



#### Greenwood Neighborhood Intercept Survey

Conducted for the Seattle Department of Transportation Date: September, 2019

#### **Study Overview**

#### Purpose and Methodology Overview

- To better understand behaviors among people visiting and working in Greenwood.
- An intercept survey was conducted over a two week period. Interviewers were stationed at key intersections during weekdays and administered a brief survey to pedestrians passing by.

#### <u>Objectives</u>

- Gauge the general frequency and length of stay of visitors.
- Investigate the key reasons for visiting.
- Understand how visitors travel to/from Greenwood and parking behaviors of those who drive or carpool.
- Identify ways the City can help to sustain and improve visitation to the area.
- Quantify the demographic characteristics of visitors to the area.

#### Definitions

- Throughout this report the term "Visitors" refers to respondents who do not live nor work in Greenwood.
- The term "Workers" refers to respondents who work in Greenwood, but do not live there.
- The term "respondents" refers to all respondents regardless of their live / work situation.

#### Key Findings (1)

- <u>Residency</u>: Over half of respondents live in Greenwood. Just over one third (37%) are visitors.
- <u>Mode Share</u>: Overall, walking is the most commonly used travel mode used to get to Greenwood—42% of respondents use this mode.
  - Twenty-five percent take the bus, 22% drive alone, and 10% carpool.
  - **Driving**: The primary reasons for driving alone are that transit takes too long, the stops are inconvenient, and bus service does not run frequently enough.

#### Key Findings (2)

- <u>Trip Purpose</u>: Workrelated trips, shopping, and eating out are the most commonly mentioned primary reasons for being in Greenwood.
- **Spending**: Just under three quarters of respondents plan on spending at least some money while in the area.
  - The average anticipated spend is \$29.60.
  - Those who both live and work in the area spend the most money while in the area while workers spend the least.
  - Those who use a personal vehicle area likely to have the highest spend.

#### Methodology

- A total of 447 interviews were completed in Greenwood with an overall margin of error of +/-4.6% at the 95% confidence level.
- Two interviewers were on-site to distribute and collect single page paper surveys and help respondents as needed. Interviewing took place over two the following dates and times:

Date	Interviewing Time	Location	# of Surveys
Saturday, August 3	10 AM to 2 PM	Greenwood Ave N & N 86th st (crosswalk)	2
Monday, August 5	12 PM to 4 PM	Greenwood Ave N & N 84th st	43
Tuesday, August 6	3 PM to 7 PM	Palentine Ave N & N 85th St	44
Wednesday, August 7	5 PM to 9 PM	Greenwood Ave N & N 85th St	48
Thursday, August 8	10 AM to 2 PM	Greenwood Ave N & N 84th St	45
Friday, August 9	3 PM to 7 PM	Greenwood Ave N & N 86th st (crosswalk)	50
Saturday, August 10	3 PM to 7 PM	Palentine Ave N & N 85th St	87
Monday, August 12	12 PM to 4 PM	Greenwood Ave N & N 85th st	43
Tuesday, August 13	10 AM to 2 PM	Palentine Ave N & N 85th St	44
Wednesday August 14	10 AM to 2 PM	Greenwood Ave N & N 84th st	41

- Periods of inclement weather impacted response rates at times.
- Surveys were available in English only

#### Survey Locations



	Sur	vey	Qu	e	stionr	naire	
near, w		IGHBORHOOD travel t	o the area. No personall		nderstand how people who live able information will be collected		
inform		ords Act, RCW Chapter	, r 42.56. To learn more al		public disclosure. For more we manage your information,		
1.	Do you live and/or wor	k in THIS NEIGHBORH	DOD?				
	Live		ork		No / Neither		
2.	IF LIVE How far, in bloc	cks, do you live from <b>T</b>	HIS NEIGHBORHOOD?				
	Less than block	1-5 blocks	G-10 blocks		10+ blocks		
3.	IF LIVE How long have	you lived at your curre	ent residence? If less tha	n 1 year,	enter 0.		
	NUMBI	ER OF YEARS:					
4.	IF WORK Where in THI	S NEIGHBORHOOD do	you work?				
		BORHOOD CENTER	OUTSIDE OF NEIG	HBORHO	OD CENTER		
5.	What is the main reaso	n you are in the THIS I	NEIGHBORHOOD today?	[CAN ADD N	EIGHBORHOOD SPECIFIC OPTIONS]		

Live here	Going Out to Eat	School / Class
Work here	Quick Snack or Drink	Medical Appointment
Work-Related trip	Entertainment / Night life	Catching a Bus
Personal Shopping	Recreation / Parks	Farmers Market
Grocery Shopping	Special Event	Other:
	Visiting Family / Friends	

6.	Regarding your trip	o here today.	where were	you coming from?

Home	Work	Family / Friend's Home	Other:	
What was the MA	IN transportation mo	de you used to get to THIS NEIGHB	OBHOOD today?	

7.	What was the MAIN transportation mode you used to get to THIS NEIGHBORHOOD today?
	The main transportation mode is the mode that took the longest distance. So, if you drave alone to the area, parked, then walked a few blocks, you would select "drave alone".

Drove along in private vehicle	Personal bike (number of	Carshare alone (e.g. Car2go /
	miles:)	Zipcar / ReachNow)
Drove / rode with someone	Bikeshare (Lime, Jump, Lyft)	Carshare with other people (e.g.
in a private vehicle	Bus (route number:)	Car2go / Zipcar / ReachNow)
Walked (number of	Rideshare (e.g.	Other:
blocks:)	Taxi/Uber/Lyft)	

Q7A. Will you be using the same transportation mode to leave THIS NEIGHBORHOOD t	oday?
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	Yes	No
_	163	 110

8.	IF USED CAR: Where did you park?
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On Street, Time Limit Parking
On-Street, No Time-Limits
Off-Street Lot
Other:

IF USED CAR: How far away, in blocks, did you park from your destination? NUMBER OF BLOCKS: \_\_\_\_\_\_ 9.

10.	T DROVE ALONE. Willy did you d	noose to drive alone? (select up to 3	)
	<ul> <li>Transit stop is inconvenient</li> <li>I do not feel safe walking or</li> <li>I need more information abo other options</li> </ul>		<ul> <li>My job requires that I have a car for work</li> <li>I need a vehicle for my pet(s)</li> <li>Other:</li></ul>
11.	How much time do you plan to sp	end in THIS NEIGHBORHOOD today	?
	<ul><li>Less than 10 minutes</li><li>One to two hours</li></ul>	<ul><li>11 to 30 minutes</li><li>Two to five hours</li></ul>	<ul><li>31 to 60 minutes</li><li>More than 5 hours</li></ul>
12.	(Enter \$0 if you do not plan on spe	spend during your visit to <b>THIS NEIG</b> ending any money) AR AMOUNT:	HBORHOOD today?
13.		γ? The main transportation mode is the mode the	ation mode you plan on using when you at will take the longest distance. So, if you plan to walk to
	Drove along in private vehicl	e Dersonal bike (number of miles: )	<ul> <li>Carshare alone (e.g. Car2go / Zipcar / ReachNow)</li> </ul>
	<ul> <li>Drove / rode with someone in a private vehicle</li> <li>Walked (number of blocks: )</li> </ul>	<ul> <li>Bikeshare (Lime, Jump, Lyft)</li> <li>Bus (route number:)</li> <li>Rideshare (e.g. Taxi/Uber/Lyft)</li> </ul>	<ul> <li>Carshare with other people (e.g. Car2go / Zipcar / ReachNow)</li> <li>Other:</li> </ul>
14.	When you leave, where will you b	e going to?	
	□ Home □ Work	Family / Friend's Home	□ Other:
15.	How often do you typically visit T		<b>_</b> outer
15.			2 – 4 days per week
	<ul> <li>Almost every day</li> <li>(6 - 7 days / week)</li> <li>About once a week</li> </ul>	<ul> <li>5 days per week</li> <li>2 – 3 days per month</li> </ul>	<ul> <li>2 – 4 days per week</li> <li>About once a month</li> </ul>
	Less than once a month	This is my first time here	re
16.	What are the primary reasons you	typically come to THIS NEIGHBORH	IOOD? (up to 3)
	<ul> <li>I Live here</li> <li>I Work here</li> <li>Work-Related trip</li> <li>Personal Shopping</li> <li>Grocery Shopping</li> </ul>	<ul> <li>Going Out to Eat</li> <li>Quick Snack or Drink</li> <li>Entertainment / Night life</li> <li>Recreation / Parks</li> <li>Special Event</li> <li>Visiting Family / Friends</li> </ul>	<ul> <li>School / Class</li> <li>Medical Appointment</li> <li>Catching a Bus</li> <li>Farmers Market</li> <li>Other:</li> </ul>
17.	What is your home zip code?		
18.	Do you identify as 	_	_
	Male	Female	Other:
19.	Are you		
	Less than 18 years old	18 – 24 years old 🛛 25 – 3	4 years old 🛛 🗖 35 – 44 years old
	□ 45 – 54 years old □	55 – 64 years old 🛛 65 yea	rs of age or older
20.	Are you (select all that apply)		
	<ul> <li>American Indian / Alaskan N</li> <li>Latino / Hispanic</li> </ul>	ative Asian / Pacific Islander	<ul> <li>Black / African American</li> <li>Other:</li> </ul>

#### **Reporting Notes**

- Unless otherwise noted, respondents who did not answer a specific question are excluded from the statistics shown for that question.
- There may be some instances where percentages do not sum to exactly 100% due to rounding.
- Some questions allowed multiple responses and may sum to more than 100%. These will be noted when applicable.
- The report makes reference to those who use a personal vehicle to get to the area. This includes people who drive alone as well as those drive alone as well as those who carpool.

### Living and Working in Greenwood

Who does what, where

#### **Neighborhood Residence**

Over half of respondents live in Greenwood.

- 9 percent both live and work in Greenwood, and
- 44 percent live, but do not work in the area.

Just over onethird (37%) of respondents are visitors, that is they neither live nor work in Greenwood.



#### **Distance from Home to Intercept Location**

*Two out of five residents (those indicating they live in Greenwood) live within 5 blocks of the intercept location. Fifty-eight percent of residents have lived in Greenwood for less than 5 years.* 



#### Location Worked in Greenwood

Nine out of ten of workers state their place of employment is in the Greenwood Neighborhood center



## Travel Behavior Getting to/from the area

#### **Travel Behavior Key Findings**

- Overall, walking is the most commonly used travel mode used to get to Greenwood—42% of respondents use this mode.
  - Twenty-five percent take the bus, 22% drive alone, and 10% carpool.
- Nearly all residents walk while half of workers drive alone.
- Just over twothirds of respondents used alternative transportation modes to get to Greenwood.
- The primary reasons for driving alone are that transit takes too long, the stops are inconvenient, and bus service does not run frequently enough.

#### Travel Mode – All Respondents

Overall, the most commonly used travel modes to Greenwood are walking (42%), riding the bus (25%), and driving alone (22%).



#### Travel Mode by Residency / Work Status

Nearly all respondents who live in the area walk. Half of workers drive alone. One quarter take a bus to the area. Visitors use a variety or methods, but just over half use a private vehicle.



#### Personal Vehicle vs. Other Modes

Just over two thirds (69%) of respondents used alternative transportation modes to get to Greenwood.



#### Personal Vehicle vs. Other Modes – Residents vs. Others

Workers and visitors are the most likely groups to use a personal vehicle. Few residents report using a personal vehicle.



#### **Reasons for Driving Alone**

Overall, the primary reasons for driving alone are that transit takes too long, the stops are inconvenient, and transit does not run frequently enough.



#### Parking Place

*Two thirds of those who took a vehicle parked in on the street. Nearly three quarters parked within two blocks of their final destination.* 



# Duration and Frequency of Visits

Come here often?

#### **Duration and Frequency Key Findings**

- Three quarters of respondents indicate they wills pend two hours or less in the area, but this varies by residency / work status.
  - Those who work in Greenwood indicate they will spend the most amount of time in the area.
- Overall, transit users have the most irregular visitation pattern.

#### **Duration of Visit**

Three quarters of respondents indicate they will spend two hours or less in the neighborhood.



#### Duration of Visit by Residency / Work Status

*Those who work in Greenwood indicate they will be in the area the longest. Most visitors plan to spend one to two hours.* 



#### Duration of Visit by Travel Mode

On average, those who walk or bike to Greenwood are most likely to be in the area for the shortest period of time. There is little difference between those who use transit and those use a personal vehicle.



#### Frequency of Visits

Over onethird of respondents are in the area almost every day.



#### Frequency of Visits by Residency / Work Status

Visitors have the lowest frequency to Greenwood. Even so, the majority visit at least once a month and over half visit at least once a week.



#### Frequency of Visits by Travel Mode

*Those who walk or bike are in the area most often, followed closely by those who use transit. Those who take a personal vehicle come to Greenwood the least often.* 



# Reasons for Visiting What brings you here?

#### Reasons for Visiting Key Findings

- Work related trips, shopping, and eating out are the most commonly mentioned primary reasons for being in Greenwood.
  - While visitors and residents (who do not live in the area) have a variety of trip purposes, those who work in Greenwood, regardless of if they also live in the area, are there primarily for work.
- When respondents were asked about their typical reasons for visiting Greenwood the most commonly mentioned reasons were eating out and shopping.

#### Main Reason for Today's Visit

Work related trips, shopping, and eating out are the most commonly mentioned primary reasons for being in Greenwood.



#### Main Reason for Visit by Residency / Work Status

While visitors and residents (who do not live in the area) have a variety of trip purposes, those who work in Greenwood, regardless of if they also live in the area, are there primarily for work.



#### Main Reason for Visit by Travel Mode

*Eating out is the top reason among those who use a personal vehicle , followed closely by work. Those who walk or bike visit for recreation, shopping and work. Transit users are primarily there for work and grocery shopping.* 

# Work-Related trip24%Personal Shopping15%Going Out to Eat26%Recreation / Parks6%Grocery Shopping6%Quick Snack or...9%Entertainment /...11%Visiting Family /...11%Something else18%

Personal Vehicle



#### Walk / Bike

#### Work-Related trip 24% Personal Shopping Going Out to Eat Recreation / Parks Grocery Shopping Quick Snack or... Entertainment /... Visiting Family /... Something else 33%

Transit

#### Typical Reason's to Visit the Area

When respondents were asked about their typical reasons for visiting Greenwood the most commonly mentioned reasons were eating out and shopping.



#### Typical Reasons to Visit by Residency / Work Status

The findings for typical reasons are similar to the primary reason for being in Greenwood. Visitors and residents have a variety of trip purposes. Workers are in the area almost exclusively for work.



# Spending How much are people spending?

#### Spending Key Findings

- Just under threequarters of respondents plan on spending at least some money while in the area.
  - Among those who plan on spending money, the average spend is \$29.60
  - Those who both live and work in the area spend the most money while in the area while workers spend the least.
  - Those who use a personal vehicle area likely to have the highest spend.

#### Spending

Just under threequarters of respondents plan on spending at least some money while in the area. Among those who plan on spending money, the average spend is \$29.60



#### Spending by Residency / Work Status

On average, those who both live and work spend the most and workers who do not live in the area spend the least. In fact, workers spend significantly less than all other groups.



#### Spending by Travel Mode

On average respondents who use a personal vehicle to visit the area spend the most, while those who use public transportation spend the least, though this is not statistically significant.



# Demographics Who did we talk to?

#### Age and Gender by Residency / Work Status

11%

Live, not work

(n=197)



Work, not live

(n=46)

11%

Live and work

(n=38)

0%

2%

Visitor

(n=164)

#### Race by Residency / Work Status

