

Agenda

City of Seattle Voluntary Deferred Compensation Plan and Trust -- Regular Committee Meeting
Wednesday, March 25, 2026 at 9:30 AM Hybrid Meeting

Jeffrey Davis Dwight Dively Jessica Jaeger Dennis Karl
 Kimberly Loving Rick Sheridan Tania Torres

Public Comment: The Deferred Compensation Plan Committee welcomes comments from the public at regular meetings. Each speaker is limited to two (2) minutes total speaking time, regardless of the number of items they wish to address.

Business

- Welcome Trustees and Guests; Introductions**
- Public Comment** (5 minutes)
- January 28, 2026 Meeting Minutes** (**VOTE** – 5 minutes)
- Business Items**
 - Plan Staff Updates – Michelle Ell (5 minutes)
 - Empower Transition Update
 - NAGDCA Annual Conference
 - Empower – Dave Ramirez, Cynthia Egger, Sean Howard (10 minutes)
 - Service Update
 - Mondress Monaco Parr Lockwood PLLC - Michael Monaco, Gavin Parr (10 minutes)
 - Fee Policy (**VOTE**)
 - Fiduciary Consulting Group –Ted Grigsby (45 minutes)
 - Seattle Credit Union Investment Proposal (**VOTE**)
 - Seattle Credit Union Contracting (**VOTE**)
 - Fee Discussion and Analysis (**VOTE**)
- Adjournment**

Next Regular Meeting: Wednesday, May 27, 2026, at 9:30 am