



Wallingford Neighborhood Intercept Survey

Conducted for the Seattle Department of Transportation Date: October, 2019

Study Overview

Purpose and Methodology Overview

- To better understand behaviors among people visiting and working in Wallingford.
- An intercept survey was conducted over a two week period. Interviewers were stationed at key intersections during weekdays and administered a brief survey to pedestrians passing by.

Objectives

- Gauge the general frequency and length of stay of visitors.
- Investigate the key reasons for visiting.
- Understand how visitors travel to/from Wallingford and parking behaviors of those who drive or carpool.
- Identify ways the City can help to sustain and improve visitation to the area.
- Quantify the demographic characteristics of visitors to the area.

Definitions

- Throughout this report the term "Visitors" refers to respondents who do not live nor work in Wallingford.
- The term "Workers" refers to respondents who work in Wallingford, but do not live there.
- The term "respondents" refers to all respondents regardless of their live / work situation.

Key Findings (1)

- Residency: Half of respondents live in Wallingford. Forty-percent are visitors.
- Mode Share: Overall, walking is the most commonly used travel mode used to get to Wallingford—48% of respondents use this mode.
 - Twenty-one percent drive alone, 15% take the bus, and 9% carpool.
 - **Driving**: The primary reasons for driving alone are that transit stops are inconvenient, being required to drive for work, and the length of time it takes to use transit.

Key Findings (2)

- <u>Trip Purpose</u>: Work-related trips, shopping, and eating out are the most commonly mentioned primary reasons for being in Wallingford.
- **Spending**: Just under three quarters of respondents plan on spending at least some money while in the area.
 - The average anticipated spend is \$30.50.
 - On average, visitors spend the most money while in the area while workers spend the least.
 - Those who use a personal vehicle area likely to have the highest spend.

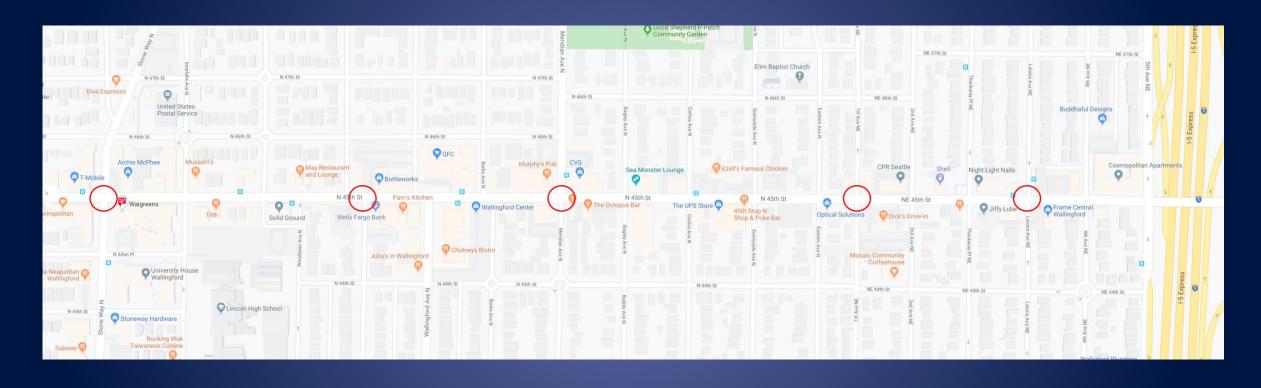
Methodology

- A total of 523 interviews were completed in Wallingford with an overall margin of error of +/-4.2% at the 95% confidence level.
- Two interviewers were on-site to administer the 2-3 minute surveys in-person using a tablet. Interviewing took place over two the following dates and times:

Date	Interviewing Time	Location	# of Surveys
Friday, September 27	12 PM to 4 PM	Densmore Ave N& N 45 th St	62
Saturday, September 28	5 PM to 9 PM	Meridian Ave N & N 45 th St	55
Monday, September 30	3 PM to 7 PM	1 st Ave NE & N 45 th St	40
Tuesday, October 1	10 AM to 2 PM	Latona Ave NE & N 45 th St	47
Wednesday, October 2	12 PM to 4 PM	Stone Way N & N 45 th St	58
Thursday, October 3	3 PM to 7 PM	Densmore Ave N& N 45 th St	54
Friday, October 4	3 PM to 7 PM	Meridian Ave N & N 45 th St	59
Saturday, October 5	10 AM to 2 PM	1 st Ave NE & N 45 th St	37
Sunday, October 6	10 AM to 2 PM	Latona Ave NE & N 45 th St	53
Monday, October 7	10 AM to 2 PM	Stone Way N & N 45 th St	58

- Periods of inclement weather impacted response rates at times.
- Surveys were available in English only

Survey Locations



Survey Questionnaire

The City of Seattle's Department of Transportation is conducting this survey to better understand how people who live near, work in, and visit THIS NEIGHBORHOOD travel to the area. No personally identifiable information will be collected and the results will be used for research purposes only.

Information provided in this survey is considered a public record and may be subject to public disclosure. For more

	ation, see the Public Records Act, RC\ Privacy Statement at http://seattle.green	W Chapter 42.56. To learn more about hogov/privacy	ow we manage your information,		
1.	Do you live and/or work in THIS NEIGHBORHOOD?				
	☐ Live	□ Work	□ No / Neither		
2.	IF LIVE How far, in blocks, do you li	ve from THIS NEIGHBORHOOD?			
	☐ Less than block ☐ 1-	blocks 🗖 6-10 blocks	☐ 10+ blocks		
3.	IF LIVE How long have you lived at	your current residence? If less than 1 yea	ar, enter 0.		
	NUMBER OF YEARS				
4.	IF WORK Where in THIS NEIGHBOR	HOOD do you work?			
	□ NEIGHBORHOOD CE	NTER OUTSIDE OF NEIGHBORI	HOOD CENTER		
5.	What is the main reason you are in	the THIS NEIGHBORHOOD today? [CAN AD	D NEIGHBORHOOD SPECIFIC OPTIONS]		
	□ Live here □ Work here □ Work-Related trip □ Personal Shopping □ Grocery Shopping	Going Out to Eat Quick Snack or Drink Entertainment / Night life Recreation / Parks Special Event Visiting Family / Friends	□ School / Class □ Medical Appointment □ Catching a Bus □ Farmers Market □ Other:		
6.	Regarding your trip here today, where were you coming from?				
	☐ Home ☐ Work	☐ Family / Friend's Home	☐ Other:		
7.	What was the MAIN transportation mode you used to get to THIS NEIGHBORHOOD today? The main transportation mode is the mode that took the longest distance. So, if you drove alone to the area, parked, then walked a few blacks, you woul select "drove alone".				
	☐ Drove along in private vehicle	Personal bike (number of miles:)	Carshare alone (e.g. Car2go / Zipcar / ReachNow)		
	□ Drove / rode with someone in a private vehicle □ Walked (number of blocks:)	☐ Bus (route number:)	Carshare with other people (e.g. Car2go / Zipcar / ReachNow) Other:		
Q7A.	Will you be using the same transpor	tation mode to leave THIS NEIGHBORHO	OOD today?		
	☐ Yes ☐ No				
8.	IF USED CAR: Where did you park?				
	☐ On Street, Time Limit Parking	☐ On-Street, No Time-Limits ☐ O	ff-Street Lot Other:		
9.		ks, did you park from your destination? S:			

10.	IF DROVE ALONE: Why did you choose to drive alone? (select up to 3)
	☐ Transit stop is inconvenient ☐ Transit is infrequent ☐ My job requires that I have a ☐ I do not feel safe walking or biking ☐ Transit takes too long ☐ transit is infrequent ☐ I have a ☐ transit is infrequent ☐ I have a ☐ transit is infrequent ☐ Transit is inf
11.	How much time do you plan to spend in THIS NEIGHBORHOOD today?
	□ Less than 10 minutes □ 11 to 30 minutes □ 31 to 60 minutes □ One to two hours □ Two to five hours □ More than 5 hours
12.	How much money do you plan to spend during your visit to THIS NEIGHBORHOOD today? (Enter \$0 if you do not plan on spending any money) ESTIMATED DOLLAR AMOUNT:
13.	IF INDICATED DIFFERENT ROUTE IN Q7A: What is the MAIN transportation mode you plan on using when you leave THIS NEIGHBORHOOD today? The main transportation mode is the mode that will take the longest distance. So, if you plan to walk to your car then drive alone, select "drove alone".
	□ Drove along in private vehicle □ Personal bike (number of miles:) Carshare alone (e.g. Car2go / Zipcar / ReachNow) □ Drove / rode with someone □ Bikeshare (Lime, Jump, Lyft) □ Carshare with other people (e.g.
	in a private vehicle Bus (route number:) Car2go / Zipcar / ReachNow) Walked (number of Rideshare (e.g. Other: Blus (route number:) Car2go / Zipcar / ReachNow) Taxi/Uber/Lyft)
14.	When you leave, where will you be going to?
	☐ Home ☐ Work ☐ Family / Friend's Home ☐ Other:
15.	How often do you typically visit THIS NEIGHBORHOOD?
	☐ Almost every day ☐ 5 days per week ☐ 2 − 4 days per week (6 − 7 days / week) ☐ 2 − 4 days per week
	□ About once a week □ 2 − 3 days per month □ About once a month □ Less than once a month □ This is my first time here
16.	What are the primary reasons you typically come to THIS NEIGHBORHOOD? (up to 3)
	□ I Live here □ Going Out to Eat □ School / Class □ I Work here □ Quick Snack or Drink □ Medical Appointment □ Work-Related trip □ Entertainment / Night life □ Catching a Bus □ Personal Shopping □ Recreation / Parks □ Farmers Market □ Grocery Shopping □ Special Event □ Other: □ Visiting Family / Friends
17.	What is your home zip code?
	ENTER ZIP CODE:
18.	Do you identify as
	□ Male □ Female □ Other:
19.	Are you
	☐ Less than 18 years old ☐ 18 – 24 years old ☐ 25 – 34 years old ☐ 35 – 44 years old
	□ 45 – 54 years old □ 55 – 64 years old □ 65 years of age or older
20.	Are you (select all that apply)
	American Indian / Alaskan Native

Reporting Notes

- Unless otherwise noted, respondents who did not answer a specific question are excluded from the statistics shown for that question.
- There may be some instances where percentages do not sum to exactly 100% due to rounding.
- Some questions allowed multiple responses and may sum to more than 100%. These will be noted when applicable.
- The report makes reference to those who use a personal vehicle to get to the area. This includes people who drive alone as well as those drive alone as well as those who carpool.

Living and Working in Wallingford

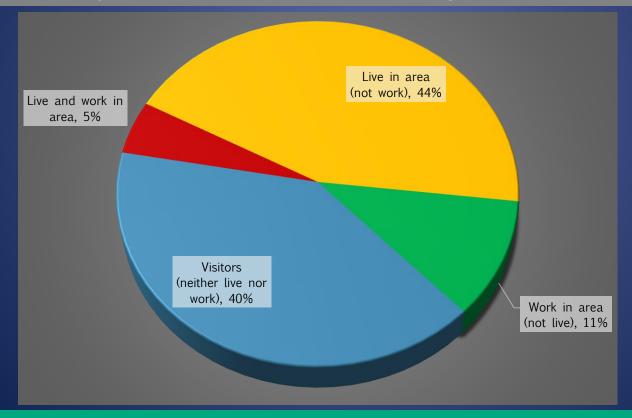
Who does what, where

Neighborhood Residence

Half of respondents live in Wallingford.

- 5 percent both live and work in Wallingford, and
- 44 percent live, but do not work in the area.

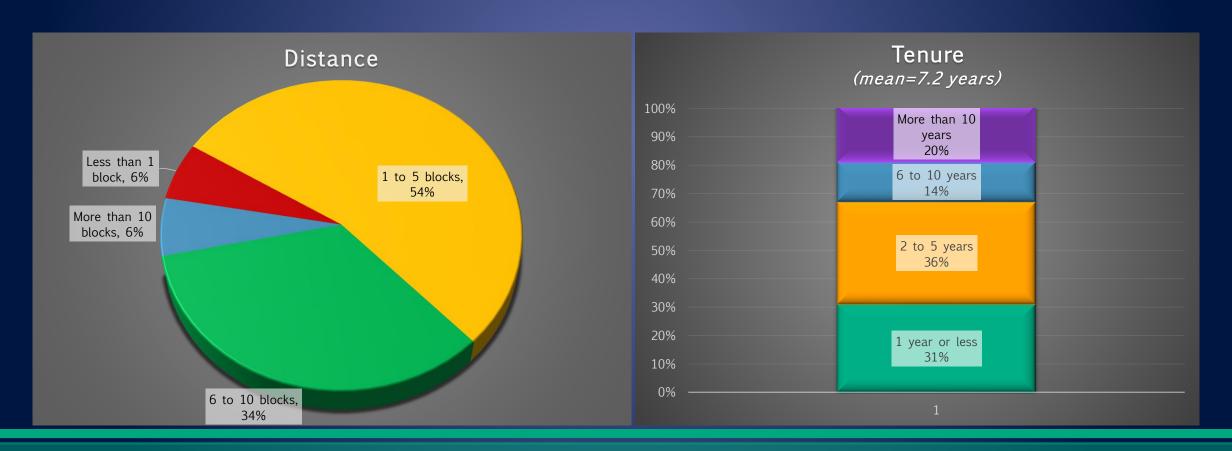
Two out of five (40%) of respondents are visitors, that is they neither live nor work in Wallingford.



Distance from Home to Intercept Location

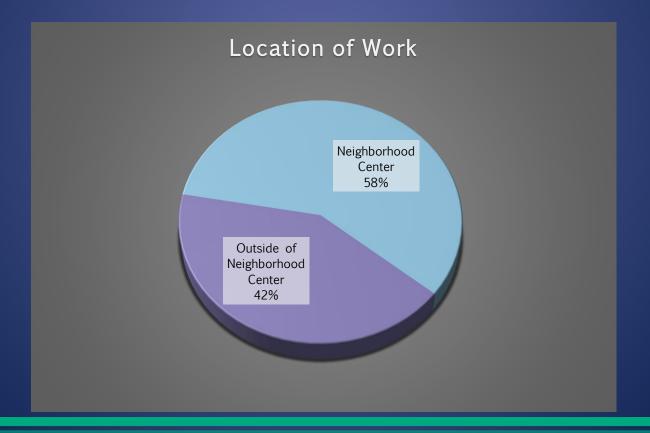
Just over half of residents (those indicating they live in Wallingford) live within 5 blocks of the intercept location.

Two thirds of residents have lived in Wallingford for less than 5 years.



Location Worked in Wallingford

Six out of ten of workers state their place of employment is in the Wallingford Neighborhood center



Travel Behavior

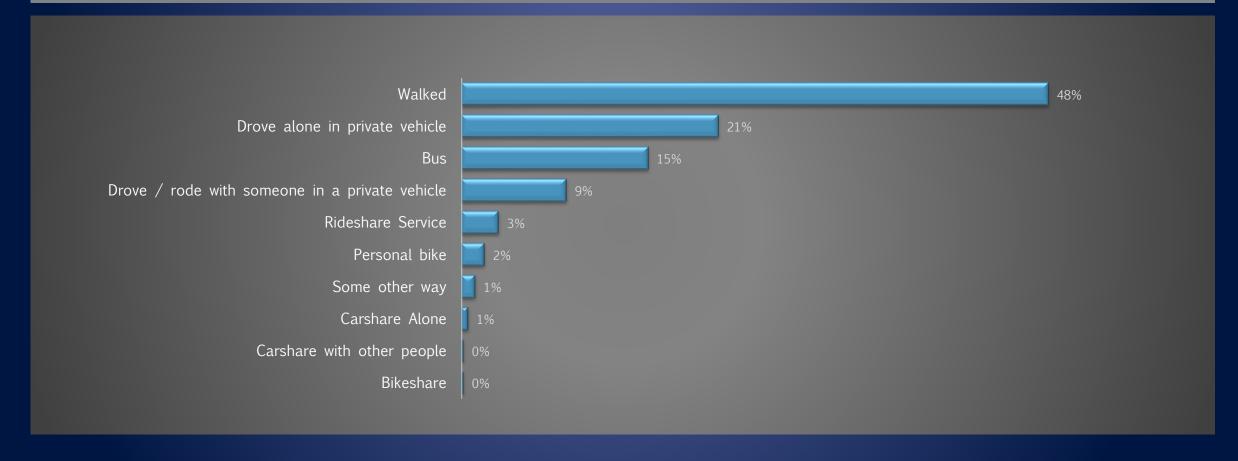
Getting to/from the area

Travel Behavior Key Findings

- Overall, walking is the most commonly used travel mode used to get to Wallingford—48% of respondents use this mode.
 - Twenty-one percent drive alone, 15% take the bus, and 9% carpool.
- Nearly all residents walk while half of workers drive alone.
- Seven out of ten respondents used alternative transportation modes to get to Wallingford.
- The primary reasons for driving alone are that transit stops are inconvenient, being required to drive for work, and the length of time it takes to use transit.

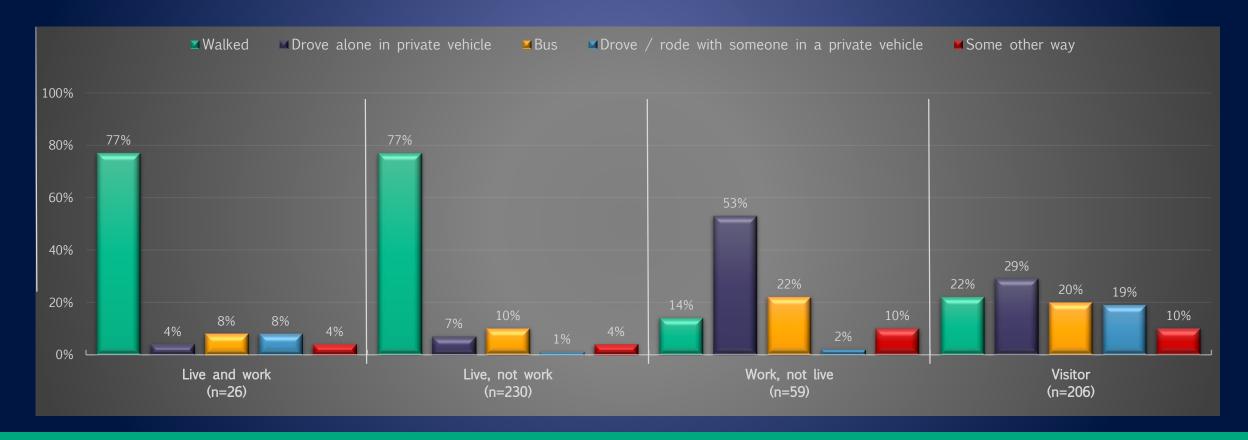
Travel Mode – All Respondents

Overall, the most commonly used travel modes to Wallingford are walking (48%), driving alone (21%), and riding the bus (15%).



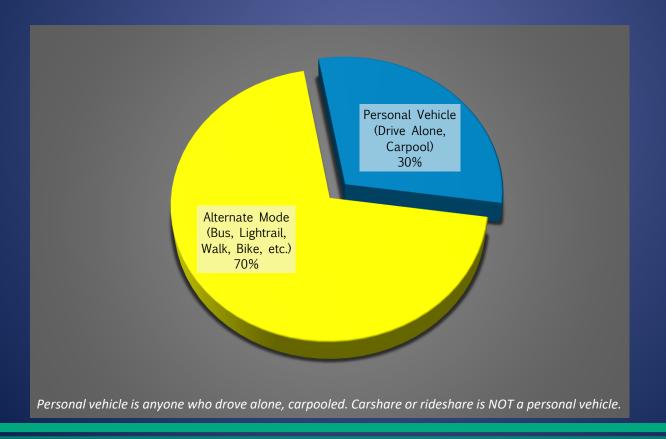
Travel Mode by Residency / Work Status

Three quarters of respondents who live in the area walk. Half of workers drive alone. One quarter take a bus to the area. Visitors use a variety or methods, but half use a private vehicle.



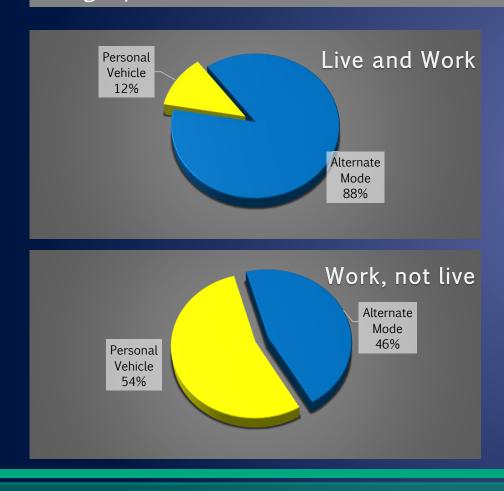
Personal Vehicle vs. Other Modes

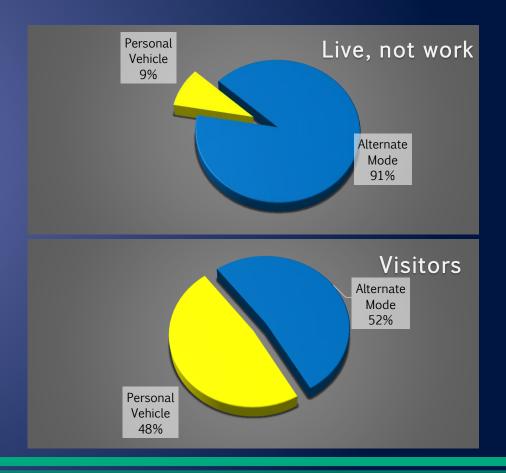
Seven out of ten respondents used alternative transportation modes to get to Wallingford.



Personal Vehicle vs. Other Modes - Residents vs. Others

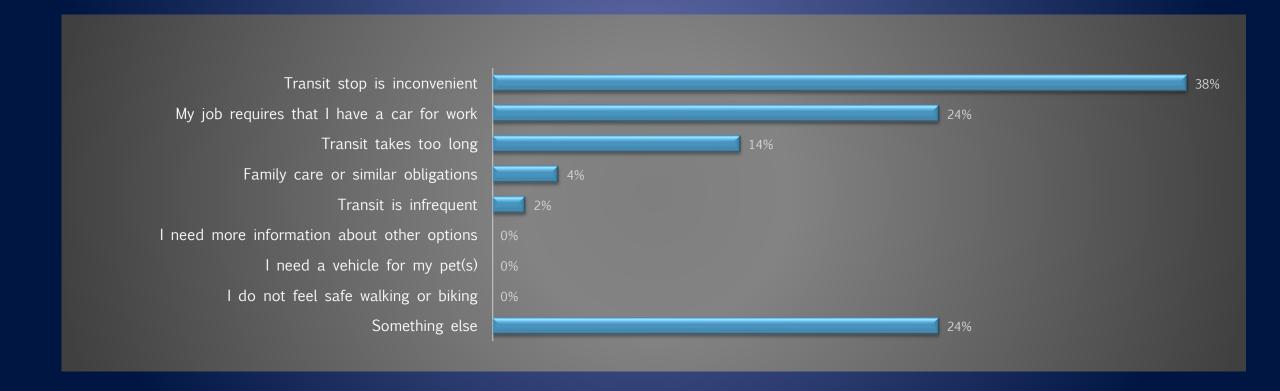
Workers and visitors are the most likely groups to use a personal vehicle. One in ten residents report using a personal vehicle.





Reasons for Driving Alone

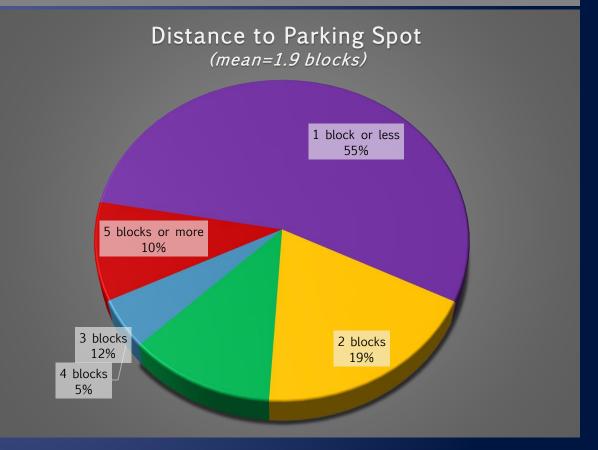
Overall, the primary reasons for driving alone are that transit stops are inconvenient. This is followed by being required to drive for work and the length of time it takes to use transit.



Parking Place

Three quarters of those who took a vehicle parked in on the street. Over half parked within one block of their final destination.





Duration and Frequency of Visits

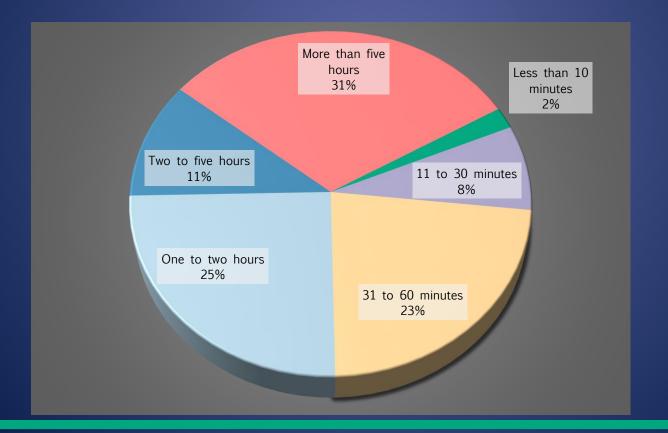
Come here often?

Duration and Frequency Key Findings

- Fifty-eight percent of respondents indicate they will spend two hours or less in the neighborhood., but this varies by residency / work status.
 - Those who work (and live) in Wallingford indicate they will spend the most amount of time in the area.
- Overall, those who take a personal vehicle have the most irregular visitation pattern.

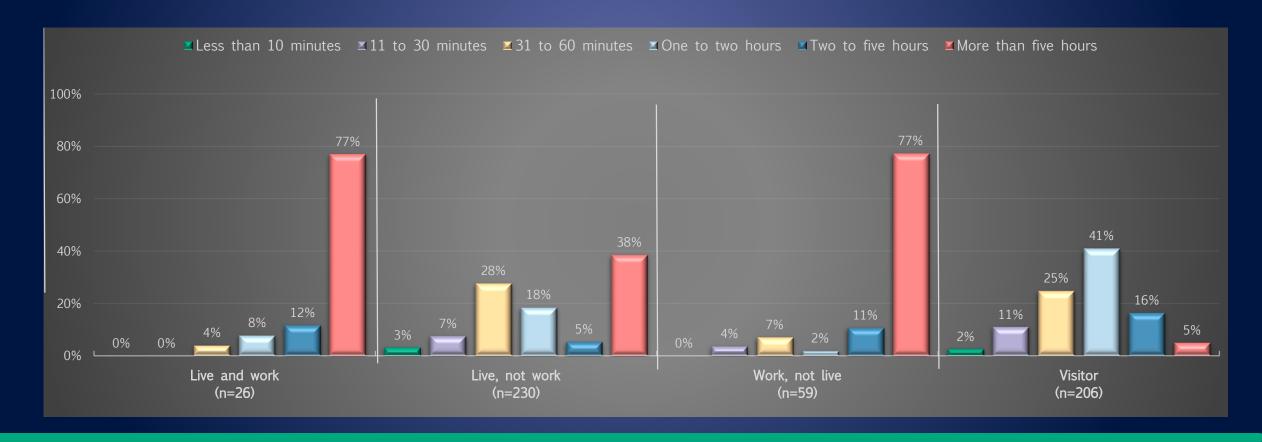
Duration of Visit

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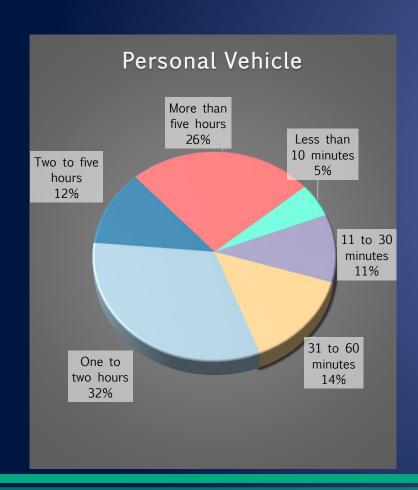
Duration of Visit by Residency / Work Status

Those who work (and work/live) in Wallingford indicate they will be in the area the longest. Most visitors plan to spend one to two hours.

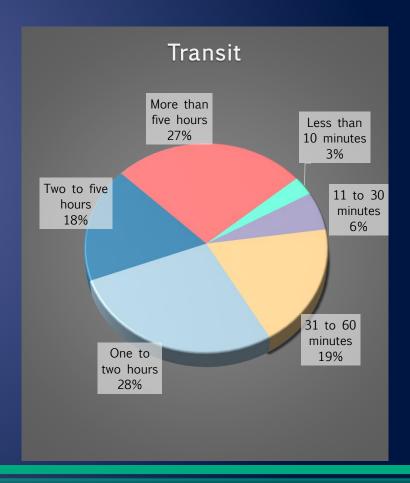


Duration of Visit by Travel Mode

There is no notable difference in duration of visit based on travel mode.

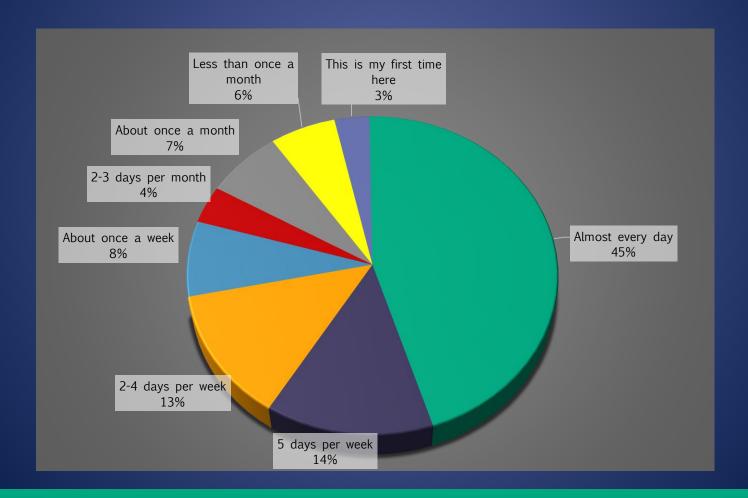






Frequency of Visits

Nearly half of respondents are in the area almost every day.



Frequency of Visits by Residency / Work Status

Visitors have the lowest frequency to Wallingford. Even so, the majority visit at least once a month and over half visit at least once a week.

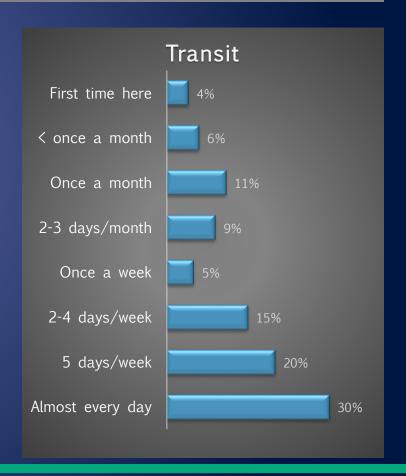


Frequency of Visits by Travel Mode

Those who walk or bike are in the area most often, followed closely by those who use transit. Those who take a personal vehicle have a much more varied pattern of visitation.







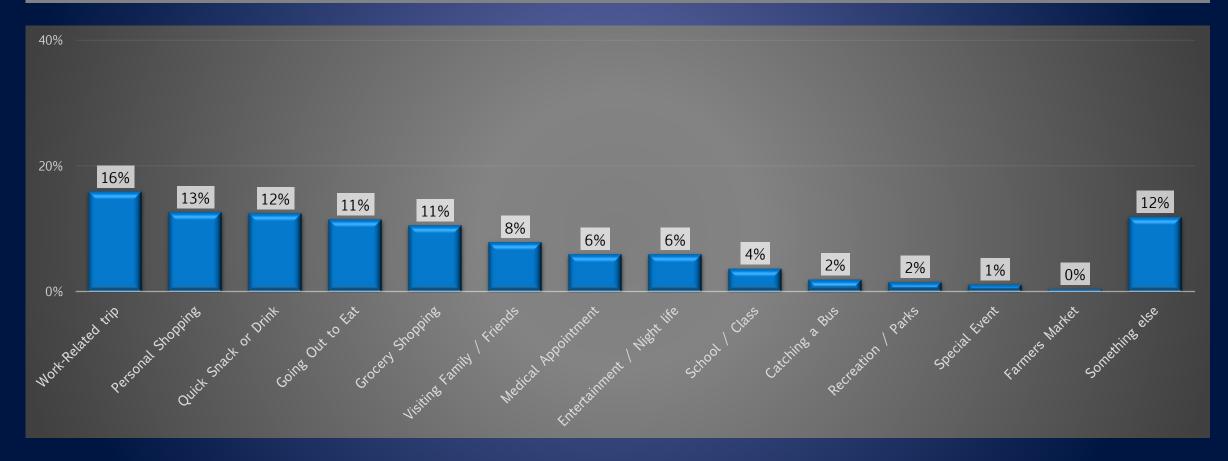
Reasons for Visiting What brings you here?

Reasons for Visiting Key Findings

- Work related trips, shopping, and eating out are the most commonly mentioned primary reasons for being in Wallingford.
 - While visitors and residents (who do not live in the area) have a variety of trip purposes, those who work in Wallingford, regardless of if they also live in the area, are there primarily for work.
- When respondents were asked about their typical reasons for visiting Wallingford the most commonly mentioned reasons were eating out and shopping.

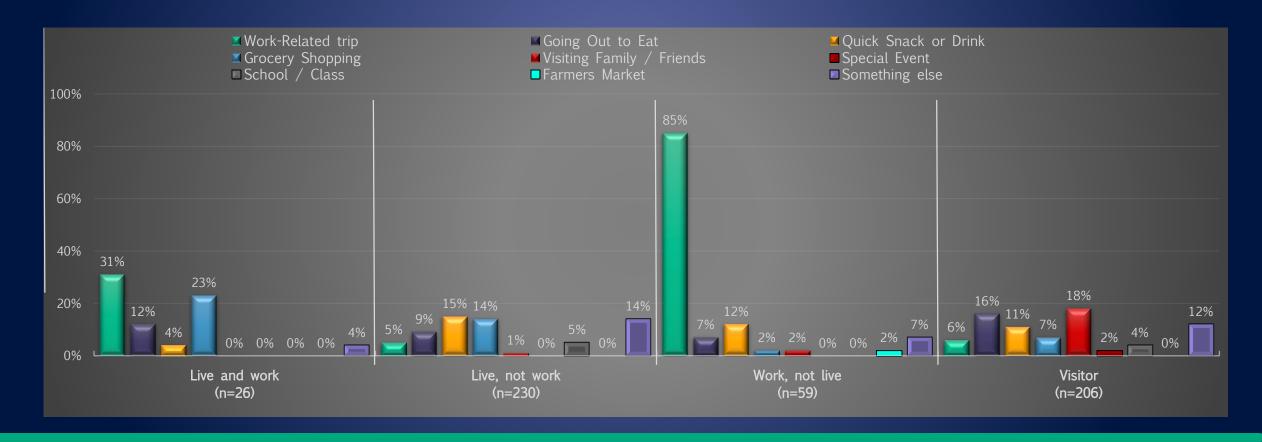
Main Reason for Today's Visit

Work related trips, shopping, and eating out are the most commonly mentioned primary reasons for being in Wallingford.



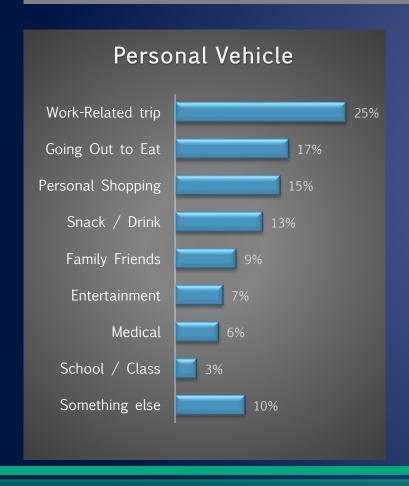
Main Reason for Visit by Residency / Work Status

While visitors and residents (who also work in the area) have a variety of trip purposes, those who work in Wallingford, regardless of if they also live in the area, are there primarily for work.



Main Reason for Visit by Travel Mode

Work-related trips are the top reason among those who use a personal vehicles and transit. Eating is popular among those who take a vehicle or walk/bike.

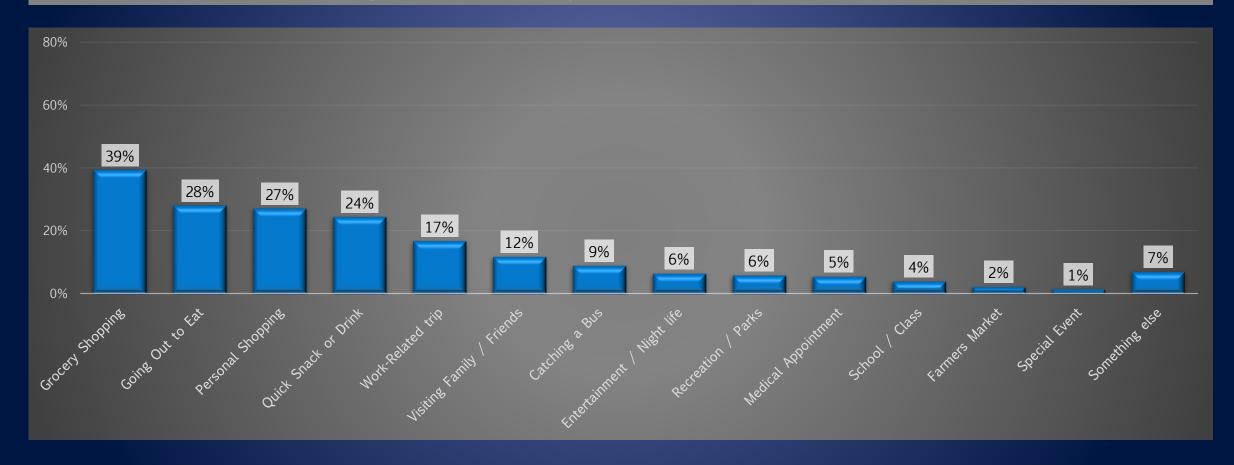






Typical Reason's to Visit the Area

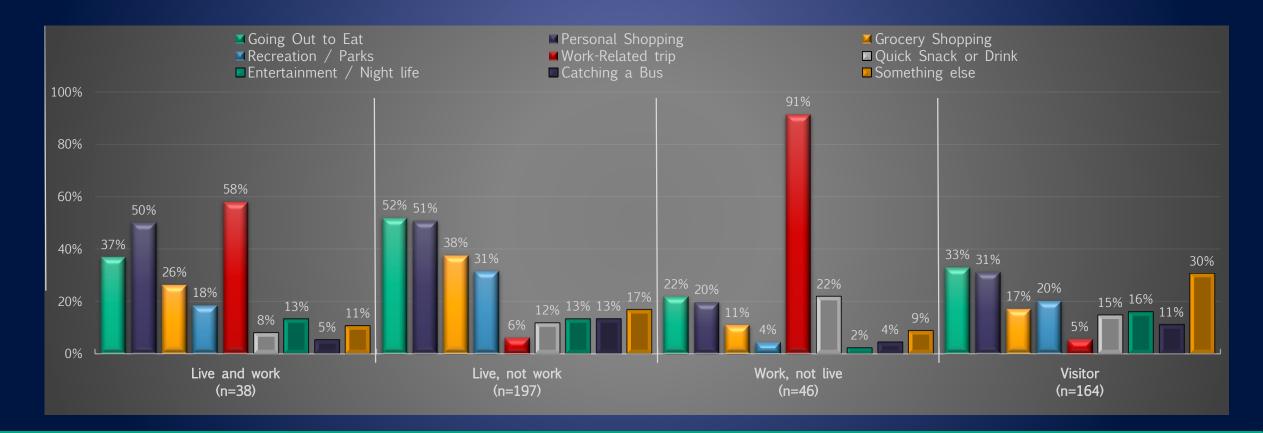
When respondents were asked about their typical reasons for visiting Wallingford the most commonly mentioned reasons were eating out and shopping.



Typical Reasons to Visit by Residency / Work Status

The findings for typical reasons are similar to the primary reason for being in Wallingford. Visitors and residents have a variety of trip purposes.

Workers are in the area almost exclusively for work.



Spending

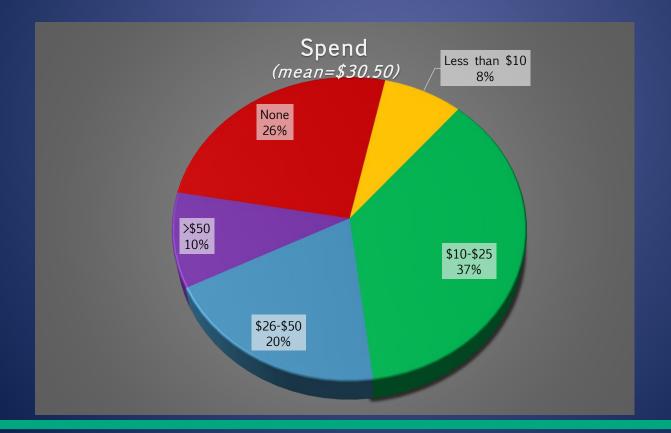
How much are people spending?

Spending Key Findings

- Just under three quarters of respondents plan on spending at least some money while in the area.
 - Among those who plan on spending money, the average spend is \$30.50
 - On average, visitors spend the most money while in the area while workers spend the least.
 - Those who use a personal vehicle area likely to have the highest spend.

Spending

Just under three quarters of respondents plan on spending at least some money while in the area. Among those who plan on spending money, the average spend is \$30.50.



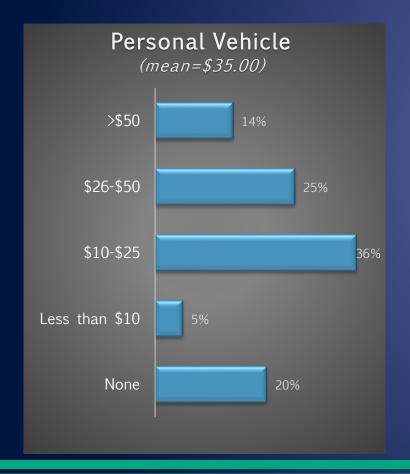
Spending by Residency / Work Status

On average, visitors spend the most and workers who do not live in the area spend the least. In fact, workers spend significantly less than all other groups.



Spending by Travel Mode

On average respondents who use a personal vehicle to visit the area spend the most, while those who walk or bike spend the least. The difference between personal vehicle and walk/bike is significant.

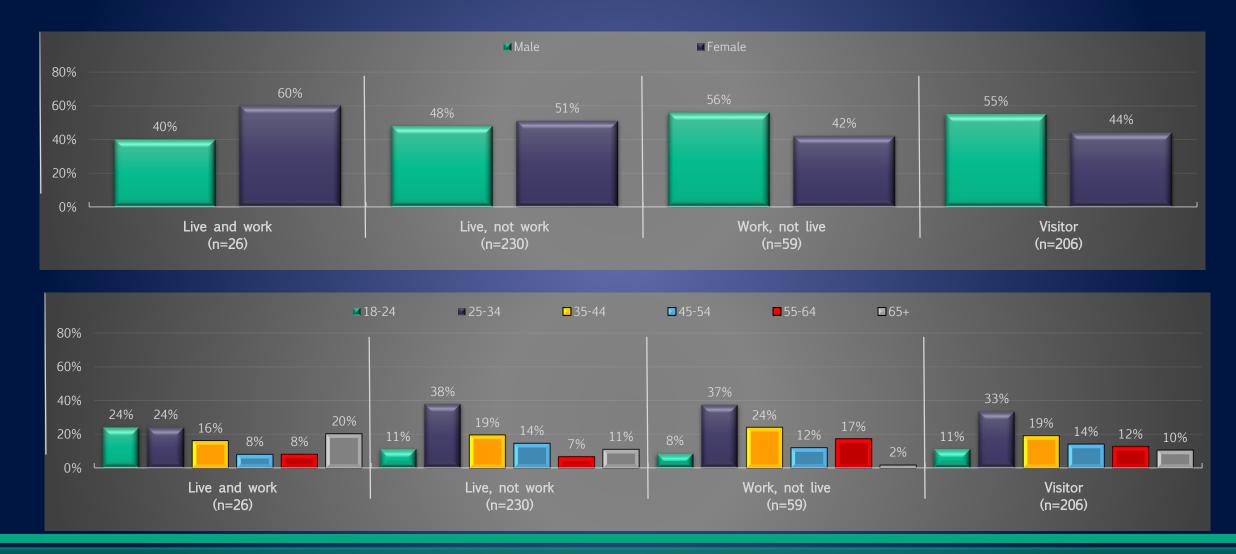






Demographics Who did we talk to?

Age and Gender by Residency / Work Status



Race by Residency / Work Status

