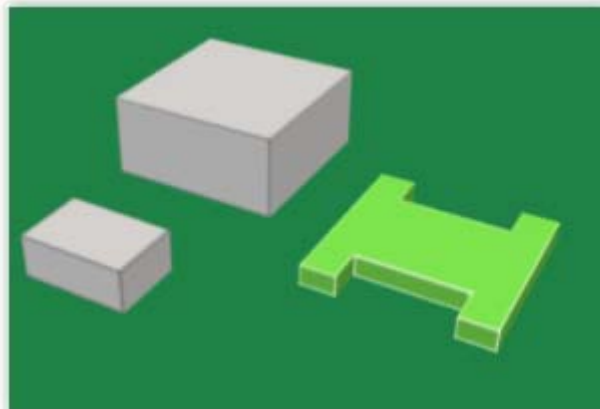
Number of Floors*

Avg. Floor-to-Floor Height* ft

Avg. Floor-to-Ceiling Height* ft

Orientation* ° from North

Total Block Floor Area: 0 ft²

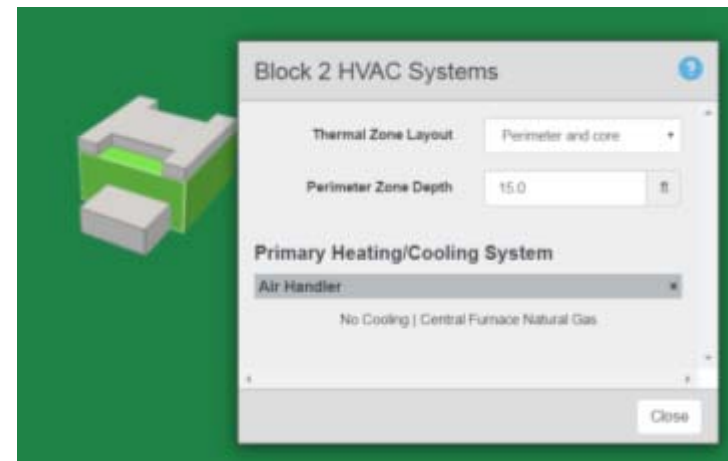
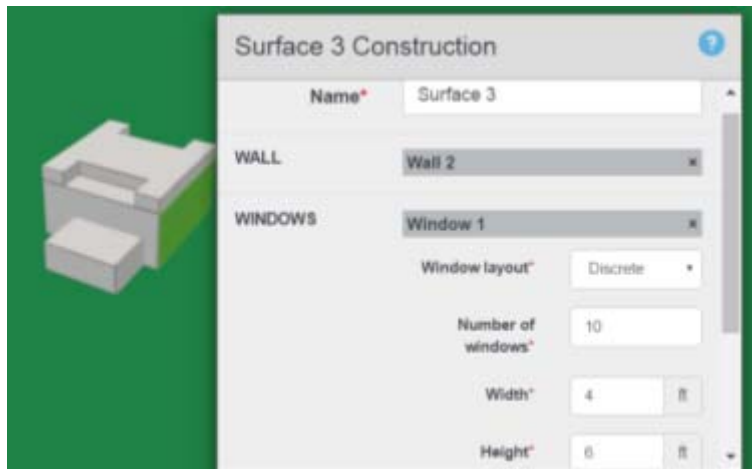
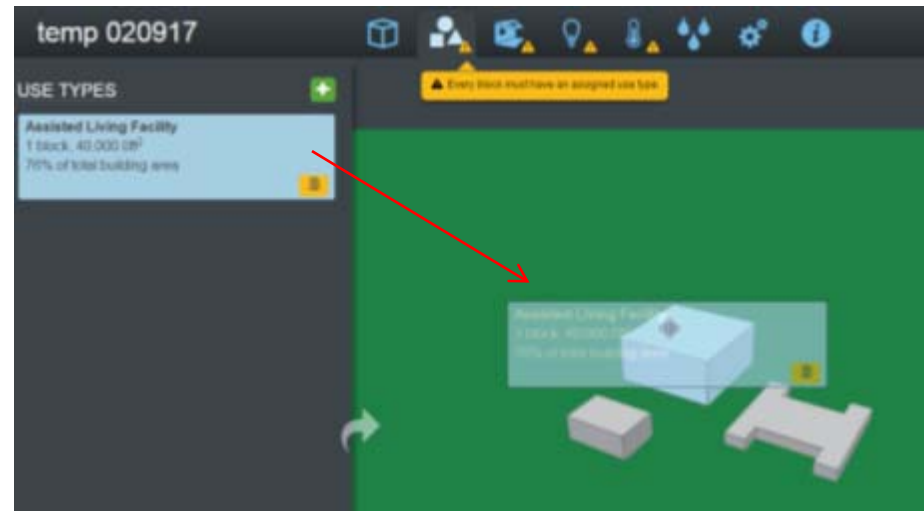


**BUILDING ENERGY
ASSET SCORE**



Step 5: Assign Use Types and Components

- Drag and drop assets onto blocks
- Click blocks to add details for surfaces, lighting, HVAC, water heaters



**BUILDING ENERGY
ASSET SCORE**



Step 6: Score Building and Review Score Report



- Review inputs
- Select Score button
- Wait for Email notification
- My Buildings page status icons
- Download report
- Return to edit mode
- Duplicate buildings



**BUILDING ENERGY
ASSET SCORE**



Asset Score Report

- Review score results and report sections
- See score report and building upgrade guides for details – available from the Resources page

Overall Building Score



Upgrade Opportunities



Structure and Systems



Building Assets



BUILDING ENERGY ASSET SCORE

Creating Contacts and Sharing Buildings

Share buildings with contacts:

- Add Contacts
- Share Buildings

My Contacts

| First Name | Last Name | Email |
|------------|-----------|-------------------------|
| Richard | Fowler | richard.fowler@pnnl.gov |

Outgoing Requests

| First Name | Last Name | Email | Actions |
|-------------|-----------|----------------------|---------|
| Asset Score | PNNL | asset.score@pnnl.gov | |

Incoming Requests
No Requests Found

[Search for contacts](#)

New Search

Enter either the user's last name or email address:

[Search](#)

Contact?

No ☒

[+ Add Contacts](#)

BUILDING ENERGY Asset Score

Building(s) were successfully shared.

Share Buildings

50 per page

| ID | Name | State | City | Active Score | Simulation Date | Shared? | |
|------|---------------|-------|--------|--------------|----------------------|---------------------------------|--|
| 3069 | Upload test 1 | WA | City 1 | 3.5-7.5 | 2017-03-09 11:57 PST | Sharing details | |
| 3070 | Upload test 2 | WA | City 2 | 2.5-6.5 | 2017-03-09 11:57 PST | | |
| 3071 | Upload test 3 | WA | City 3 | 3.5-7.5 | 2017-03-09 11:57 PST | | |



Using Asset Score with the Accelerator Program

- Share building entries with the Tune-Up Accelerator Program: see handout for instructions
- Options for help with entering data: contact Nicole Ballinger, Building Tune-Up Accelerator Program Manager
- Where to go from here?
 - Take action on recommended upgrades
 - Identify opportunities for deeper energy savings analysis and goal setting
 - Building Renewal - University of Washington Integrated Design Lab



Seattle
Office of Sustainability
& Environment

INTEGRATED DESIGN LAB

UNIVERSITY of WASHINGTON // **W**

| BUILDING ENERGY ASSET SCORE | | | 2 |
|--|--|---|-------------------|
| UPGRADE OPPORTUNITIES | | | |
| Building Name: Example Building - Single Use | | Gross Floor Area: 100,000 ft ² | |
| Cost Effective Upgrade Opportunities | | Energy Savings ^a | Cost ^b |
| Building Envelope | | | |
| • Add roof insulation in Office Block - Learn More | | High | \$ - \$\$ |
| • Install high performance triple pane windows in Office Block - Learn More | | High | \$\$ - \$\$\$ |
| • Add floor insulation in Office Block - Learn More | | Low | \$\$ |
| Interior Lighting | | | |
| • Upgrade T8 fluorescent lighting in Office Block with LED lighting - Learn More | | Medium | \$\$ |
| HVAC Systems | | | |
| • Add air-side economizer in Office Block - Learn More | | Medium | \$-\$ |
| • Implement demand controlled ventilation (DCV) in Office Block - Learn More | | Medium | \$\$ |
| • Add variable frequency drive to supply fans in Office Block - Learn More | | Medium | \$\$ |
| Hot Water Systems | | | |
| • Add low flow faucets in Office Block - Learn More | | Low | \$\$ |

**BUILDING ENERGY
ASSET SCORE**



SEATTLE

BUILDING TUNE-UP ACCELERATOR

Additional Resources

- Resources page

<https://buildingenergyscore.energy.gov/resources>

- Asset Score Help Desk

<https://help.buildingenergyscore.com/>

- DOE FAQ page

<https://energy.gov/eere/buildings/building-energy-asset-score-frequently-asked-questions>

- Handouts

- PNNL and OSE staff

BUILDING ENERGY
ASSET SCORE



Conclusion

- Review objectives
- Thank you!
- Questions?



ASSESSMENT: Asset Score Incentive Options

A – \$600 Incentive to Provider

- Return completed PDF form to OSE no later than 15 days after Assessment
- Provider sends invoice to OSE
- Asset Score Report provided to you and Owner.

U.S. DEPARTMENT OF ENERGY Energy Efficiency & Renewable Energy

Building Energy Asset Score: Data Collection Long Form - Full Input Mode

Building Name: _____

Data collected by: _____

Email, phone: _____

Date of Data Collection: _____

HOW TO USE THIS DATA COLLECTION FORM

This form is intended to facilitate your data collection and tracks closely with the user interface of the Energy Asset Scoring Tool. The Scoring Tool requires the user to --

- 1) Enter basic building information including data regarding the building's construction assembly (roofs, skylights, windows, walls, floors) and its major energy systems (HVAC, lighting, hot water systems);
- 2) Create one or more "blocks" to represent the building's geometry and configuration; and
- 3) Assign assembly components and energy systems to building block(s).

Required vs Optional Data Inputs:

- In order to generate a score for a building, all fields shaded in green are required.
- Fields shaded in yellow are only required if applicable (e.g., if skylights, plant chiller, or plant boilers have been entered).
- Users are encouraged to provide information for the optional data fields where available in order to generate a more accurate score. When optional items are left blank, the Asset Scoring Tool queries a database of energy system configurations and performance data to infer building parameters based on year of construction and location.

Additional guidance regarding Asset Score inputs may be found in the Asset Score Help file: <https://buildingenergyscore.energy.gov/help>

B – \$1,000 Incentive to Provider

- Enter data into online tool, run report & provide to Owner
- Share online report with Accelerator (see handout)
- Provider sends invoice to OSE

<https://buildingenergyscore.energy.gov>





SEATTLE
BUILDING TUNE-UP ACCELERATOR



LUNCH BREAK

Program Partners



Seattle
Office of Sustainability
& Environment



SEATTLE
**building
tune-ups**

INTEGRATED DESIGN LAB

UNIVERSITY of WASHINGTON // **W**



**SMART
BUILDINGS
CENTER** A project of NEEC



**Pacific Northwest
NATIONAL LABORATORY**

Proudly Operated by Battelle Since 1965



Seattle City Light



U.S. DEPARTMENT OF
ENERGY

Energy Efficiency &
Renewable Energy



SEATTLE
BUILDING TUNE-UP ACCELERATOR



SEATTLE
BUILDING TUNE-UP ACCELERATOR

Observation-Driven Building Re-Tuning Training

**PRESENTED BY: Srinivas Katipamula,
Ron Underhill and Dan James**



**Pacific Northwest
NATIONAL LABORATORY**

Proudly Operated by Battelle Since 1965

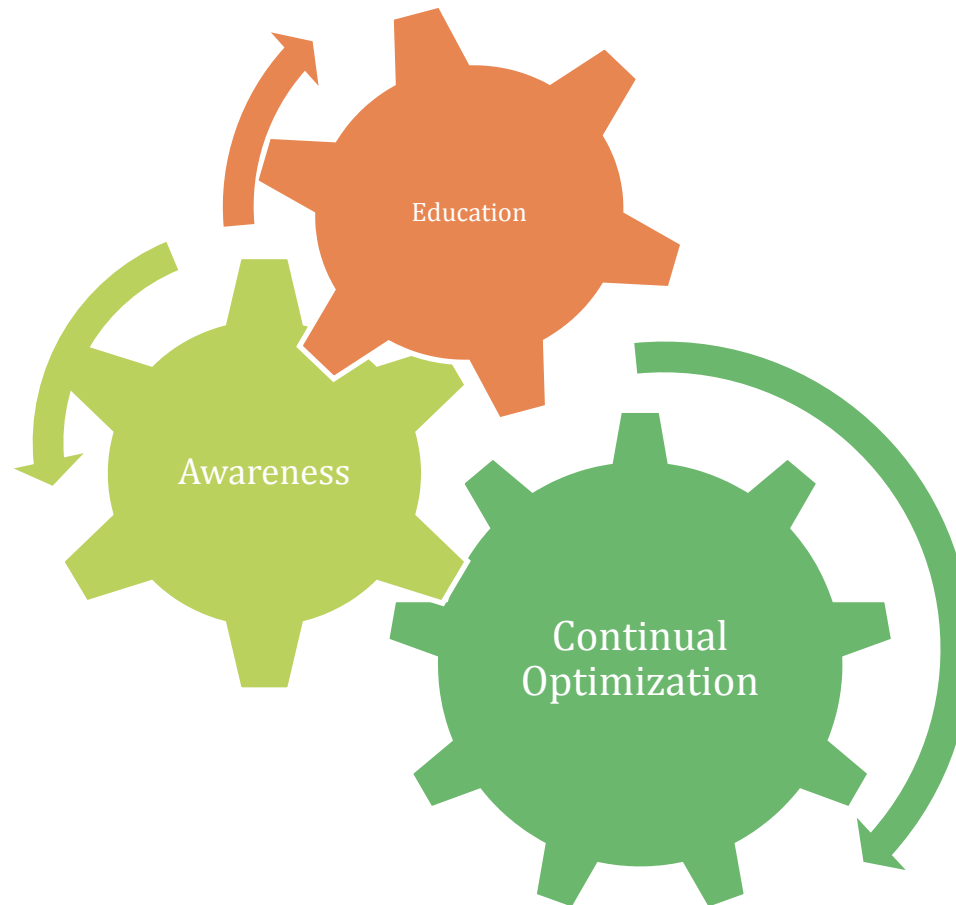
Goals for this portion of training

- Review building re-tuning best practices for non-BAS applications
- Discuss applicability to buildings in the City of Seattle
 - as requirement for buildings >50K SF
 - encouraging re-tuning as a best practice in buildings <50K SF
- Provide opportunities for attendees to ask questions and get clarification on the re-tuning process and the SBTU requirement



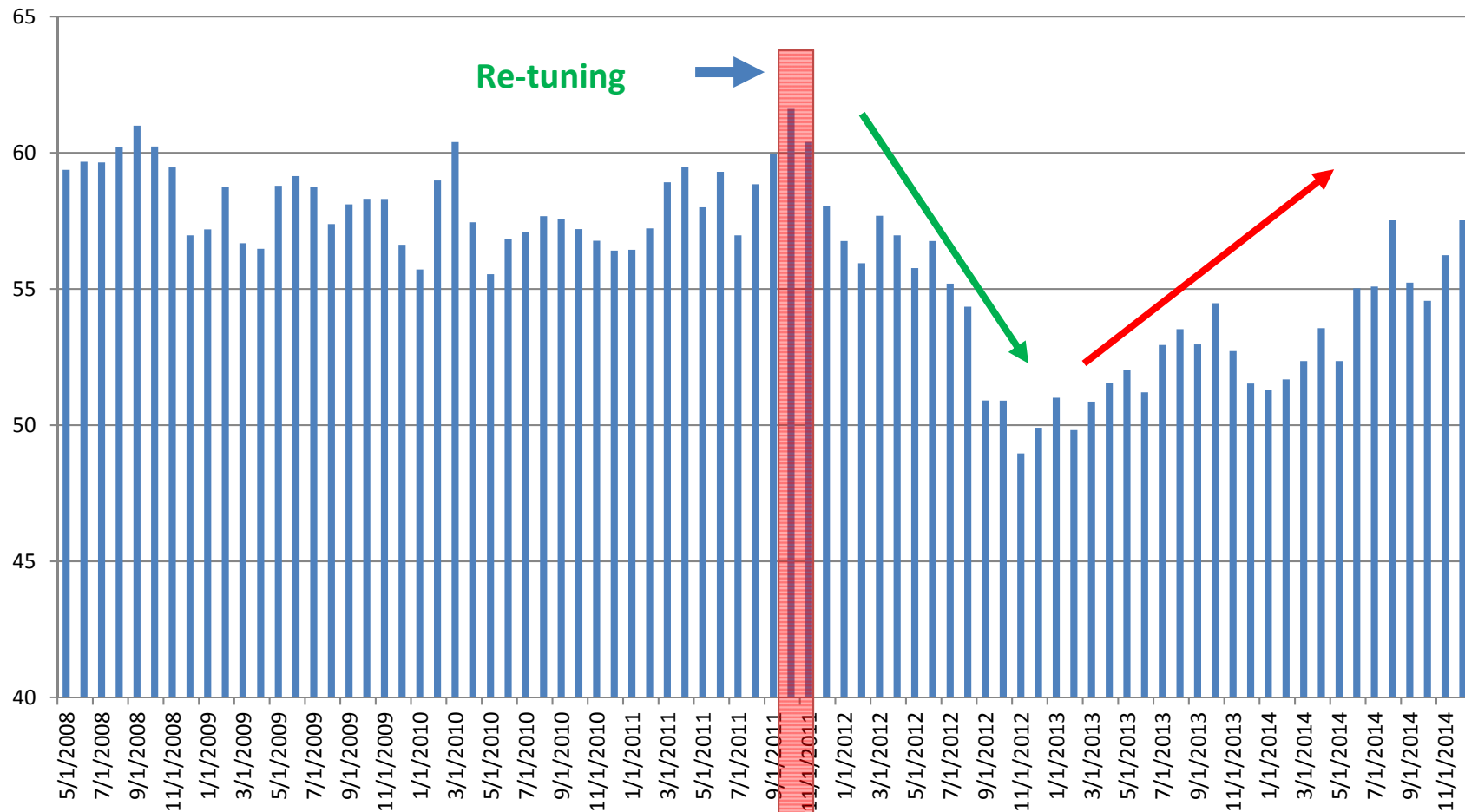
Observation-Driven Building Re-tuning Training: Definition

Re-Tuning Is Going Back To the Basics



Observation-Driven Building Re-tuning Training: Definition

Case Study - Site EUI (kBtu/SF)



Summary of Meta-Data Results Relevant to Small- and Medium-Size Buildings without Building Automation Systems

| | Small Office | Medium Office | Strip Mall | StandAlone Retail | Primary School | Supermarket |
|--|--------------|---------------|------------|-------------------|----------------|-------------|
| EEM01: Re-calibrate Faulty Sensors | 1% | 0% | 1% | 1% | 0% | 0% |
| EEM04: Shorten HVAC Schedules | 6% | 12% | 9% | 12% | 8% | 10% |
| EEM05: Supply Air Temperature Reset | | 11% | | | 4% | |
| EEM07: Exhaust Fan Control | 3% | 1% | | 2% | 1% | |
| EEM08: Static Pressure Reset | | 4% | | | 0% | |
| EEM14: Hot Water Temperature Reset | | | | | 5% | |
| EEM15: Minimum VAV Terminal Box Damper Flow Reductions | | 19% | | | 6% | |
| EEM16: Wider Deadbands and Night Setbacks | 12% | 10% | 11% | 13% | 16% | 12% |
| EEM27: Optimal Start | 6% | 8% | 10% | 12% | 6% | |
| EEM28: Optimal Stop | | 0% | 1% | 2% | 1% | |



Summary of Meta-Data Results Relevant to Large Buildings with Building Automation System

| | Large Office | Large Hotel | Secondary School |
|---|--------------|-------------|------------------|
| EEM01: Re-calibrate Faulty Sensors | 1% | 0% | 0% |
| EEM04: Shorten HVAC Schedules | 14% | | 16% |
| EEM05: Supply Air Temperature Reset | 10% | 11% | 2% |
| EEM07: Exhaust Fan Control | 1% | | 1% |
| EEM08: Static Pressure Reset | 4% | 2% | 0% |
| EEM10: Chilled Water Differential Pressure Reset | 0% | 0% | 0% |
| EEM11: Chilled Water Temperature Reset | 1% | 0% | 0% |
| EEM13: Hot Water Differential Pressure Reset | 0% | 0% | 0% |
| EEM14: Hot Water Temperature Reset | 1% | 0% | 1% |
| EEM15: Minimum VAV Terminal Box Damper Flow Reductions | 18% | 0% | 3% |
| EEM16: Wider Deadbands and Night Setbacks | 10% | 8% | 12% |
| EEM27: Optimal Start | 10% | | 14% |
| EEM28: Optimal Stop | 3% | | 2% |



Observation-Driven Building Re-tuning Training: Definition

Building re-tuning is a systematic process to identify and correct no/low cost operational problems that lead to energy waste

- Many of the recommendations for efficiency improvements will be prescriptive



Observation-Driven Building Re-tuning Training: Approach

It will use a **four step approach**

1. **Initial data collection phase:** Collection of information about the building
2. **Investigation phase:** Building walk down to identify and characterize the building operations
3. **Implementation phase:** Application of prescriptive re-tuning measures
4. **Documentation phase:** Reporting of measures implemented and calculation of energy savings



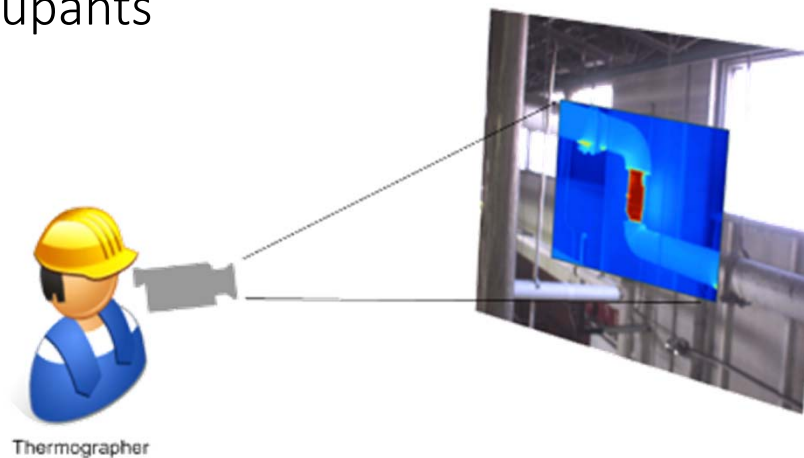
Small/Medium-Sized Building Re-tuning Training: Major Focus Areas

- Heating, Ventilation and Air-Conditioning Systems and Controls
- Lighting System and Controls
- Hot Water
- Building Envelope
- Miscellaneous Electric Loads
- Air distribution systems
- Meter Profile
- Air Compressors

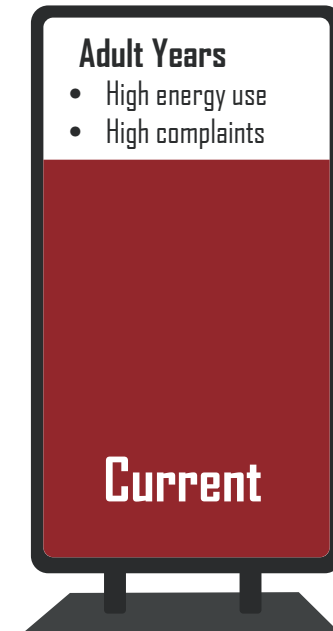
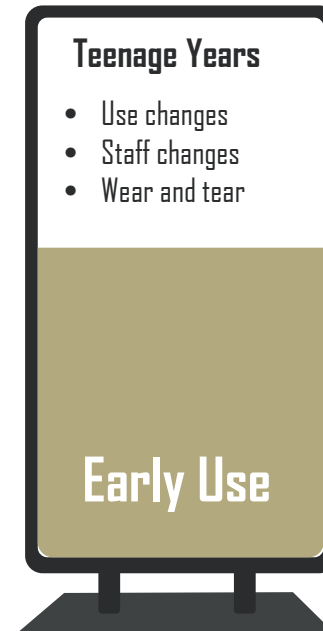
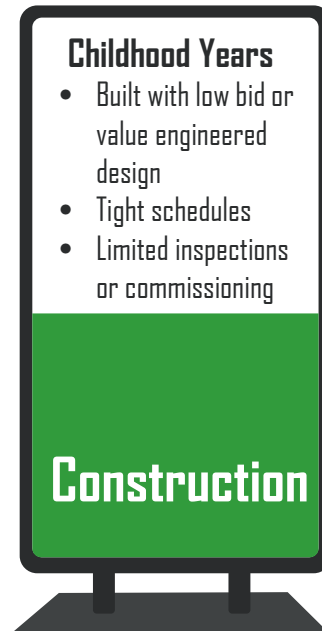
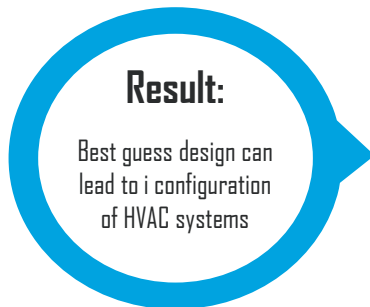
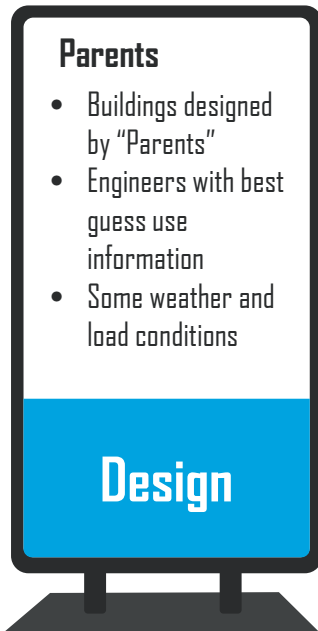


Observation-Driven Building Re-tuning Training: Basic Energy Management Principles

- If you don't need it, turn it off
- If you don't need it at full power, turn it down
- Make “smart” energy decisions when adjusting systems to the real building needs
- Save energy without negatively impacting the comfort of the occupants



Observation-Driven Building Re-tuning Training: Basic Energy Management Principles



Get to Know the Building: What is the Building's Personality?

- How does it act or respond to changing internal conditions?
- How does it respond to weather changes?
- What is its balance point, a point where no heating or cooling is required to maintain comfort in the building?
- If the building is lightly occupied on weekends, how does it behave?
- How does it react at night with setbacks?

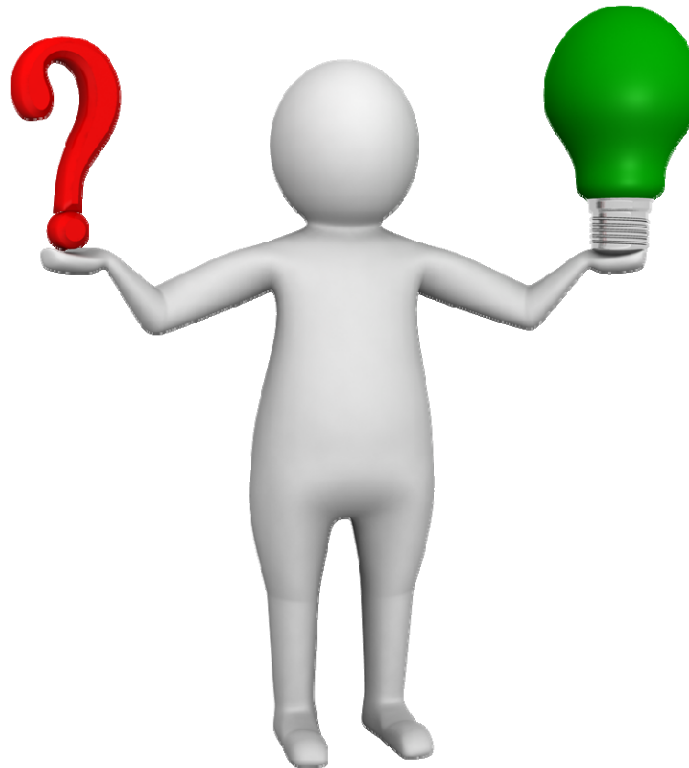


Observation-Driven Building Re-tuning Training: Basic Energy Management Principles

If it is status quo, ask why?

Questions

- Why is the temperature set at this level?
- Why is equipment turned on at 6:00 am (or earlier)?
- Who made that decision?
- Do the conditions that drove this still exist?
- Have the occupant hours increased to meet short-term or long-term needs?



Results

- If conditions have improved, try new settings
- If people who made the decision are gone, re-evaluate their decision
- Consider trying new re-tuning ideas and see what happens
- Evaluate occupancy hours to ensure HVAC operations match.



Collection of Basic Building Information: Initial Data Collection Phase

- This is the first step in the building re-tuning process
- Information collected in this step is used to plan the building walk down or the Investigation Phase

Collection of Basic Building Information

- Size, age and type of building
- As-built and construction documents
- O&M Manuals, Sequence of Operations (SOO)
- Types of equipment, recent repairs
- Equipment maintenance schedules
- Review logs (e.g. tenant complaints, etc.)
- Construction or changes to the building
- Building occupancy/equipment schedules
- Use/mission of the building
- Meter data (Utility for Electric, Gas, Oil, etc...)



Collection of Basic Building Information: Building Information Log Example

Building Survey

- When was the building constructed?
- When was the building most recently renovated?
- How many floors are there?
- What is the approximate gross square footage of the building?
- What is the general shape of the building?
- What are the different uses of the building?
 - Offices: _____
 - Classrooms: _____
 - Data Center: _____
 - Warehouse/Storage: _____
- What is your buildings monthly energy consumption in kWh for January through December?

| | |
|-------------------|------------------|
| • January: _____ | July: _____ |
| • February: _____ | August: _____ |
| • March: _____ | September: _____ |
| • April: _____ | October: _____ |
| • May: _____ | November: _____ |
| • June: _____ | December: _____ |



Building Walk Down: Investigation Phase

- This is the second step in the building re-tuning process – the Investigation Phase
- Information collected in this step is used to identify the operational problems and energy saving opportunities that are fed into the plan for implementation of re-tuning measures

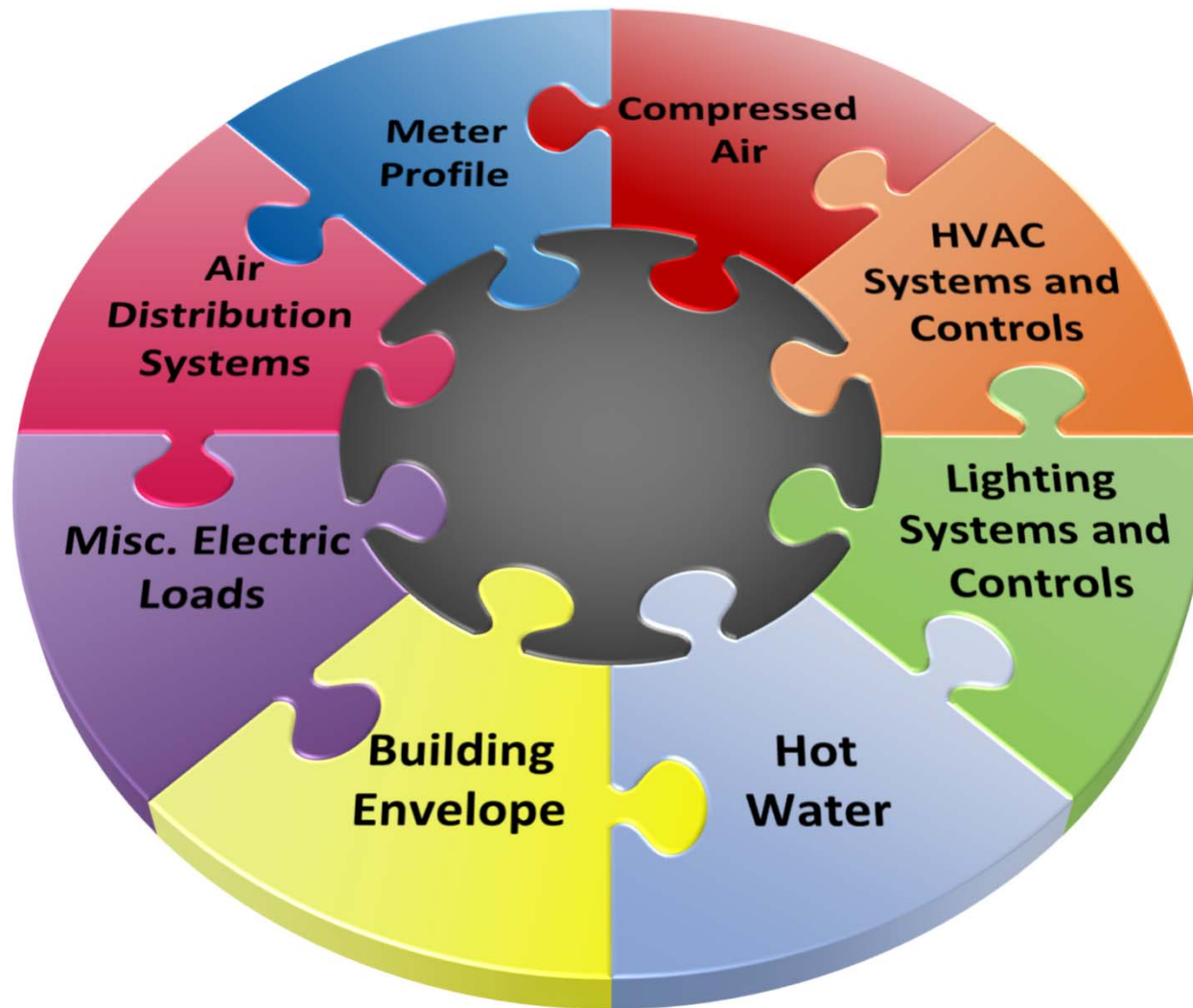


Reminder: Sample Size “Tune-up” Mandate

- In buildings where there are multiple pieces of similar equipment, the City’s mandate requires:
 - Minimum sample size of at 12%
 - But no fewer than a sample size of 10 for buildings <100,000 sf and no fewer than 20 for buildings $\geq 100,000$ sf



Building Walk Down: Focus Areas



Building Walk Down: Guidance

- While walking down to investigate the building's condition and operations, be vigilant, use your senses – look, listen, smell and touch (be careful!)
- If possible, perform the walk down during both occupied hours and unoccupied hours
- A lot of energy waste typically occurs during unoccupied periods and holidays
- Walk down at least once during the heating season and the cooling season
- Log all information on the log sheets – this will help you calculate energy savings

**“You can
observe a lot by
just watching.”
—Yogi Berra**

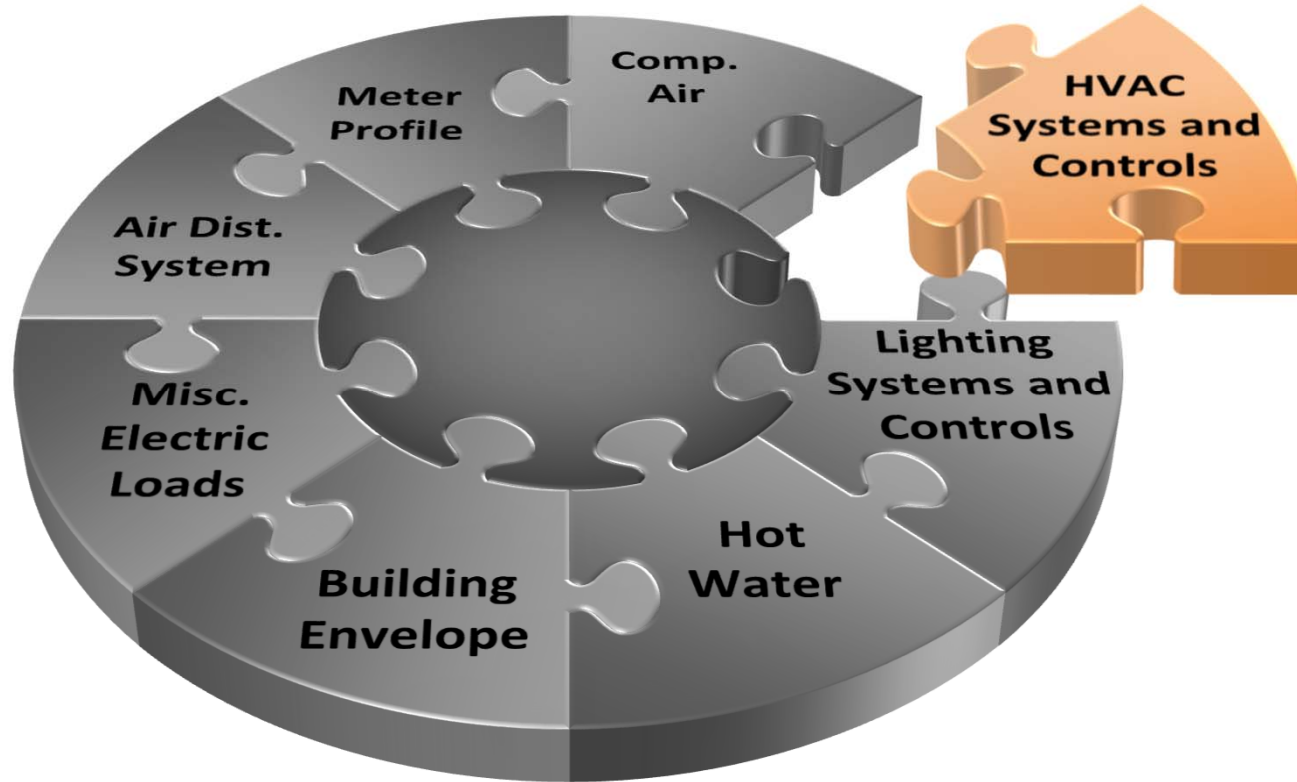


Building Walk Down: Tools to Carry



Building Walk Down: HVAC Systems and Controls

(OSE Table 1: 1.a, 1.b, 1.c, 1.d, 1.e, 1.f, 1.g, 1.j & Table 2: 1.a, 1.b, 1.c., 1.e)



HVAC

- HVAC Systems & Controls
- Economizers
- Air distribution systems
- Pumps
- Thermostats



Building Walk Down: HVAC Systems and Controls

- Small/medium-sized buildings typically have **packaged air conditioners** with gas furnaces or heat pumps with either gas furnace or auxiliary electric strip heating
- Gas-Fired Equipment
 - Verify that the combustion-air intake is properly configured with **no blockages**
 - Verify that the gas pressure regulator is set correctly (trained technician)
- Packaged units are typically **controlled by wall mounted thermostats** with varying functionality
- Many of these units are not properly maintained
- Count how many units are serving the building
- Note the rated tonnage of the units



Building Walk Down: HVAC Systems and Controls

While examining the HVAC equipment, look for:

- Missing panels/access doors or leaking panels/access doors
- Outdoor-air dampers wide open or fully closed (when not appropriate)
- Missing condenser fans
- Poor maintenance (oil leakage at refrigerant connections, etc.)
- Other conditions that might affect performance



Building Walk Down: HVAC Systems – Visual Inspection

What to look for:

- Missing or damaged panels/access doors or seals for them Damaged/Dirty indoor or outdoor coils
- Missing or damaged mechanical items (fan motors/blades/belts)
- Use cogged V-belts & high-efficiency motors for better performance
- Ice-filled condenser/outdoor coil



**1 or 2% efficiency improvement by
tightening belt**



Building Walk Down: HVAC Systems—Visual, Audible & Sensory Inspection

What to look, listen and feel for:

- Oil leaks or drips from the refrigeration system or components of the unit. This type of problem may require training on how to properly handle refrigerant & should be done by an authorized person
- Coil condition – deteriorating due to corrosive air (salt water, etc.)
- Feel and listen for air leaks around exposed ductwork or the roof curb for a rooftop unit. This may be hard to fix, but it is wasting energy and should be identified
- Refrigerant line sets should be adequately protected on split systems and packaged rooftop units
- Low pressure suction lines should be adequately insulated for efficiency



Building Walk Down: HVAC Systems – Visual Inspection

Check the P-trap on the cooling coil

- P-trap should have water in it if the equipment is located in a mechanical space that does not freeze
- P-traps that are located outside need to have water in them when the cooling is running and emptied when the weather changes to fall or winter (blow them out or the pipe may freeze and break)



*For good drainage of the evaporator cabinet
(negative pressure across evap. coils)*



Building Walk Down: HVAC Systems – Visual Electrical Inspection

- Look for burnt or disconnected wiring/electrical components – smell for burning wires or burning oil
- Burnt wires are a sign that the connection is loose or the wire was undersized for the load
- Tightening of electrical connections is something that should be done during regular maintenance
- These connections are generally a screw/lug type of connection that can be tightened with a screwdriver, or Allen head wrench
- ALWAYS FOLLOW ALL SAFETY RULES WHEN WORKING WITH ENERGIZED, ROTATING EQUIPMENT!
- LOCK-OUT TAG-OUT (LOTO) SHOULD ALWAYS BE FOLLOWED!



Building Walk Down: HVAC Systems – Visual Inspection of Fan

- Note what type of fan is installed
- Is the fan direct drive, or is the fan driven with belts?
 - Direct drive fans will have the motor mounted in the fan housing
 - Belt-driven fans will have the motor mounted outside of the fan housing on a base that is near the fan housing



Building Walk Down: HVAC Systems – Visual Inspection of Motor-Driven Fans

Visually Inspect:

- Fan motor
 - Fan Wheel
 - Fan Housing
 - Fan Belts
 - Pulley/sheave are in good condition
- Check fan mounts
 - Check fan bearings for tightness
 - Ensure that the fan is rotating in the correct direction
 - Check pulley alignment
 - Listen for unusual noises or vibrations

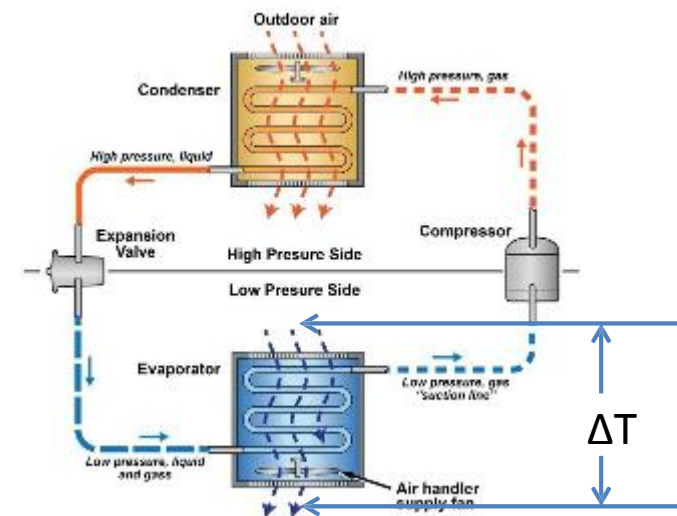


Building Walk Down: HVAC Systems – Visual Inspection of Coil Section

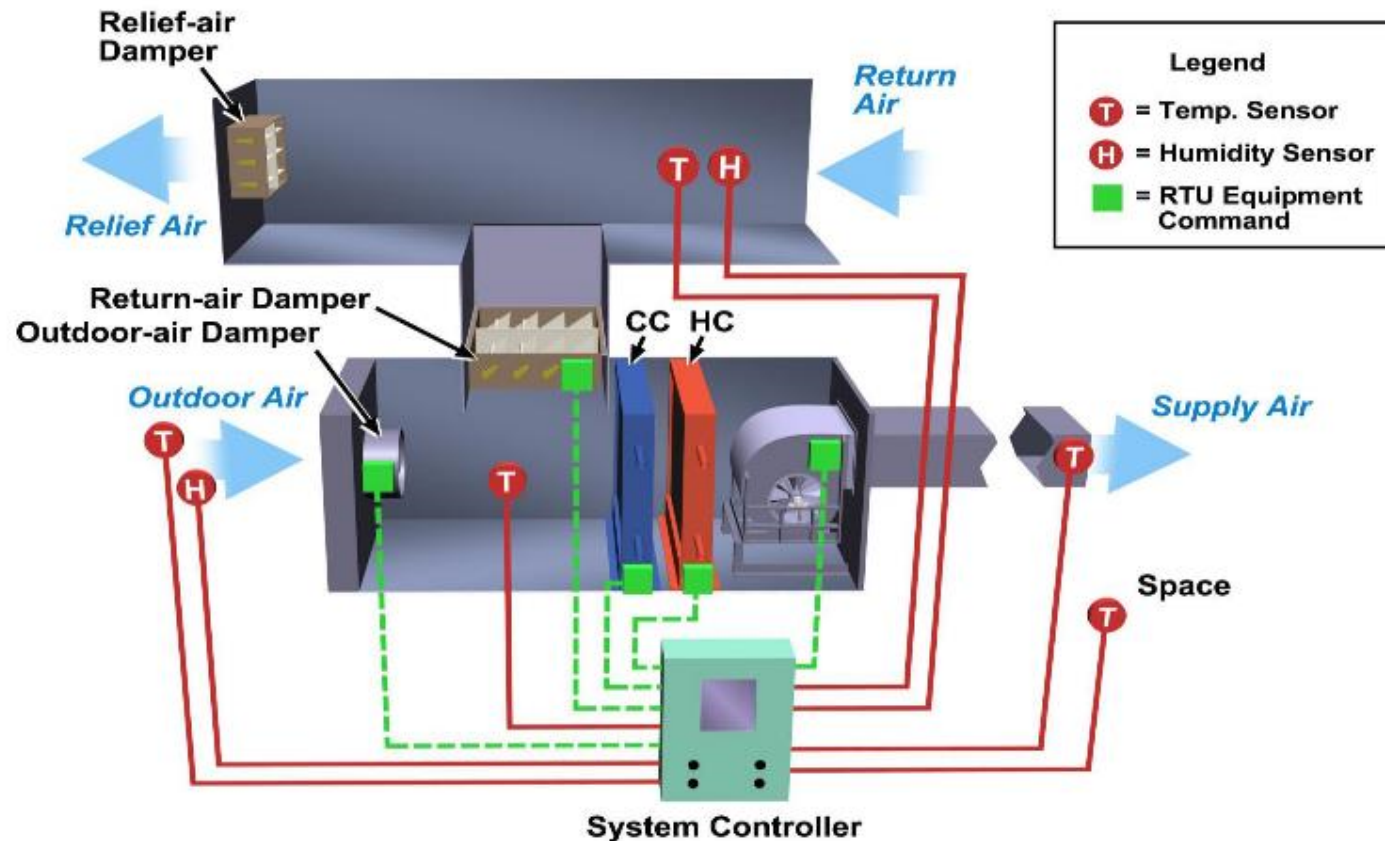
- Are the indoor/outdoor coils and fins dirty? Is the coil damaged or leaking?
- Is the drain pan and drain line clean and clear of debris?
- In cooling mode, measure the temperature difference across the evaporator coil when the compressor is on
- Should be 18 to 22°F for a single compressor unit or multi-compressor unit that is fully loaded



Clean any coils that are dirty to increase efficiency of the unit



HVAC Economizer Fundamentals: The Basics of Air-side Economizers



Air-side Economizer: “A duct-and-damper arrangement and automatic control system that, together, allow a cooling system to supply outdoor air to reduce or eliminate the need for mechanical cooling during mild or cold weather.” (ASHRAE Standard 90.1-2004)



HVAC Economizer Fundamentals:

Common Types of Controls

- Fixed dry-bulb temperature, also referred to as a change over – 65F to 70F outdoor air temperature
- Fixed enthalpy – between 26 and 28 Btu/lb
- Differential dry-bulb temperature (outdoor air comparison with return air)
- Differential enthalpy (outdoor air comparison with return air)
- Enthalpy-based economizers typically have a lot of maintenance problem, therefore, should be avoided



HVAC Economizer Fundamentals: Common Component Problems

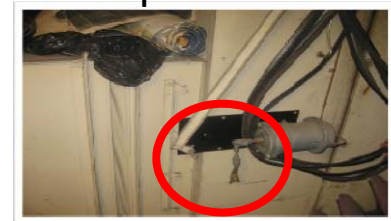


What are some common Component Problems?

- Jammed or frozen outdoor-air damper
- Broken and/or disconnected linkages
- Nonfunctioning actuator or disconnected wires
- Malfunctioning outdoor-air/return-air temperature and relative humidity sensors
- Malfunctioning controller
- Faulty control settings
- Installed wrong or wired incorrectly



Jammed/Frozen Damper



Disconnected Damper



Wired poorly



Building Walk Down: Pumps

- Determine and record whether each pump is running, leaking, hot, or vibrating unusually
 - If you can't hold your hand on the pump, it's too hot.
 - Isolation valves on running pumps and pumps that are in service should be wide open and not used for “balancing” or trimming of water flow



Building Walk Down: HVAC System Controls - Thermostats

- Small/medium-sized commercial buildings typically lack central controls
- Typically have wall mounted thermostats to control both heating and cooling systems
- While surveying the thermostats and their capabilities, check:
 - Type of thermostat?
 - Mechanical or digital?
 - If digital, is it programmable?
 - If mechanical, replacing it with a programmable digital thermostat will save energy, if it is properly programmed



Building Walk Down: HVAC System Controls - Thermostats

1. Where are the thermostats located?
 - What is the optimal location?
2. Are the thermostats sensing the temperature of the area they serve, and are they controlling the right piece of equipment in the area they serve?
3. Is there a draft of air coming from behind the thermostat that will affect the temperature that the thermostat is sensing?
4. Are there any overrides on the thermostat?
5. How might you address scheduling of HVAC systems with irregular occupancy?



Building Walk Down: HVAC System Controls - Thermostats

What is wrong in this picture with the thermostat?



Thermostat too close to window and on an exterior wall




What are some Re-tuning Ideas Related to Thermostats?

1. Digital thermostats that are programmable
2. Scheduling that matches the building occupancy
3. Set points that are reasonable
4. Fan operation
5. Thermostat location (interior wall away from false heat sources – what is on the other side of that wall?)
6. Remote sensors
7. Motion sensor-based occupancy



Building Walk Down: HVAC System Controls – Thermostats Schedules



How Much Can I Save Using a Programmable Thermostat?

Programmable or Setback Thermostats can help you save as much as 10% a year on your heating and cooling bills by adjusting temperature settings while you are away from home or sleeping.

Step 1. Describe Your Home

Select Your Home Type

Slide the bars below to match your home

Home Size (Sq Ft)

How air tight is it?

Setting with Standard Thermostat

Step 2. Adjust the Thermostat

Adjust the times and temperatures on the programmable thermostat to the setting you would use when you are home or away, awake or asleep.

Weekday Settings

| 12:00 AM | 7:30 AM | Noon | 6:00 PM | 12:00 AM |
|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|
| Midnight | | | | Midnight |
| <input type="range" value="72"/> | <input type="range" value="72"/> | <input type="range" value="72"/> | <input type="range" value="72"/> | <input type="range" value="72"/> |
| Morning Temperature | Daytime Temperature | Evening Temperature | Overnight Temperature | |

Weekend Settings

| 12:00 AM | 7:30 AM | Noon | 4:00 PM | 10:00 PM | 12:00 AM |
|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|
| Midnight | | | | Midnight | |
| <input type="range" value="72"/> | <input type="range" value="72"/> | <input type="range" value="72"/> | <input type="range" value="72"/> | <input type="range" value="72"/> | <input type="range" value="72"/> |
| Morning Temperature | Daytime Temperature | Evening Temperature | Overnight Temperature | | |

Efficiency of Air Conditioning

Older Unit New High Efficiency Unit

SEER

Step 3. Slide the bar above to match your air conditioning efficiency number.

| | |
|-------|---|
| \$220 | Cooling Costs Without Programmable Thermostat |
| - | |
| \$171 | Cooling Costs Using a Programmable Thermostat |
| \$49 | Annual Savings |



Building Walk Down: HVAC System Controls – Learning Activity

If available, it might be useful to look at past trends/temperature data to ensure thermostats are properly programmed and system is performing as intended.

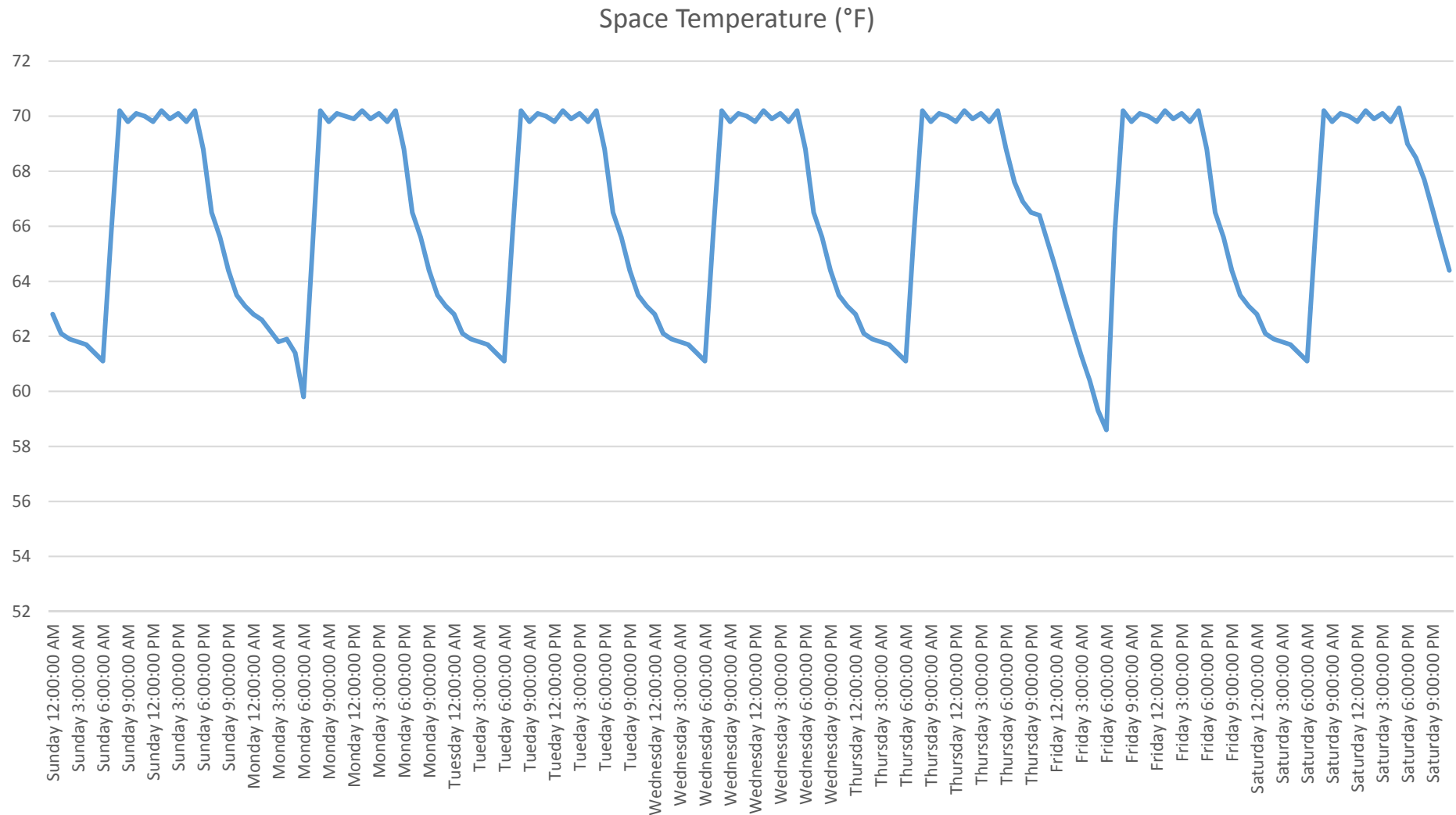
Assumptions: Space is Heated and Cooled by a
packaged rooftop A/C unit with natural gas heat.

The Building Operations Plan calls for:

- Heating Set Points: 70F while occupied
55F while unoccupied.
- Cooling Set Points: 72F while Occupied
80F while Unoccupied
- Space is Occupied: M-F from 7 AM to 5 PM
Unoccupied all other times

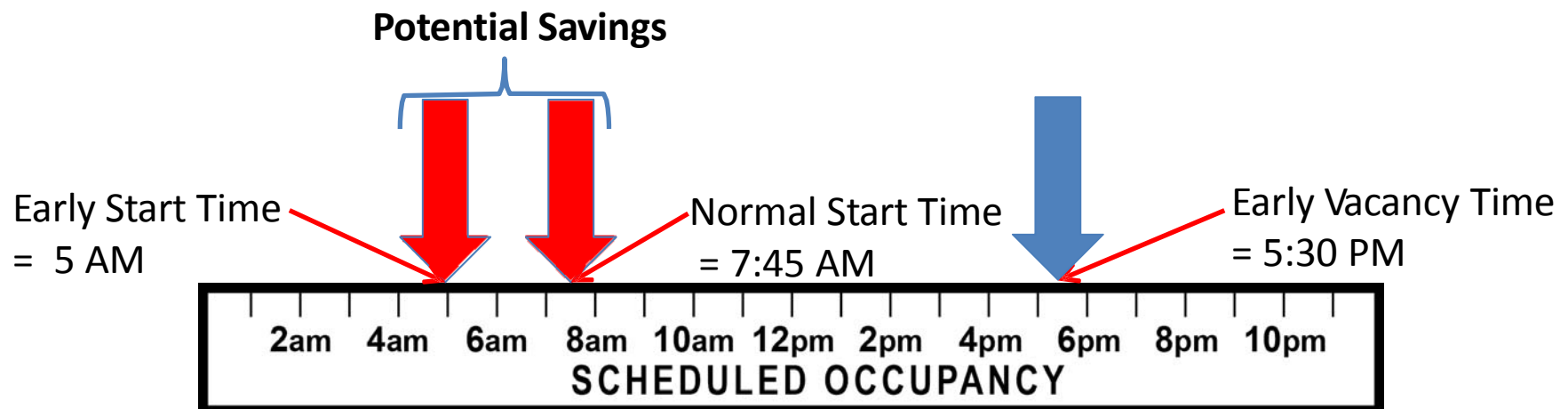


Building Walk Down: HVAC System Controls – Learning Activity

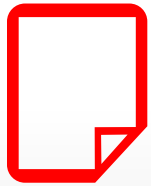


Building Walk Down: HVAC System Controls – Thermostats Optimal Start

- Optimal Start (OS) is a feature that can save energy over traditional scheduling programs
- Most schedules are configured to start the HVAC system at the time it would take to heat or cool the space under worst case conditions
- OS will automatically “learn” over time, the optimum time to start the HVAC system to bring space temperatures within 1 to 2°F of occupied requirements at the start of the occupied time period



HVAC Thermostats: Discussion Question



If you have a conference room or an auditorium or other spaces with irregular schedules, what should you do?

Answer: A thermostat with a motion sensor (these are also referred to as hotel sensors) that resets set points based on sensed occupancy might be a good option to consider.



HVAC Thermostats: Discussion Question



Which thermostat has a better chance of saving energy, a programmable thermostat or a mechanical thermostat?

Answer: A programmable thermostat as long as it is configured properly.



Building Walk Down: HVAC System Controls – Thermostats Fan Control

- Is the programmable thermostat in “Fan- Auto,” which means that the fan is cycling with the cooling compressor and/or furnace?
- If the thermostat is in “Auto” (instead of “On” or “Run” in Occupied Mode) it can lead to lower ventilation rates than required, especially during spring and fall seasons, when cooling/heating needs are at a minimum
- Commercial building codes may require the RTU supply fans be running continuously to provide adequate ventilation during occupied modes
- Ensure that the space is considered an “occupied space” and not a mechanical or electrical space where continuous ventilation may not be required – fan cycling may be acceptable



HVAC Systems: Discussion Question



List three reasons economizers fail or don't work properly.

Answers:

1. Installed wrong
2. Broken linkage or frozen dampers
3. Controller or sensor failure



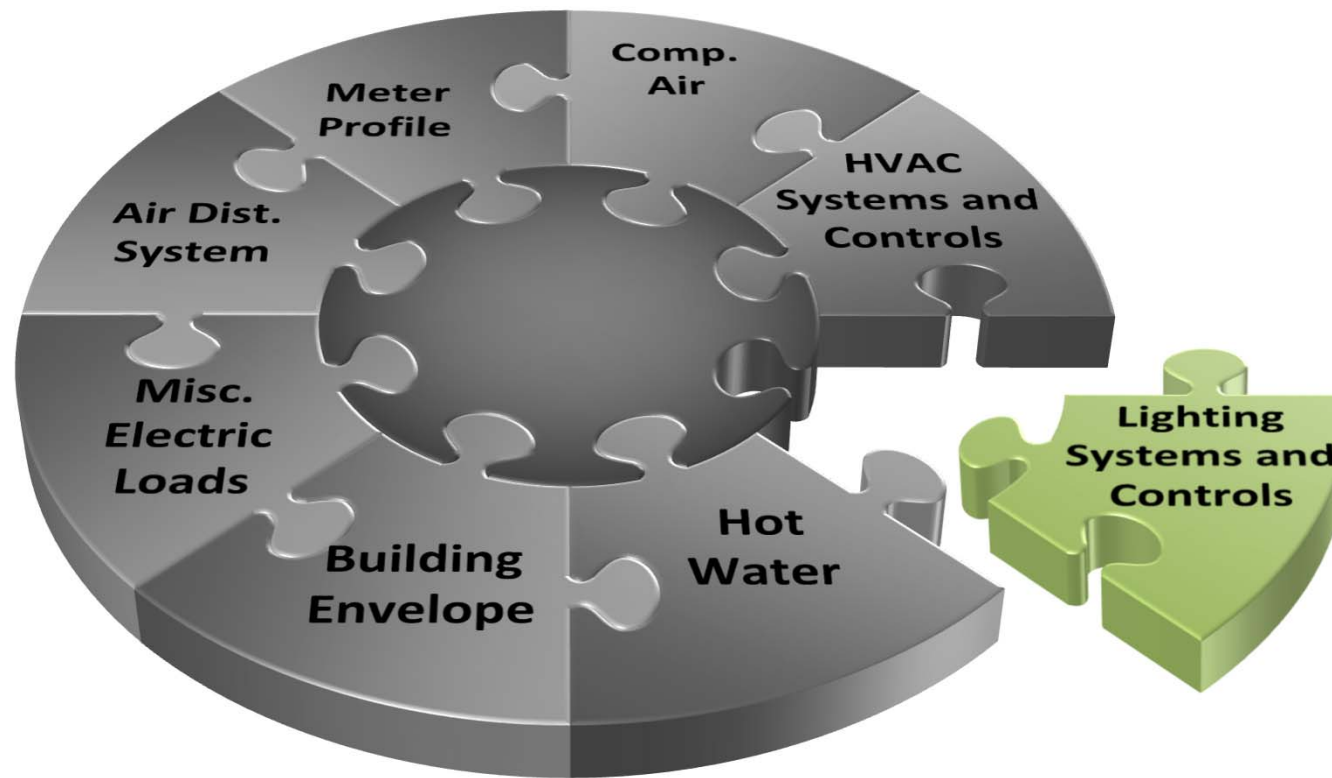
Building Walk Down: Lighting Systems and Controls

Part of the Indoor and Outdoor Building
Walk Down



Building Walk Down:

Lighting (OSE Table 1: 2.a, 2.b, 2.c & Table 2: 2.a)



Lighting

- Interior Lighting Systems and Controls
- Exterior Lighting Systems and Controls



Building Walk Down: Interior Lighting Systems and Controls

Interior Lighting Details

- Do they have any lighting controls – manual switches, dimmers or time clocks?
- **Type of lights** (Fluorescent [T12, T8, T5], CFL, LED, Incandescent?)
- Are proper light levels being maintained or over lighted? Is there opportunity to re-evaluate?
 - Use light meter to verify that light levels meet IES (Illuminating Engineer Society of North America) recommendations and/or user needs for the spaces. Take many measurements around the space.
 - Day lighting opportunities?
 - Are lamps and fixtures clean?



Building Walk Down: Interior Lighting Systems and Controls



Although T-12 lighting replacement is only a recommendation in the City's mandate, replacing them with more efficient lighting will result in significant savings



Convert magnetic ballasts to electronic



Excessive lighting in unoccupied areas



Building Walk Down: Interior Lighting Recommended Illumination

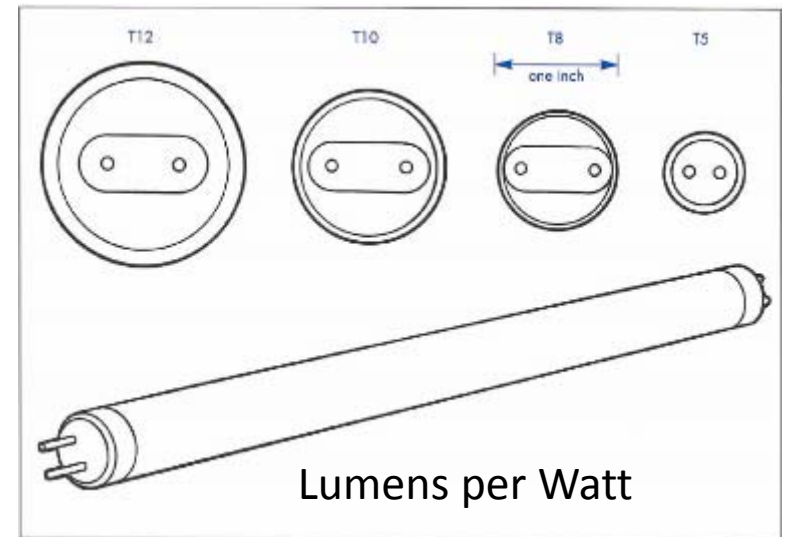
| Activity | Space Types | Recommended Illumination (lux) | Foot Candles (FC) |
|---|--|--------------------------------|-------------------|
| Public areas with dark surroundings | Parking garage | 20 - 50 | 2-5 |
| Simple orientation for short visits | Lobbies, storage areas, corridors | 50 - 100 | 5-10 |
| Working areas where visual tasks are only occasionally performed | Waiting areas, auditoriums | 50 - 150 | 5-15 |
| Easy Office Work, Classes | Certain offices and classrooms | 200-300 | 20-30 |
| Normal Office Work, PC Work, Study Library, Groceries, Show Rooms, Laboratories | Certain offices, classrooms, libraries | 350-500 | 35-50 |
| Retail | Supermarkets, Mechanical Workshops | 300-800 | 30-80 |



Building Walk Down: Interior Lighting Systems and Controls - Added Notes

SOLUTIONS

- T10s are rare & T12s still exist, but should be replaced
- Reduced wattage T8 and T5 save 20% energy, have long (50,000 – 80,000 hour lives), and are inexpensive.
- Tubular LEDs (TLEDs) are a valid option
- TLEDs can fit in the fluorescent socket and some can use the existing ballast. However, not all TLEDs work with all ballasts.



- Fluorescent is about 93 – 98 lm/W (like miles / gallon) – converting power into light
- TLEDs must be more than 110 lm/W to save at least 10% of the energy



Building Walk Down: Exterior Lighting Systems and Controls

Exterior lighting details:

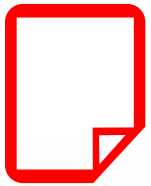
- What type of lights are used outside the building in parking lots and other places?
- Are they controlled with photo sensor or any other time-of-day control system (time clock/astrological clock)?
- Is the photo sensor working correctly (location)? Are exterior lights on during the day or coming on too early or staying on too late?
- Do all of the lights need to operate all night long?
- Although replacing exterior lighting with LEDs can be a large cost it can quickly pay back because of reduced maintenance.
- High pressure sodium (HPS) and Metal Halide (MH) lamps now have LED upgrade/replacement options



Light left on during daylight hours



Lighting Systems: Discussion Question



True or False:

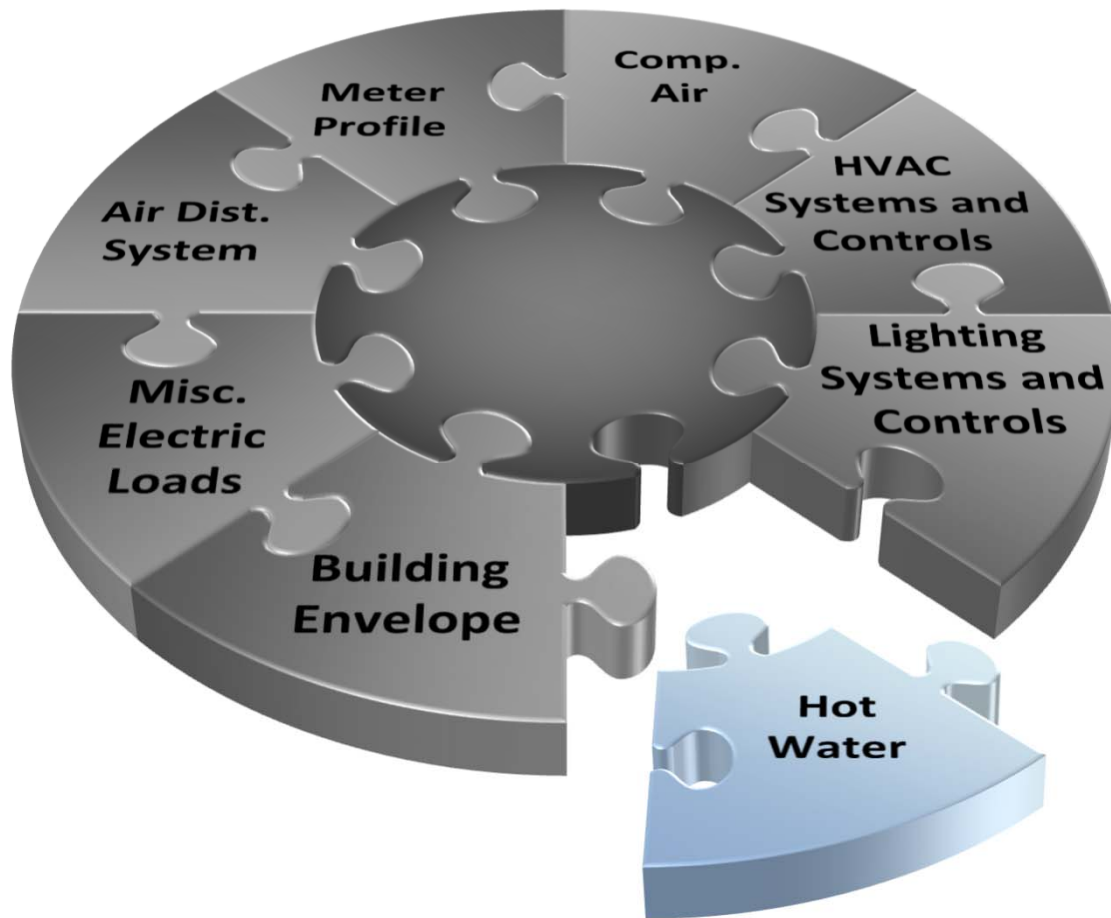
1. Posting signs to promote turning lights off helps lower energy usage.
2. T-5 lamps use the most power.
3. When replacing T-12 lamps with T-8 lamps, the existing ballast can be left in place.
4. Dirty fixtures reduce the effectiveness of the light fixtures.

Answers:

1. True, 2. False, 3. False, 4. True



Building Walk Down: Hot Water Systems (OSE Table 1: 3.a, 3.b, & Table 2: 1.d)



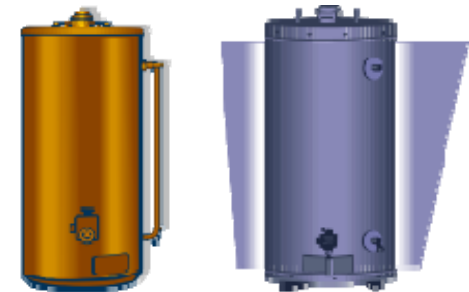
Hot Water

- Hot Water Systems and Steam
- Domestic hot water temperature
- Insulation
- Leaks

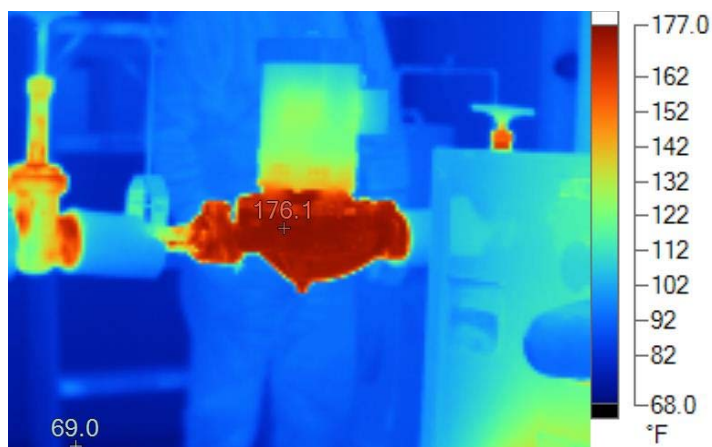


Building Walk Down: Hot Water Systems

- Type of hot water system – domestic hot water or heating hot water or both?
- Energy Star rated appliances?
- Domestic hot water temperature?
- Are the tanks insulated?
- Are the plumbing lines insulated?
- Are there any observable leaks?
- Faucets leaking?
- Relief Valves leaking?
- Zone heating controls in place and working?
- Set back controls in place and working?
- Circulation pump with time clock?
- Solar HW system (panels and pumps)?



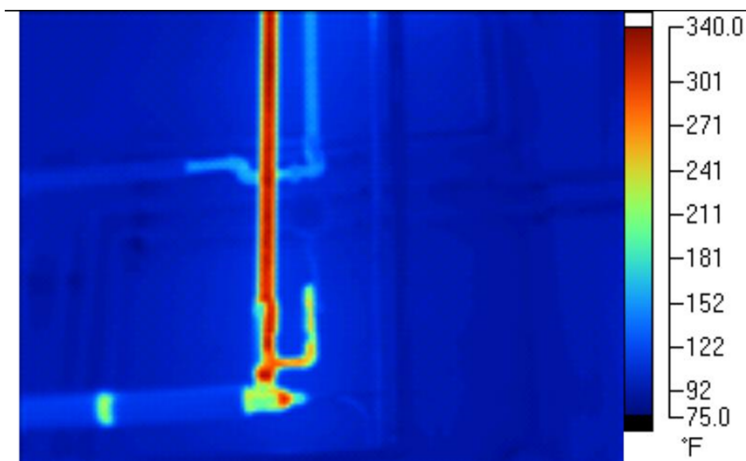
Building Walk Down: Hot Water Systems and Steam



**Use Thermal Camera to
Identify Uninsulated Pipes**



Pipes that aren't insulated give off a great deal of heat, making the system less efficient



Hot Water Systems: Discussion Question

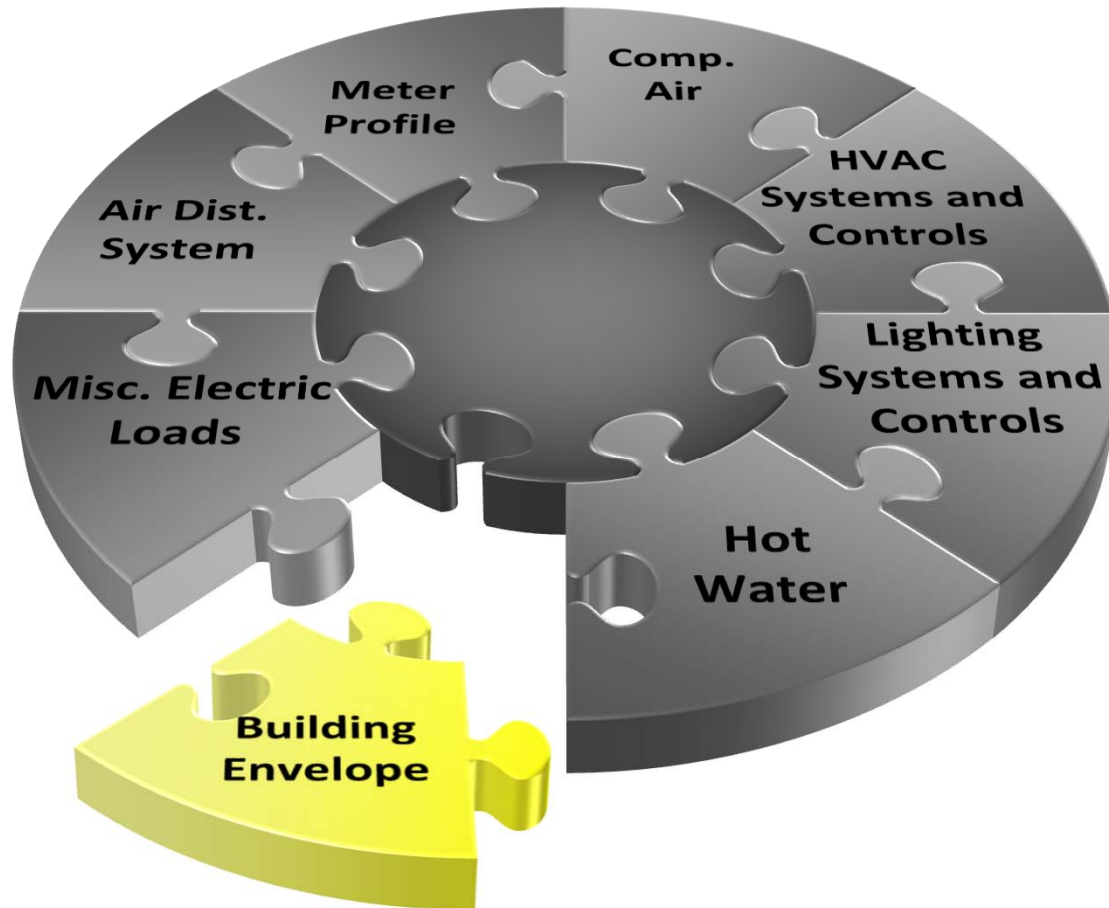


Heating hot water systems can typically be turned off above what outside air temperature?

Answer: 50-60°



Building Walk Down: Envelope (OSE Table 2: 1.d, 4.a, 4.c)



Envelope

- Walking down the outside and inside the building
- Doors
- Windows
- Openings
- Shades
- Exterior Plug Loads
- Insulation
- Roof
- Attic and Crawl Spaces
- Seal un-used penetrations in envelope (piping, duct work, etc.)

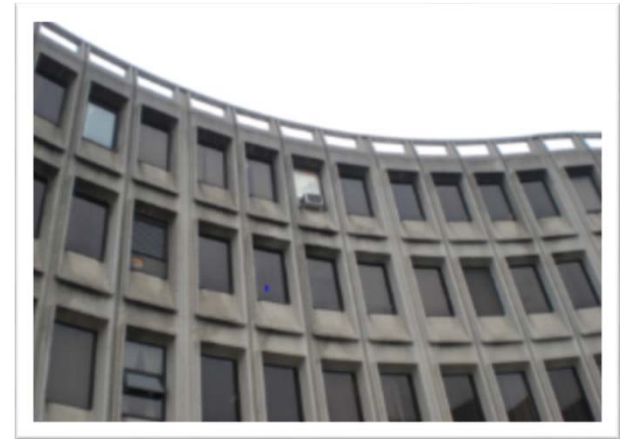


Building Envelope Walk Down: Doors and Windows

Focus on the exterior conditions
of the building

Door and window type:

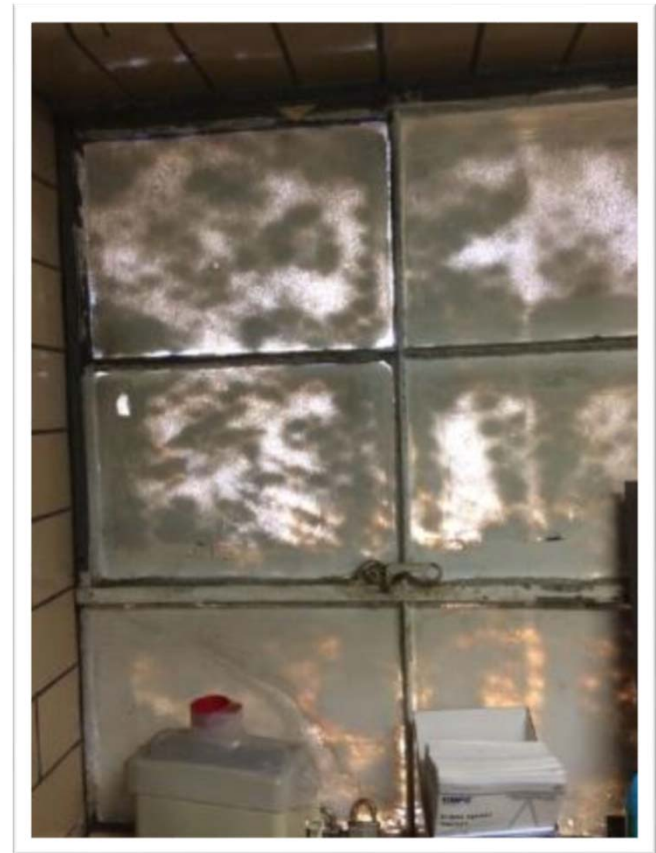
- Are the windows operable?
- Are the windows single, double or triple pane?
- Are any windows and outside doors open during the walk down?
- If windows and doors are open, this could indicate a problem related to heating, cooling or ventilation



Building Envelope Walk Down: Doors and Windows

Door and window seals:

- Check seals around doors and windows – are there large air gaps?
- Are the seals missing?
- Look for cracks in the caulking for the windows, doors and seismic joints
- Missing caulking?
- Moisture between panes? Cracks in the panes?



Building Envelope Walk Down: Doors and Windows

A small strip of tissue paper is being pulled inward near a gap in the door (or slight opening)



- Buildings should be pressurized to be slightly positive to eliminate unconditioned air from infiltrating into the building. This building seems to be negatively pressurized
- Side Note: Door gaps indicate a lack of proper door seals and should be fixed



Building Envelope Walk Down: Unsealed Penetrations in the Envelope

Are there unsealed penetrations in the building?

- Look for penetrations around seams or pipe penetrations in the building envelope
- Improperly sealed holes will allow for increased infiltration into the building, which will lead to increased heating and cooling loads on the HVAC equipment
- Have there been any problems or indication of vermin (mice or rats) entering the building? This could be a health safety issue



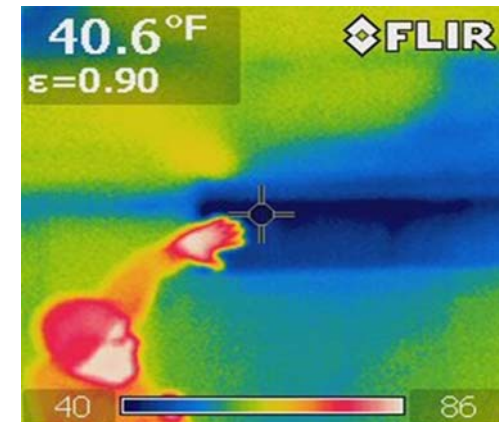
Building Envelope Walk Down: Insulation

- Use tools to check wall temperatures
- Check interior and exterior wall temperatures
- Check exterior doors (rollup and personal doors)

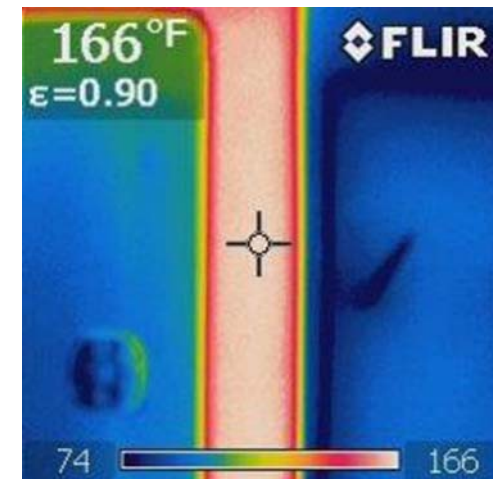


Building Envelope Walk Down: Insulation

- Use a temperature gun (or infrared camera) and take temperature readings of the walls and the ceiling
- Missing insulation will contribute to energy costs and is a low cost fix



Heat loss in thermal envelope



Building Envelope Walk Down: Insulation

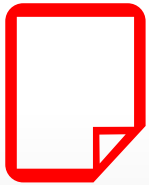


Building Envelope Walk Down: Insulation

- If the perimeter wall temperature of a perimeter office/space is significantly different from the other interior wall temperatures of the same space, the perimeter wall may not have adequate insulation or it has been compromised at strategic locations that should be further evaluated for potential improvements.
- A well- insulated wall should show a large temperature difference between the outdoor and indoor temperature



Building Envelope Walk Down: Discussion Question



There can be as much as a 3°F of improvement in surface temperature for a clean roof compared to a dirty roof.

True or False?

Answer: True



Building Envelope Walk Down: Attic and Crawl Spaces

- Ventilation of attic and crawl spaces
 - Look for crawl space vents and attic vents that are closed or plugged
- Look for powered exhaust fans in attics
 - Do they have backdraft dampers?
 - Check if the temperature controls for the exhaust fan(s) are working
- Look for missing or damaged insulation in attic or crawl spaces
 - Damaged by water or animals?
 - Hanging loose from roof deck?
- Look for abandoned vents in lunchrooms (that were used to exhaust stove heat)
 - These abandoned legacy vents can let outdoor air into the building if not properly sealed.

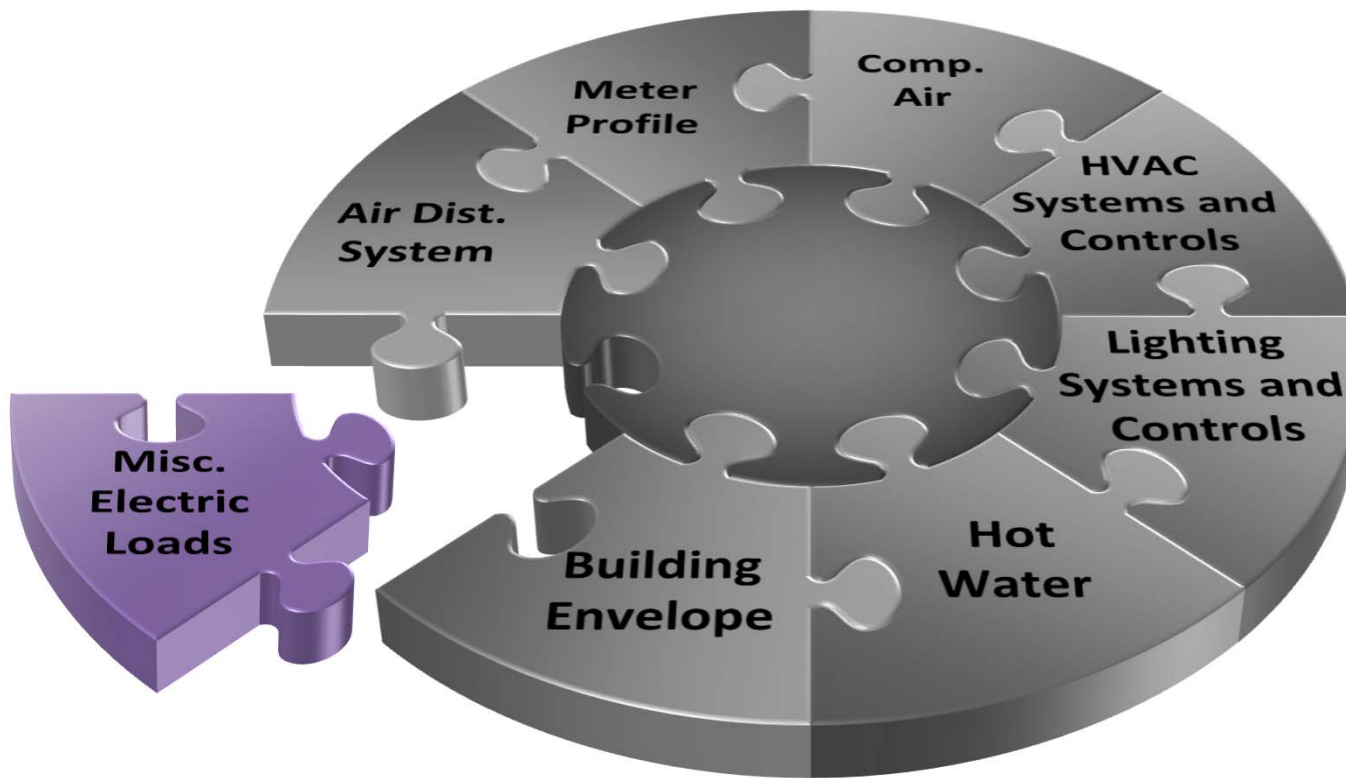


Building Walk Down: Miscellaneous Electric Loads

The City's mandate does not cover miscellaneous electric or plug loads; however, it may be useful to identify opportunities related to this end use



Building Walk Down: Miscellaneous Electric Loads



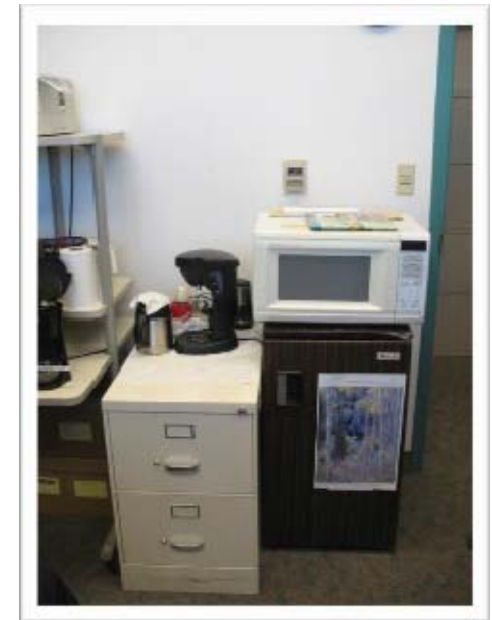
Misc. Electric Loads

- Plug Loads
- Computer Equipment
- Energy saving mode
- ENERGY STAR rating
- Space heaters and fans



Building Walk Down: Miscellaneous Electric Loads

- Over the past two decades use of office equipment increased significantly and still continues to increase
- There is not much that can be done with the office equipment other than inform staff to turn them off when not in use (weeknights and weekends)
- Some computer equipment can be set up to automatically go into an energy saving mode, if they are configured properly
- During the walk-through, notice if computer screens are off when the office is not occupied
- Are portable space heaters or fans running in unoccupied spaces?
- Energy Star rated appliances and computing resources?



Building Walk Down: Miscellaneous Electric Loads

Phantom load = device plugged in but not in use

Plug Load Example:

- 1 phantom load (2 watts) per person
- Devices are operating as phantom loads 20 hours/day, 7 days per week
- 1200 person building
- 50% of the occupants each have one device that counts as a phantom load
- Cost of electricity is \$0.08/kW

= 8,760 kWh in phantom load = \$780*

*does not include peak demand charges

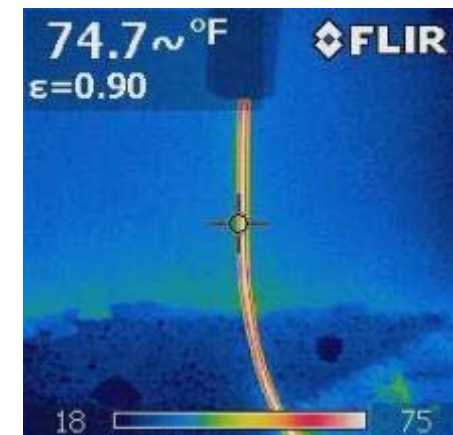


Building Walk Down: Heat Traces and other miscellaneous exterior plug loads

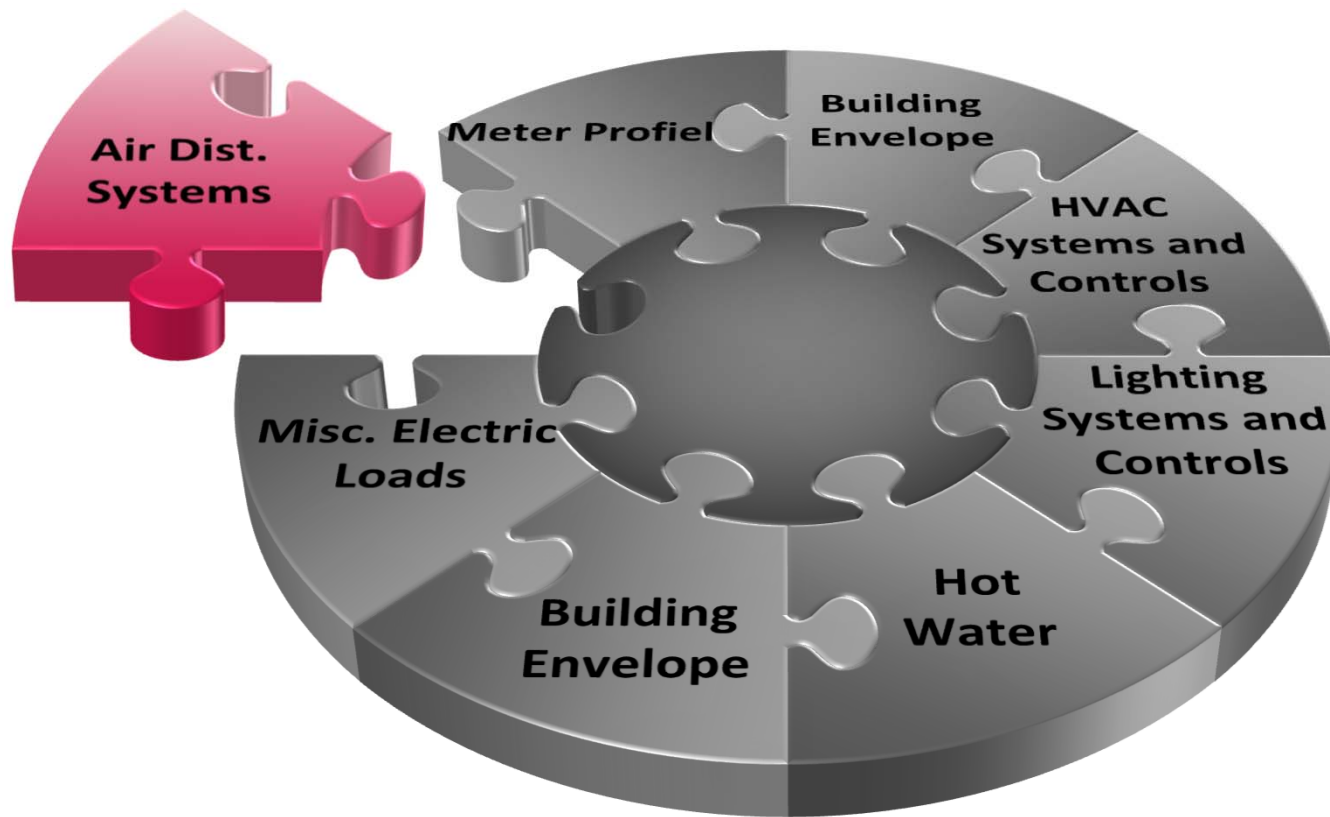
Some buildings may use heat traces on outside water lines, gutters or storm drains to avoid freezing or ice/snow build up.

- Touch and feel for heat (be careful!) – better to use thermal camera
- If they are on during summer, spring or fall, recommend that they be turned off until needed

Some buildings may also have other exterior plug loads (signs, lights, portable devices, etc) that may be legacy loads and should be evaluated.



Building Walk Down: Air Distribution Systems (OSE Table 1: 1.h, 1.i & Table 2: 1.d, 4.b)



Air Distribution

- Re-Sealing Ductwork
- Access (attics and crawl spaces)
- Support
- Duct Failure



Building Walk Down: Air Distribution System - What to Look for

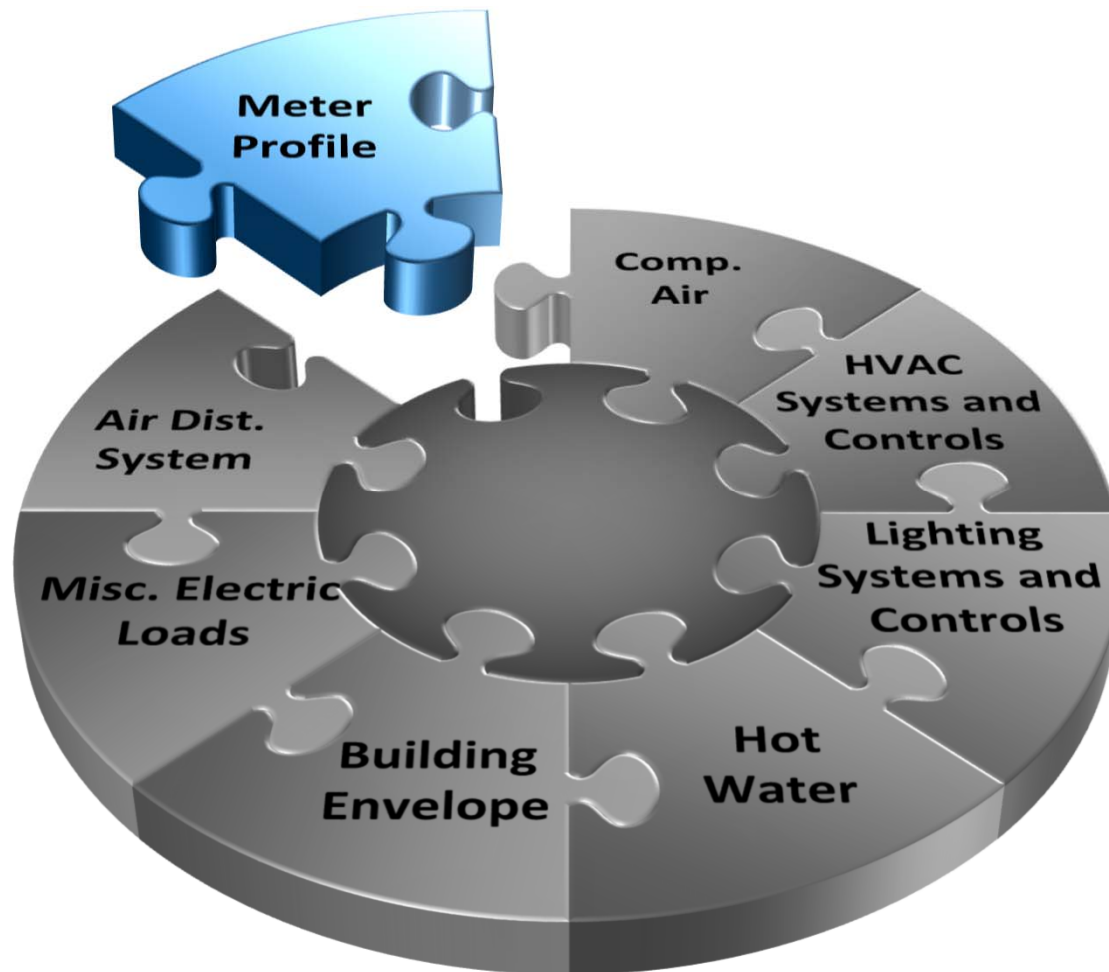
- Indications of a big leak:
 - If both the space(s) served by the ductwork and the area that the ductwork runs through are at or near the same air temperature
 - Access to attics and crawl spaces is necessary to verify ducts – be careful when in these spaces
- Ductwork that is crushed or flattened
- Ductwork that is sagging or no longer attached to its support hangers
- Dirt/dust trails near joints or seams in the ductwork
- Tape or insulation that is not attached or hanging from the ductwork



Source: <http://ardenenvironmental.blogspot.com/2010/11/duct-blast-testing.html>
Dec. 11, 2012



Building Walk Down: Meter Profile



Meter Profile

- Demand for Services
- Utilities
- Smart Meters



Building Walk Down: Meter Profile

- Meter Profiles are like a heartbeat
- Will show a variation as the building consumption goes up and down in response to demand for services
- Photo Voltaic (PV) renewable power on site?

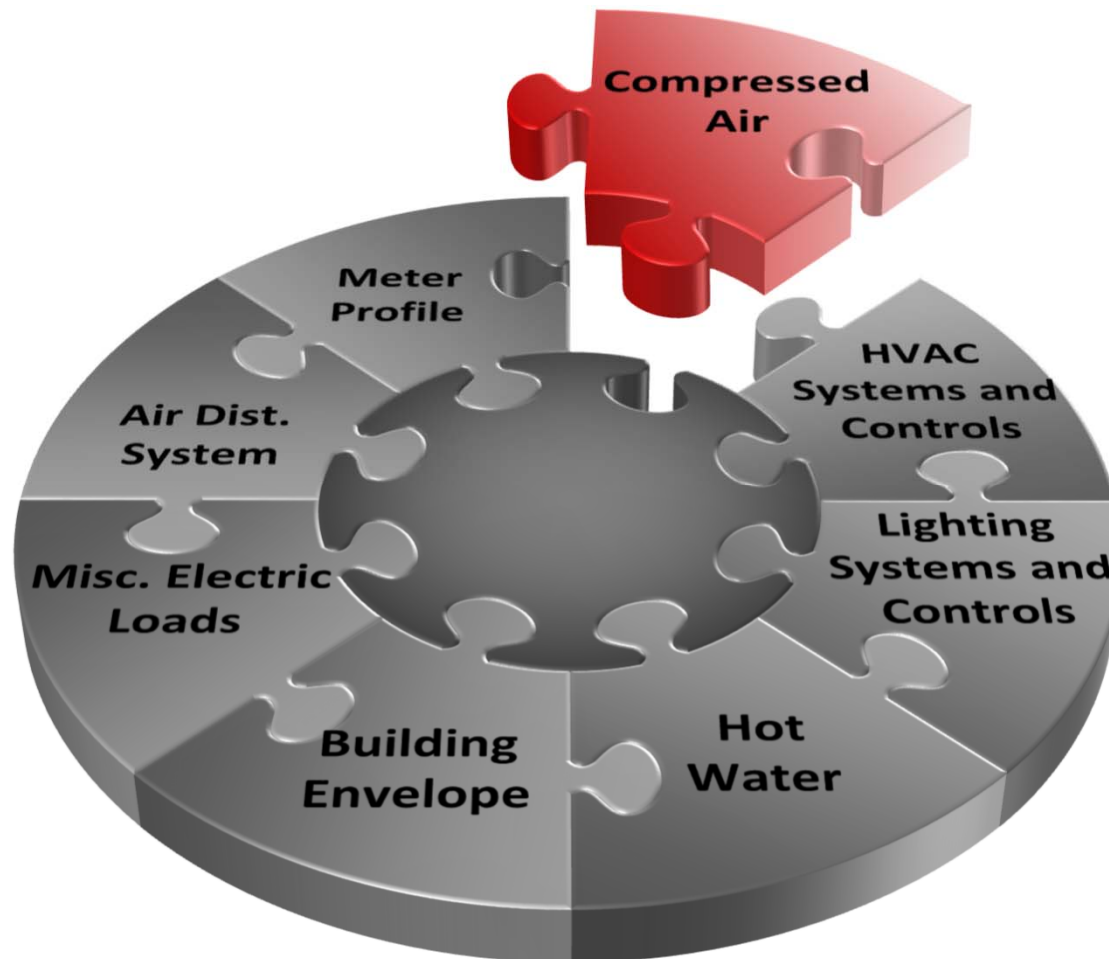


Building Walk Down: Meter Profile

- Periodic review of the meter profile will reveal inconsistent usage
- Utilities in many regions are installing interval meters that provide high resolution interval data
- Data from the utilities can be downloaded from the utilities' website
- Smart meters may also be installed on the building
- Review Electric, Gas and Water meters
- Multiple meters for larger buildings or campus with multiple buildings may exist (check)
- Net metering for PV/renewable power?



Building Walk Down: Compressed Air



Compressed Air

- Pneumatic Systems
- Air Dryers
- Pressure Regulator Setting
- Pneumatic Devices
- Compressor Run Time



Building Walk Down: Compressed Air

- Provides compressed air to pneumatic devices (thermostats, actuators, transducers, controllers, etc.) – sometimes fire dampers or door openers, etc.
- Record and evaluate:
 - Air dryer functioning
 - Reduced pressure regulator setting (should be between 20 and 25 psi; any lower may affect pneumatic controls).
 - Compressor run (on) time versus off time (should be close to 30% run (on) time versus 70% off time).



Source:
<http://www.championpneumatic.com>



Building Walk Down: Example Findings

Following slides are to reinforce material
that was previously covered



Building HVAC Implementation: HVAC Economizer Section - Lack of Maintenance

What are Economizer Re-tuning Ideas?

- Check economizer linkages and damper blades (not loose or broken, intact)
- Check that during favorable times to economize, the damper is open (partially to fully)



Building HVAC Implementation: Louvers and Grills

- Clean the intake screens on rooftop equipment before they become plugged



Building HVAC Implementation: Programmable Thermostat Set Point

- The building has a programmable thermostat, but it is not programmed to take advantage of unoccupied setbacks and set-ups
- Consider programming the thermostat as follows:
 - Unoccupied heating set point = 65°F
 - Occupied heating set point = 70°F
 - Occupied cooling set point = 74°F
 - Unoccupied cooling set point = 80°F



Lighting Systems and Controls Implementation

What Lighting Questions Should We Ask?

- Is the space over lit?
- Are lights on when spaces are unoccupied?
- Are controls (occupancy, vacancy, or photo sensors or timers) installed?
- Is there a more efficient (reduced wattage) lighting solution or option?
- All T12s should be removed.
- Consider reduced wattage T8 or T5 (whichever is installed) for an easy 20% savings.
- Consider a lower output ballast.



Lighting Systems and Controls Implementation: Exterior Lighting

What are Exterior Lighting Re-tuning Ideas?

SOLUTIONS

Clean the photo sensor lens or move the photo sensor cell to a better location (too low to the ground and gets dirty easily)

The materials in photo sensors degrade over time and allow the time setting to drift beyond dark and light. Consider replacing if older than 5 years.

Also consider time switches – do the exterior lights need to be on all night? Consider maybe turning off a portion of the lights in the middle of the night.



Photo Sensor

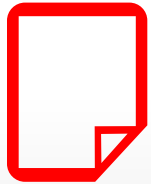


Building Hot Water Implementation

- Check Temperature Setting
- Probably only needs to be set at 115 to 125°F



Hot Water Systems Implementation: Discussion Question



What Re-tuning ideas are there for Hot Water Systems?

Answers:

1. Lower the set points if possible.
2. For gas-fired systems, ensure the gas pressure regulator is set correctly.
3. Install hot water tanks that are “Energy-Star” rated.
4. If the pump is VFD-driven consider lower speed at night or during low load periods.
5. Set back controls in place?
6. Time clocks working correctly?
7. Turn off at night, or reduce at night.
8. Tanks and piping properly insulated? If not, install insulation where missing.
9. Fix dripping faucets and leaking pipes.
10. Remotely located quick-recovery tanks in lunch rooms, etc. (versus longer distance pumping and follow-on issues.



Building Envelope



SOLUTION

Remove and replace the door seal weather stripping! *Remember, you can get an estimate of the savings by calculating the BTU loss/gain.*



Roll Up Doors



SOLUTION

The door opening can be integrated to the HVAC system, so if it is open for more than a few minutes, the HVAC unit is turned off (or simply close the door). Also make sure the exterior lighting control is working (photocell, timer, etc.).



Building Envelope



SOLUTION

Trim the bushes or trees away from the grills

222



SEATTLE
BUILDING TUNE-UP ACCELERATOR

Implementation: Exterior Wall Penetrations

Pipe chases for piping should be sealed on the inside or outside (or both)



SOLUTION

Pipe penetrations often occur from upgrades. Penetrations created by piping (gas, water, electrical, etc.) should be properly sealed.



Implementation: Building Exterior Plug Loads - Heat Trace



SOLUTION

Heat trace should be off when not needed. Heat trace controls should be reviewed seasonally for proper temperature set points and operation.



Documentation Phase and Calculating Savings



Documentation Phase

- Document prescriptive re-tuning measures by cost (no/low-medium-high)
- Select which measures are appropriate for implementation for the building based on:
 - Cost
 - Ease of implementation
 - Return on investment
 - Indoor Environmental Improvement
 - Safety and Security
- Document the selected measures so that calculation and realization of energy savings are possible



Best Practices

- Re-tuning is an ongoing process
 - Do it quarterly or at least every six months OR
 - If you see an increase in energy consumption or occupant complaints
- Every set point adjustment you make will have an impact on the utility meter
- You can save energy and keep staff comfortable
- It takes time to tune a building; there are no magic set points that work all the time (each building is unique)
- Look at the big picture when making adjustments
- Learn and know your building's personality
- Basic Energy Management
 - If you do not need it, turn it off
 - If you do not need it at full power, turn it down
 - Make the energy system smart when adjusting to the real needs of the building



Post-Walk down: Quantifying Energy Efficiency Measures (EEMs)

Objectives

- Overview of major re-tuning EEMs
- Ranking of re-tuning EEMs
 - Effort
 - Savings
- Examples of quantification of major re-tuning EEMs
- Tools for calculations and validation through interval utility data



Energy Efficiency Measures (EEMs)

- Any change that impacts an area of building operation or modifications that reduces building energy use
- Ideal re-tuning EEMs
 - Low-medium effort
 - A few hours to implement
 - Medium-high savings
 - At least 5-10% savings of energy (for specific area) saved
- What if only high-effort EEMs are identified
 - Can be implemented when a major retrofit takes place (when planned for later execution) or they can be integrated into a capital improvement plan



Re-tuning Actions and Capital Energy Efficiency Measures

- Any change that impacts an area of building operation or modifications that reduces building energy use
- Ideal re-tuning measures
 - Low-medium effort
 - A few hours to implement
 - Medium-high savings
 - At least 5-10% savings of energy (for specific area) saved
- What if only high-effort measures are identified?
 - Can be implemented when a major retrofit takes place (when planned for later execution) or they can be integrated into a capital improvement plan



Energy Efficiency Measures (O&M and EEMs)

HVAC & Controls

- ☐ Ensure proper use of thermostat setpoints and schedules (Basic Tune-Up)
- ☐ Ensure proper economizer operations (Basic Tune-Up)

Lighting

- ☐ Evaluate light sources – replace with higher efficiency versions (Tune-Up Plus)
- ☐ Install controls: occupancy or photo sensors; timers (Tune-Up Plus)
- ☐ Reducing lighting in over-lit areas (Tune-Up Plus)

Water Heating

- ☐ Minimize the hot water temperature (Basic Tune-Up)
- ☐ Install instantaneous hot water/quick recovery tanks (Custom Incentive)
- ☐ Solar/Renewable

Building Envelope

- ☐ Weather-strip doors and windows (Basic Tune-Up)
- ☐ Caulk gaps in building (Basic Tune-Up, if maintenance)



Energy Efficiency Measures: Based on SAVINGS

| ECM | CATEGORY | EFFORT | ESTIMATE | PAYBACK | ACCELERATOR PATH |
|--|-------------------|----------------|---------------------------|-----------|-----------------------|
| Replace fluorescent lamps with reduced wattage fluorescent | Lighting | Low | 20% of lighting energy | 1 year | TUNE-UP PLUS |
| Replace fluorescent, ballasts or install TLEDs | Lighting | Medium | 10-40% of lighting energy | 2-6 years | TUNE-UP PLUS |
| Applying Low-E film / adding Low-E panes | Building Envelope | Low/ Medium | 10% of total energy costs | 2-6 years | TUNE-UP PLUS (Custom) |
| Optimize boiler air-fuel ratio | HVAC | Medium | 1-10% of fuel costs | 0-1 year | |



Energy Efficiency Measures: Based on EFFORT

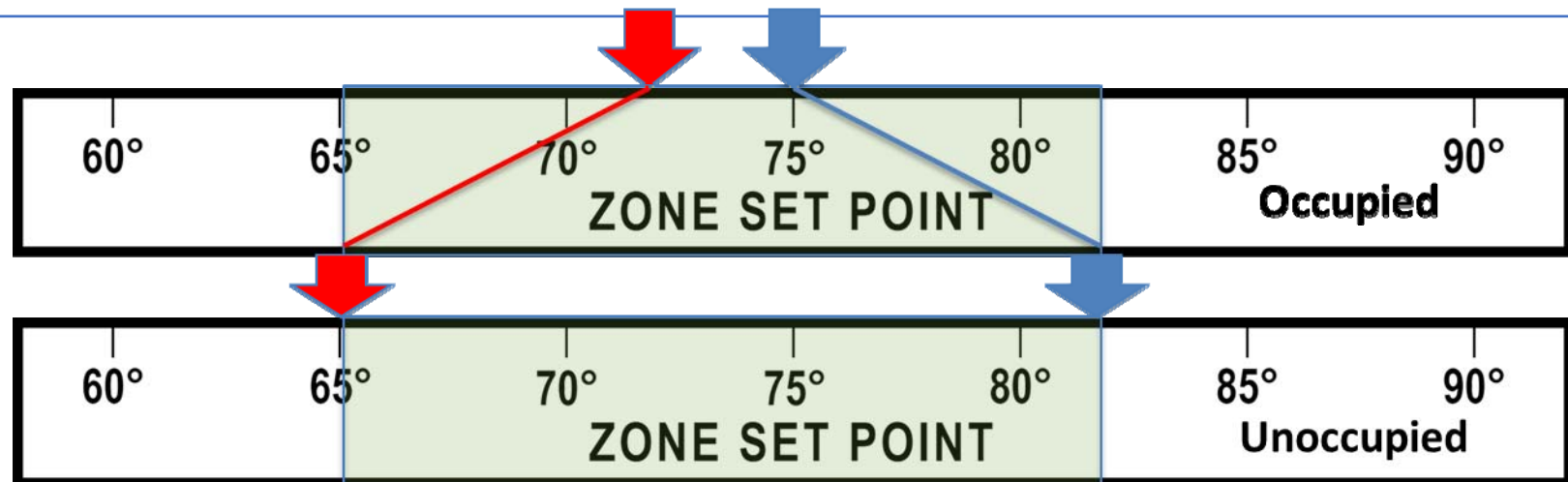
| Measure | CATEGORY | EFFORT | HOURS | LABOR COST | ACCELERATOR PATH |
|---|--------------------|--------|-------|------------|------------------|
| Minimize the hot water temperature | Water-heating | Low | 0 | 0 | BASIC TUNE-UP |
| Use temperature setbacks for programmable thermostats | Sensors & Controls | Low | 0 | 0 | BASIC TUNE-UP |

Source: *Energy Efficiency Manual*, Wulfinghoff



Energy Efficiency Measures: Low Effort / Medium Savings

| Category | Description | Effort/ Savings | ACCELERATOR PATH |
|----------|---|--------------------|---------------------|
| HVAC | <p>Implement an HVAC System Night Setback Schedule Low/Medium</p> <p>For all HVAC systems that serve intermittent-occupancy rooms or non 24/7 areas, make sure that night setback controls have been implemented. Conference rooms, especially, have intermittent use. You have only a few zones, but if managed properly, you can realize energy savings > 10%.</p> | | BASIC TUNE-UP |



Energy Efficiency Measures: Low Effort / Medium Savings

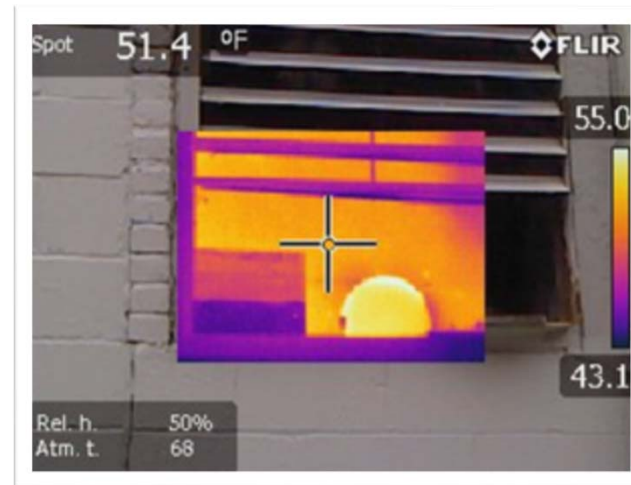
| Category | Description | Effort/ Savings | ACCELERATOR PATH |
|---------------------|---|--------------------|---------------------|
| Air Distribution | <p>Verify Proper Operation of Air-side Economizer</p> <p>Check the DDC system control sequence to see if the current control system is using an air-side economizer. Make sure the economizer is working correctly by viewing damper positions and outside airflow rates at different outside air temperatures.</p> | Low/Medium | BASIC TUNE-UP |

Economizer damper closed with
65°F outside air temperature



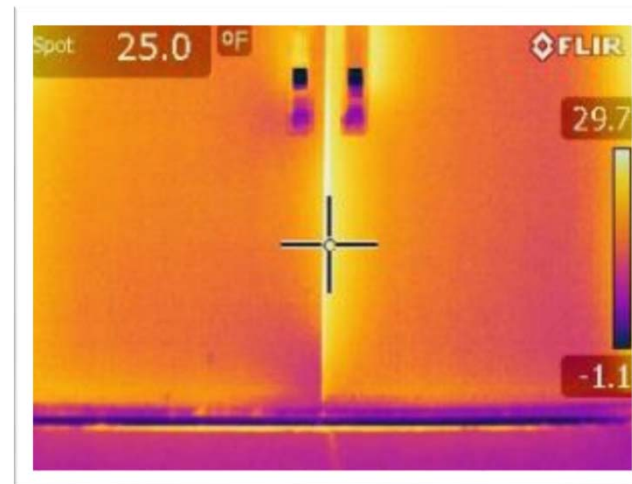
Energy Efficiency Measures: Low Effort / Medium Savings

| Category | Description | Effort/ Savings | ACCELERATOR PATH |
|----------|---|--------------------|--------------------------------------|
| Envelope | Seal areas of infiltration using caulk or Low/Medium weather-stripping to reduce the thermal exchange that takes place at openings. | | BASIC TUNE-UP (voluntary rec.) |



Energy Efficiency Measures: Low Effort / Low Savings

| Category | Description | Effort/ Savings | ACCELERATOR PATH |
|----------|--|--------------------|--------------------------------------|
| Envelope | Seal Penetrations in Building Envelope Including Door Gaps Energy loss is proportional to inside/outside temperature difference | Low/Low- Medium | BASIC TUNE-UP (voluntary rec.) |

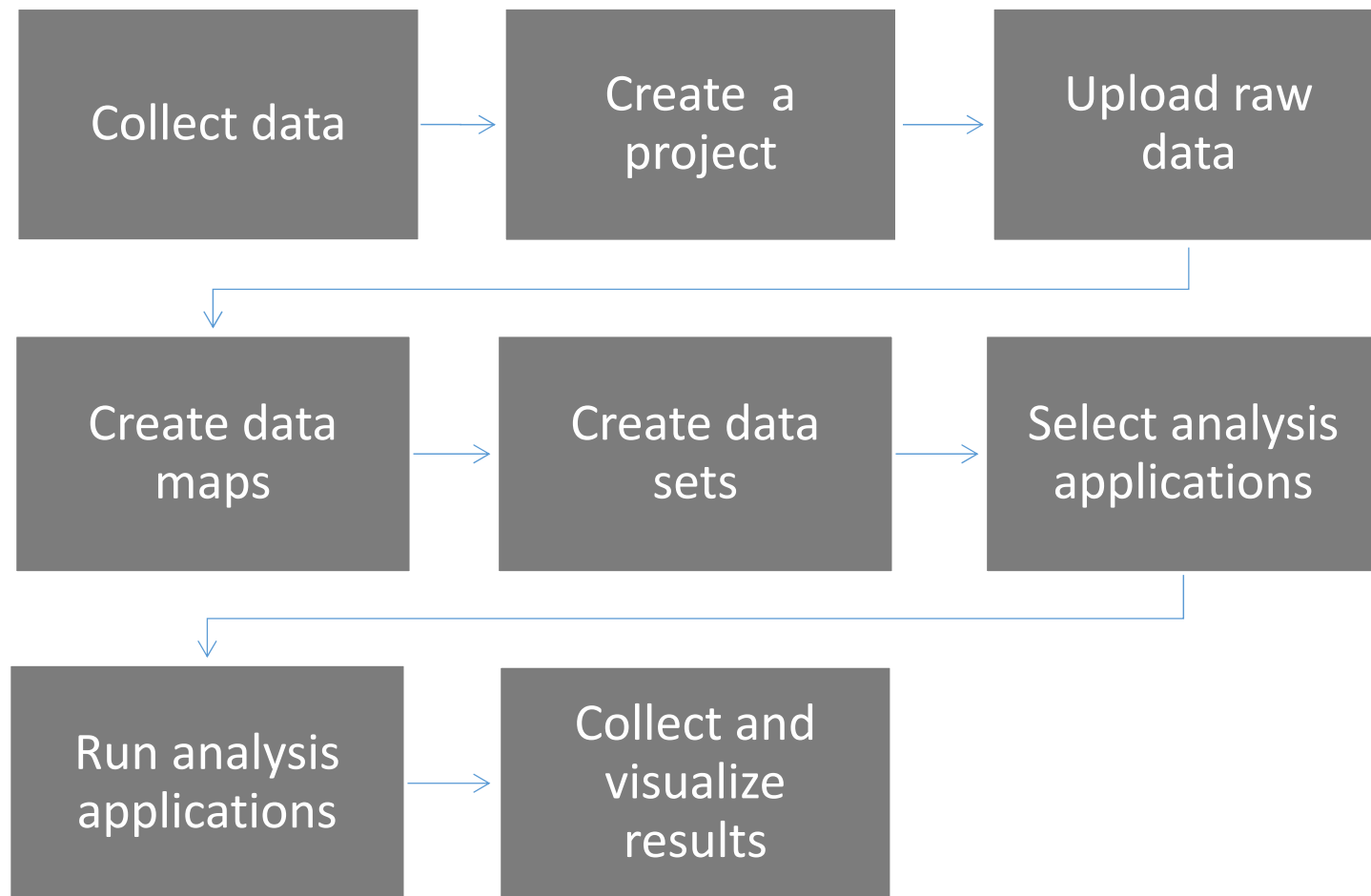


OpenEIS: Open Energy Information System

- Cloud and desktop versions identical
- Desktop version will run on Windows 7 and 10, Mac or Linux operating systems
 - Currently have Windows installer
 - Mac installer coming soon
- Functionality implemented as web services
 - Simplifies replacing/customizing UI
 - Interaction with the system can skip UI completely (programs/scripts)
- Users can create an account before using the tool; especially important for Cloud version where multiple users will be using the same service



OpenEIS UI Workflow



OpenEIS Features: Importing

- Importing performance data
 - Loggers, automated meters (interval data), Green Button XML, building automation systems, etc.
 - Data can be either be comma or space delimited – may work with other forms of delimiters
- Date and timestamp can be in any number of formats
- Green Button XML
 - Importing process “automatically” converts Green Button XML data to CSV “on the fly”, so the application can readily use the data
 - Once converted to CSV, workflow identical to the other data
- Imported data file can be
 - Renamed
 - Deleted
 - Re-exported or downloaded – useful to export XML data that is converted to CSV
- Other Features:
 - Merging raw data files into datasets
 - Merging mismatched time stamps (off a by few minutes)
 - Merging raw data from multiple files for analysis
 - Filling missing data
 - Time zone can be assigned
 - Data can be previewed

OpenEIS Applications

- **Heat Map**
- **Load Profile**
- **Load Profile – RCx**
- **Energy Savings – M&V**
- **Temperature Set Point Detection**
- **Compressor Cycling Detection**
- **Schedule Detection**
- **AHU/RTU Economizer Diagnostics**
- **AHU/RTU Performance Diagnostics**
- **Auto-RCx: AHU Static Pressure Performance**
- **Auto-RCx: AHU Supply Temperature Control**
- **Auto-RCx: AHU/RTU Operation Schedule**
- **Hot Water Distribution System Performance**
- **Auto-RCx: Hot Water Distribution System Diagnostics**
- **Auto-RCx: AHU-VAV Zone Diagnostics**



Where can you download the OpenEIS tool

- <https://github.com/VOLTTRON/openeis/releases>
- Get the setup file and not the source code files



Day 1 Review

- Seattle Building Tune Up Requirements
- Seattle Tune Up Accelerator Program
- Asset Score Tool
- Building Re-tuning

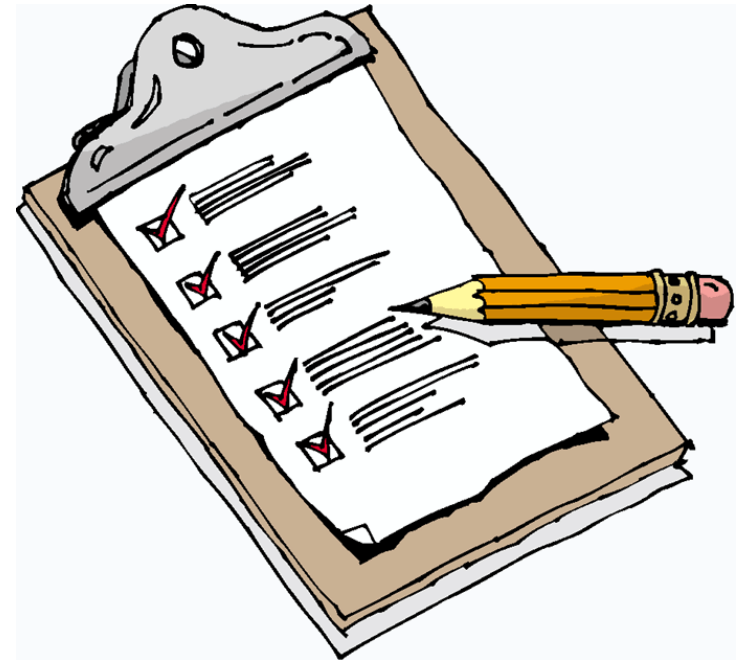
QUESTIONS ?



Day 2: Walk Down Logistics

8:30 am-Gather for the onsite building walk down practice. Bring clip board or writing pad for notes and any other tools for observing building conditions

11am-Reconvene the workshop at the Smart Buildings Center



Day 2 Site Locations & Addresses

Two Groups of about 10 people:

- **Group A: KC Metro Transit Power Distribution**

2255 4th AVE S

Office, Warehouse, Other, Parking

21,947 SF, Built in 2004

- **Group B: El Centro De La Raza**

2524 16th AVE S

Latino Community Center & Office Space

58,000 SF, Built in 1904





SEATTLE
BUILDING TUNE-UP ACCELERATOR

THANK YOU &
SEE YOU
TOMORROW!

