

Agenda

City of Seattle Voluntary Deferred Compensation Plan and Trust -- Regular Committee Meeting Wednesday, January 28, 2026 at 9:30 AM Hybrid Meeting

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Jamie Carnell

Kimberly Loving

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Jeff Davis

Rick Sheridan

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Jessica Jaeger

Tania Torres

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Dennis Karl

Public Comment: The Deferred Compensation Plan Committee welcomes comments from the public at regular meetings. Each speaker is limited to two (2) minutes total speaking time, regardless of the number of items of they wish to address.

Business

- ☐ **Welcome Trustees and Guests; Introductions**
- ☐ **Public Comment**
- ☐ **December 3, 2025 Meeting Minutes**
- ☐ **Business Items**
 - Nationwide –Jim Keeler (20 minutes)
 - Q4 2025 Quarterly Review
 - Fiduciary Consulting Group –Ted Grigsby (45 minutes)
 - Market Commentary
 - Q4 2025 Performance Review
 - Float Income Projections
 - Plan Staff Updates – Michelle Ell (5 minutes)
 - Empower Transition Update
 - Investment Advisory RFP
 - Empower – Dave Ramirez (5 minutes)
 - Introductions
 - Legal Update – Michael Monaco, Gavin Parr (5 minutes)
- ☐ **Adjournment**

Next Regular Meeting: Wednesday, March 25, 2026, at 9:30 am